

**COMMONWEALTH OF VIRGINIA
VIRGINIA PUBLIC BUILDING AUTHORITY**

Board of Directors Meeting

April 8, 2009

1:30 p.m.

3rd Floor Conference Room

James Monroe Building

101 North 14th Street,

Richmond, Virginia

Members Present: Sarah B. Williams, Chair
Sharon McDonald
Jim Flinchum
David Von Moll
Manju S. Ganeriwala, Secretary/Treasurer

Members Participating:

Via Telephone

Conference: Steven Perkins

Members Absent: Monique Nadeau-Langridge

Others Present:

Evelyn Whitley	Department of Treasury
Tracy L. Clemons, Sr.	Department of Treasury
Sherwanda Cawthorn	Department of Treasury
Stephanie Hamlett	Office off the Attorney General
Eric Ballou	Christian & Barton, L.L.P
Megan Gilliland	Christian & Barton, L.L.P.
Janet Lee (via telephone)	Public Resources Advisory Group
Tracey Edwards	Department of the Treasury

CALL TO ORDER

With a quorum present, the Chair, Mrs. Williams, called the meeting to order at 1:34 p.m.

PUBLIC COMMENT

Mrs. Williams asked if there were any members of the public present that wished to comment on Board activities. There was no public comment.

APPROVAL OF MINUTES

Mr. Von Moll made a motion to approve the minutes of the November 3, 2008 meeting. The motion was seconded by Ms. McDonald and unanimously approved by the Board members present.

REVIEW OF SERIES 2008B BOND SALE AND SERIES 2009A FEDERALLY TAXABLE BONDS

Mr. Clemons provided an overview of the Series 2008B final financing summary. The \$150,000,000 bond issue was sold through a negotiated sale on December 3, 2008, with BB&T Capital Markets serving as Senior Manager. Mr. Clemons further discussed the purpose of the bond issue and stated that the final True Interest Cost (TIC) was 4.899761% with an all-in TIC of 4.916516 % and total cost of issuance of \$215,000. Treasurer Ganeriwala asked if this was the first issue brought to market since the market downturn in October 2008. Staff replied that it was the second successful Commonwealth issue during that period.

Mr. Clemons then provided a brief review of the Series 2009A Federally Taxable bonds which were priced on the Monday preceding the meeting at a TIC of 5.21%. The 2009A bond proceeds would fund the purchase of a building for Commonwealth's use and a portion of the improvements for the Wallops Island Space Flight Facility. The issue totaled \$40,995,000 with serial bonds in years 2010 through 2014 and a term bond maturing in 2021.

CONSIDERATION OF RESOLUTION ISSUANCE OF VPBA PUBLIC FACILITIES REVENUE BONDS, SERIES 2009B

Mr. Clemons provided an overview of the Preliminary Financing Summary for the proposed issuance of up to \$275,000,000 for the Virginia Public Facilities Revenue Bonds Series 2009B. (Attachment A)

A revised financing summary was provided to the Board to indicate that a method of sale had not been determined. Mr. Clemons explained that the Series 2008B bonds were sold on a negotiated basis due to fact that this type of sale was the best alternative given the negative developments in the market at the time of sale..

The chairman asked how staff would determine whether to do a negotiated or competitive sale. Ms. Lee indicated that staff would continue to monitor market activity, and explained that although the market had returned to a closer degree of normalcy, larger deals above \$150 million were still better sold through a negotiated transaction at this time.

Treasurer Ganeriwala asked the Financial Advisor about recent competitive sales. Ms. Lee provided examples of competitive sales demonstrating that issue sizes below \$150 million were fairing better in the market than larger issues, such as the State of Washington's \$441 million issue.

