

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of November 4, 2009

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>NOVEMBER 2009</u>					
4	Virginia Public School Authority (VPSA)	Qualified School Construction Bonds Series 2009-1	\$61,120,000	9/15/2026	Negotiated
10	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (Public Higher Education Financing Program) Series 2009B	\$240,000,000	** 2039	Competitive
17	** Virginia Housing Development Authority (VHDA)	2009 Series A	\$25,000,000	** 2020-2036	Negotiated
18	** Virginia Public School Authority (VPSA)*	School Financing Bonds (1997 Resolution) Series 2009D	\$11,700,000	** 2034	Competitive
<u>DECEMBER 2009</u>					
2	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Program) Series 2009F	\$500,000,000	** 2029	Competitive
9	** Virginia Housing Development Authority (VHDA)	2009 Series B (Variable Rate-Treas.)	\$300,000,000	** 2041	Private Placement
<u>JANUARY 2010</u>					

TBD=To Be Determined

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"