Mr. Ballou, Bond Counsel, reviewed the bond resolution and gave an overview of the "Build America Bond's" (BABs) created by the federal stimulus package, that could be used in future financings. In an attempt to entice a broader base of potential buyers, BABs would pay interest at the higher taxable level; with the federal government providing 35% subsidy to the issuer, allowing interest cost to be equivalent to the lower tax-exempt levels. The resolution included provisions for BABs as an option, should they be beneficial and Authority chose to use them. The resolution also provided for the refunding of the Authority's series 2001 and 2002, if at least

3% in present value savings could be achieved. Mr. Ballou concluded with a review of the parameters for the issue.

Motion was made by Ms. McDonald to approve the resolution authorizing issuance of up to \$325 million in bonds. The motion was seconded by Mr. Flinchum and unanimously approved by the Board.

MARKET UPDATE AND VARIABLE RATE MONITORING REPORT

Ms. Lee, financial advisor to the Authority, provided an overview of the Authority's Variable Rate report and explained the recent difficulties Dexia, the liquidity provider, had been experiencing since the market downturn in October 2008. Chairman Williams asked if there were opportunities or options available to replace Dexia. Ms. Lee responded that should Dexia fail, the liquidity provider could be changed or the variable rate issue could be refunded and converted to a fixed rate issue. However, Ms. Lee further explained that changing liquidity providers in the current environment would prove to be more costly than remaining with Dexia, so staff would continue to monitor.

Ms. Lee then provided a detailed overview of current market conditions and the variable rate market. Presentation booklets and exhibits were provided to board members. (Attachment B)

OTHER BUSINESS

Mrs. Williams informed the Board that a Vice Chairman would need to be elected to replace outgoing Vice Chair Priscilla Burbank, whose term had expired. Treasurer Ganeriwala nominated Ms. McDonald for vice chair. The nomination was seconded by Mr. Flinchum and Ms. McDonald was elected unanimously.

Mr. Clemons, discussed the legislative activities of the General Assembly session and provided a brief review of new project authorizations and supplements to existing projects. He also presented the Audited Financials for VPBA and informed the Board that the Authority has received a clean audit opinion.

Mr. Clemons reminded members of the invitation to the Wallops Flight Facility on May 6, 2009. Attendees were asked to RSVP by April 30, 2009. Mr. Clemons concluded other business by presenting the Board's framed resolution recognizing Mrs. Priscilla Burbank for her service. A motion was made by Treasurer Ganeriwala and seconded by Mr. Von Moll, with the Board unanimously adopting the resolution of recognition and appreciation.

ADJOURNMENT

Having no other business to be brought before the Board, the meeting was adjourned at 2:59 p.m.

Respectfully submitted,
Tracy L. Clemons, Sr.
Assistant Secretary/Treasurer #2

DRAFT
(ATTACHMENT A)

PRELIMINARY FINANCING SUMMARY

Virginia Public Building Authority \$275,000,000* Public Facilities Revenue Bonds, Series 2009B April 1, 2009

- Title:** \$275,000,000* Public Facilities Revenue Bonds, Series 2009B
- Issuer:** Virginia Public Building Authority (the “Authority”).
- Constitutional Reference:** Article X, Section 9(d).
- Legislative Reference:** Virginia Public Building Authority Act of 1981, Article 6, Chapter 22, of the *Code of Virginia* of 1950, as amended.
- Purpose:** The Authority will use the proceeds of the 2009B Bonds to (i) finance or refinance the acquisition, construction, improvement, rehabilitation, furnishing and equipping of various public facilities for use by the Commonwealth and its agencies, (ii) finance the Commonwealth’s share of the costs of certain regional and local jail and juvenile detention facility projects, and (iii) pay costs of issuing the 2009B Bonds.
- Security:** The 2009B Bonds are limited obligations of the Authority, anticipated to be payable solely from funds appropriated from time to time for such purpose by the General Assembly, which is under no legal obligation to make such appropriation. The 2009B Bonds are not a debt or a pledge of the faith and credit of the Commonwealth of Virginia.
- Method of Sale:** TBD
- Sale Date:** Week of June 1, 2009*
- Dated Date:** Date of Delivery
- Delivery Date:** On or about June 17, 2009*
- Bond Structure:** Serial bonds maturing annually in years 2010 through 2029, paying current semiannual interest and annual principal and structured on a level debt basis.
- Payment Dates:** *Principal:* Annually on August 1, beginning August 1, 2010; with a final maturity of August 1, 2029*.
Interest: Semi-annually on February 1 and August 1; beginning February 1, 2010

PRELIMINARY FINANCING SUMMARY

Virginia Public Building Authority
\$275,000,000* Public Facilities Revenue Bonds, Series 2009B
April 1, 2009

**Optional
Redemption
Provision:**

The 2009B Bonds maturing on or after August 1, 2020 may be redeemed prior to their respective maturities at the sole option of the Authority on or after August 1, 2019, in whole or in part at any time, at a redemption price of par, plus interest accrued thereon to the redemption date.

Denomination: \$5,000 or multiples thereof.

**Registration
Provisions:**

Book-entry-only through the facilities of The Depository Trust Company.

True Interest Cost: TBD

Expected Ratings: Fitch Ratings: AA+
Moody's Investors Service: Aa1
Standard & Poor's: AA+

Underwriter: Senior Manager – TBD
Co-Manager - TBD

Bond Counsel: Christian & Barton, L.L.P., Richmond, Virginia

Financial Advisor: Public Resources Advisory Group, New York, NY

Trustee: The Bank of New York Mellon Trust Company, New York, New York.

**Underwriter's
Counsel:** TBD

**Estimated Costs
Of Issuance:** \$255,000* excluding underwriters' discount

** Preliminary subject to change*

DRAFT

(ATTACHMENT B)

**Virginia Public Building Authority
Variable Rate Public Facilities Revenue Bonds
Series 2005D**

On-Going Monitoring and Reporting

Background

On December 7, 2005, the Virginia Public Building Authority issued its Variable Rate Public Facilities Revenue Bonds, Series 2005D (the “Bonds”). The Bonds were issued as variable rate demand bonds with interest rates reset weekly and interest paid monthly. The Authority has the flexibility to change from a weekly mode to other modes, such as daily or fixed rate. Goldman, Sachs & Co. is the remarketing agent for the Bonds. The Authority entered into a Standby Bond Purchase Agreement (the “SBPA”) with Dexia Credit Local, New York Branch for a six-year term. The Variable Rate Debt Policy adopted by the Authority calls for on-going monitoring and reporting of the historic and projected performance of any variable rate interest rate exposure. Public Resources Advisory Group, as financial advisor to the Authority, has analyzed the historic and projected performance.

Weekly Interest Rate Resets

The remarketing agent resets the interest rate for the Bonds each Wednesday with interest rates effective on each Thursday. We track the weekly interest rates for the Bonds along with the spread to the Securities Industry and Financial Markets Association Municipal Swap Index (the “SIFMA Swap Index” or “SIFMA”) which is a seven day high grade market index comprised of tax-exempt variable rate demand bonds and provides a measure for tracking movements in the variable rate market. It is the successor to Bond Market Association Municipal Swap Index, or “BMA”. The following table provides summary statistics with respect to the weekly interest rates during the period December 7, 2005 through April 1, 2009.

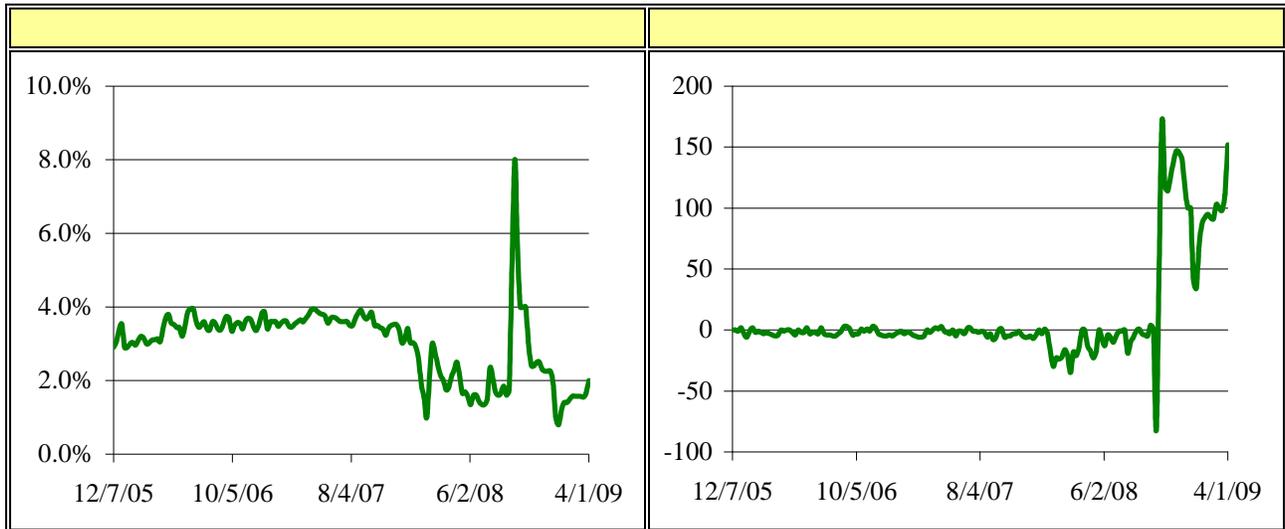
**Summary Statistics on Weekly Interest Rates
(December 7, 2005 – April 1, 2009)**

Average Interest Rate	3.012%
Maximum Interest Rate	8.000%
Minimum Interest Rate	0.800%
Average SIFMA Swap Index	2.903%
Average Spread to SIFMA	0.110%



For this period, the average interest rate for the Bonds has been 3.012 percent with the lowest rate on January 14, 2009 and the highest rate on September 24, 2008. On average for the period, the spread to the SIFMA Swap Index for the Bonds has been 11 basis points more than SIFMA.

Summary of Weekly Interest Rates and Spreads to SIFMA



Summary of Variable Rate Debt Service and Fees

The Bonds pay interest on the first business day of each month while liquidity fees and remarketing fees are paid quarterly. Pursuant to the Standby Bond Purchase Agreement with Dexia Credit Local, New York Branch, a liquidity fee of 7.75 basis points is paid each quarter to Dexia based on the outstanding principal amount. A remarketing fee of 5.00 basis points is paid to Goldman, Sachs & Co. every quarter. The table below summarizes the debt service and fees accrued and paid from December 7, 2005 through April 1, 2009.

Summary of Variable Rate Debt Service and Fees

01/3/2006	117,712.33	4,716.76	122,429.09
02/1/2006	119,041.09	5,066.08	124,107.17
03/1/2006	118,849.31	4,891.42	123,740.73
04/3/2006	138,739.72	5,764.71	144,504.43
05/1/2006	131,397.26	4,891.42	136,288.68
06/1/2006	149,671.23	5,415.39	155,086.62
07/3/2006	160,684.93	5,590.05	166,274.98
08/1/2006	142,726.03	5,066.08	147,792.11
09/1/2006	148,000.00	5,415.39	153,415.39
10/2/2006	150,726.03	5,415.39	156,141.42
11/1/2006	144,109.59	5,240.74	149,350.33
12/1/2006	147,383.56	5,240.74	152,624.30
01/2/2007	157,849.32	5,590.05	163,439.37
02/1/2007	146,767.13	5,240.74	152,007.87

Date	Variable Rate Debt Service	Liquidity Fees + Remarketing Fees	Debt Service + Accrued Fees
03/1/2007	136,931.51	4,891.42	141,822.93
04/2/2007	154,821.92	5,590.05	160,411.97
05/1/2007	148,260.28	5,066.08	153,326.36
06/1/2007	164,356.16	5,415.39	169,771.55
07/2/2007	156,465.75	5,415.39	161,881.14
08/1/2007	148,547.95	5,240.74	153,788.69
09/4/2007	170,821.92	5,939.37	176,761.29
10/1/2007	139,328.76	4,716.76	144,045.52
11/1/2007	148,534.24	5,415.39	153,949.63
12/3/2007	150,178.07	5,590.05	155,768.12
01/2/2008	133,562.54	5,240.74	138,803.28
02/1/2008	117,814.21	5,240.74	123,054.95
03/3/2008	76,434.42	5,415.39	81,849.81
04/1/2008	95,765.02	5,066.08	100,831.10
05/1/2008	81,489.07	5,240.74	86,729.81
06/2/2008	84,494.54	5,590.05	90,084.59
07/1/2008	59,767.77	5,066.08	64,833.85
08/1/2008	69,207.67	5,415.39	74,623.06
09/2/2008	76,775.96	5,590.05	82,366.01
10/1/2008	151,434.42	5,066.08	156,500.50
11/3/2008*	200,213.38	5,764.71	205,978.09
12/1/2008*	96,900.31	4,891.42	101,791.73
1/2/2009*	105,779.52	5,590.05	111,369.58
2/2/2009	52,054.79	5,415.39	57,470.18
3/2/2009	57,369.85	4,891.42	62,261.27
4/1/2009	65,219.16	5,240.74	70,459.90

* Variable rate debt service includes a total of \$10,667.85 of additional interest on bank bonds.

Comparison to Other Variable Rate Issues

In addition to comparing the weekly interest rate resets to the SIFMA Swap Index, a comparison of the interest rate resets on the Bonds to other similar variable rate issues is also helpful in gauging whether the weekly interest rate resets are in line with the market. Exhibit A shows a comparison to: (i) the Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2006B and Series 2006C, which are in daily mode and (ii) other weekly variable rate demand bonds in the Commonwealth and in the region. The table on the next page summarizes the average interest rate for these issues and the average spread to SIFMA.

**Comparison of Virginia Public Building Authority
Weekly Rates to Other Variable Rate Issues
(December 7, 2005 – April 1, 2009)**

Virginia College Building Authority, Series 2006B ¹	Wachovia ²	Aa1/AA+/AA+	2.569%	-0.20%
Virginia College Building Authority, Series 2006C ¹	Wachovia	Aa1/AA+/AA+	2.560%	-0.21%
Industrial Development Authority of Fairfax County (Inova Health System Project), Series 2005C-1 & 2005C-2	Citigroup	Aa2/AA+/-	2.848%	-0.05%
Fairfax County Economic Development Authority (Smithsonian Institution Issue), Series A	Morgan Stanley	Aaa/AAA/--	2.796%	-0.11%
Fairfax County Economic Development Authority (Smithsonian Institution Issue), Series B	JP Morgan	Aaa/AAA/--	2.783%	-0.12%
Industrial Development Authority of Loudoun County (Howard Hughes Medical Institute Issue), Series 2003B	Goldman Sachs	Aaa/AAA/--	2.804%	-0.10%
Industrial Development Authority of Loudoun County (Howard Hughes Medical Institute Issue), Series 2003D	Lehman Brothers	Aaa/AAA/--	2.789%	-0.11%
Industrial Development Authority of Loudoun County (Howard Hughes Medical Institute Issue), Series 2003F	Citigroup	Aaa/AAA/--	2.801%	-0.10%
State of Georgia, Series 2006H-1*	Banc of America	Aaa/AAA/AAA	2.855%	+0.18%
State of Georgia, Series 2006H-2*	Wachovia ³	Aaa/AAA/AAA	2.665%	-0.01%
State of Georgia, Series 2006H-3*	Wachovia	Aaa/AAA/AAA	2.730%	+0.06%
State of Florida, Series 2007A	Citigroup	Aaa/AAA/AA	1.977%	+0.05%
State of Florida, Series 2007B	Goldman Sachs	Aaa/AAA/AA	2.059%	+0.13%
City of Atlanta, Series 2005A & 2005B	Wachovia	A1/A/--	2.947%	+0.05%
State of North Carolina, Public Imp. Bonds, Series 2002D	Banc of America	Aaa/AAA/AAA	2.860%	-0.04%
State of North Carolina, Public Imp. Bonds, Series 2002E	JP Morgan	Aaa/AAA/AAA	2.827%	-0.07%
State of North Carolina, Public Imp. Bonds, Series 2002F	Goldman Sachs	Aaa/AAA/AAA	2.780%	-0.12%
State of North Carolina, Public Imp. Bonds, Series 2002G	Wachovia	Aaa/AAA/AAA	2.802%	-0.10%
State of North Carolina, Series 2002B	Wachovia	Aaa/AAA/AAA	2.805%	-0.07%
State of North Carolina, Series 2002C	Citigroup	Aaa/AAA/AAA	2.879%	-0.02%
State of North Carolina, Series 2002D	Wachovia	Aaa/AAA/AAA	2.843%	-0.06%
State of North Carolina, Series 2002E	RBC Dain	Aaa/AAA/AAA	2.860%	-0.05%
State of North Carolina, Series 2002F	BB&T	Aaa/AAA/AAA	2.814%	-0.09%

* State of Georgia VRDBs also have Dexia liquidity.

1) Interest rate resets set in daily mode. Issued in September 2006.

2) Replaced Lehman Brothers on 9/17/08.

3) Replaced Lehman Brothers on 9/15/08.

Recent Market Conditions

In early 2008, the short-term tax-exempt market experienced extreme volatility, particularly auction rate securities (“ARS”), almost all of which were backed by bond insurance. The volatility was caused by the weakening credit position of the bond insurers, primarily Syncora (formerly known as XL), FGIC, Ambac and MBIA, which had significant exposure to the sub-prime mortgages as they had written credit default swaps on collateralized debt obligations and asset-backed securitizations and insured collateralized debt obligations and residential mortgage backed securities. As a result of the credit deterioration of these instruments, many of the insurers reported large losses, leading to re-evaluation of their capital adequacy by the rating agencies and negative rating actions.

As a consequence of the rating downgrades of the firms insuring ARS, investors refused to participate in auctions on account of credit concerns, thereby sending rates higher as demand slackened significantly for the instruments available in this \$300 billion market. The situation was exacerbated by the liquidity positions of the broker dealers since they had less liquidity to support auction securities as a result of the write-downs of sub-prime backed debt. With the widespread failed auctions and investment banks no longer buying the securities that investors did not want, the ARS market is no longer viable.

Insured variable rate demand bonds (“VRDBs”) were also affected because insurers introduce additional risk associated with the liquidity facility. A downgrade of the insurer below a rating trigger level, usually investment grade, in the associated Standby Bond Purchase Agreement (“SBPA”) allows the liquidity provider to declare an event of default and immediately terminate the facility. In addition to a put feature, which ensures liquidity, money market funds are required to hold at least double-A rated credits under rule 2a-7. Consequently, the potential downgrades of insurers and termination of liquidity facilities resulted in the liquidation of VRDBs backed by tainted bond insurers. As with the ARS market, this shifted VRDB holdings to the remarketing agents, who in the past would carry them in inventory, but because of limited available capital, certain of these remarketing agents directed investors to draw on the liquidity bank. In these cases, the VRDBs become “bank bonds” and issuers paid higher interest rates, usually the prime rate plus a spread, as prescribed in the SBPA.

Numerous issuers with ARS or insured VRDB programs converted this debt to uninsured VRDBs that have the put feature backed by liquidity facilities or letters of credit (“LOCs”). As a result of the move to convert by so many issuers, the costs of liquidity and LOCs increased dramatically, facility terms offered were shorter and terms of the agreement were less favorable due to increased demand and available credit capacity. Dexia was one of the banks that provided a significant amount of liquidity and credit enhancement to ARS and VRDBs that were being converted, resulting in some funds reaching their capacity on Dexia paper.

Highly rated issuers like the Authority, whose VRDB programs are not insured, experienced a better market resulting from “the flight to quality” by investors. Since the volatility in the market started in mid-January through mid-March, the interest rates on the Authority’s Bonds were 18 basis points to 30 basis points less than SIFMA while previously the widest spread to SIFMA was 8 basis points less, confirming “the flight to quality”.

The short-term tax-exempt market, as with all other markets, experienced significant turmoil in the aftermath of Lehman Brothers filing for bankruptcy on September 15, 2008. A

wave of unprecedented financial shocks continued through September and October. Global credit markets seized up, with banks refusing to lend to one another. Some of Wall Street's large independent investment banks experienced extreme financial pressure. Lehman Brothers filed for bankruptcy protection; Bank of America agreed to purchase Merrill Lynch; and Goldman Sachs and Morgan Stanley applied to become bank holding companies (Bear Stearns had been taken over by JP Morgan Chase earlier in the year). Market indexes plummeted and investors fled to safe assets. The Federal government intervened in the financial system on a scale not seen since the Great Depression, nationalizing Fannie Mae and Freddie Mac, taking over AIG, the world's largest insurance company, authorizing a \$700 billion financial rescue program, the Troubled Asset Relief Program, to purchase "toxic" mortgage-related securities from financial institutions, and guaranteeing trillions of dollars of deposits in money market funds. Abroad, governments were compelled to take dramatic steps of their own to try to contain the crisis, including intervening to stabilize their own banking systems.

Short-term interest rates spiked due primarily to lack of investors as a result of various factors. First, the general fear and market uncertainty lead funds to be more liquid and flexible and resulted in record redemptions as investors shifted to Treasury funds. Second, seasonal factors including the September 15 tax payment date and approaching quarter end resulted in investors liquidating investments to meet cash requirements. Third, adding to the fear was the taxable money market fund, Reserve Primary Fund, falling below par and, thus, "broke the buck." Fourth, faced with large put activity from investors, many broker-dealers started drawing on liquidity facilities. In the weeks after September 15, SIFMA increased from 1.79 percent to 5.15 percent then to 7.96 percent and since then variable rates began to gradually ease aided by massive Central Bank cash infusions and as money market fund balances grew and funds sought to invest their cash.

During this turmoil, Dexia, along with several other European banks, announced significant problems as the turbulent market conditions negatively impacted its revenues and access to funding. Dexia is the parent company to Financial Security Assurance ("FSA"), one of the most active insurers in the municipal bond market, and its exposure to the U.S. housing market through FSA has continued to put pressure on the bank. On September 30, 2008, Belgium, France and Luxembourg stepped in with a \$9.2 billion capital injection into Dexia in an effort to provide support against possible future impairments in Dexia's securities portfolio and at FSA. On October 8, however, S&P downgraded Dexia to A+/A-1, stating Dexia's "recent difficulties have weakened the group's business franchise". On October 9, 2008, France, Belgium, Luxembourg announced that they would guarantee new financing for Dexia to stabilize the bank.

On November 17, 2008, Assured Guaranty Ltd agreed to purchase FSA Holdings Ltd., excluding the financial products business. Dexia and the governments of France and Belgium will assume all financial responsibility and risks for the financial products business. On March 13, 2009, the European Commission approved \$16.9 billion in French and Belgium guarantees for FSA's financial products unit. As of March 27, 2009, all regulatory approvals for Assured Guaranty's purchase have been received and shareholders have approved stock issuance related to the transaction. The transaction is expected to close in the second quarter. As part of its wider restructuring plan, announced in January 2009, Dexia will also receive an \$8.18 billion capital injection and \$192 billion in other guarantees from France, Belgium and Luxembourg. The European Union announced on March 13, 2009 that it has started an in-depth probe into the restructuring of Dexia and whether it will lead to a viable future. The review is said to be

required to ensure that the large amount of aid is accompanied by realistic plans to address the problems that led to the current situation.

Current Market Conditions

The table below shows the recent history of the weekly interest rates on the Authority’s VRDBs. Exhibit A provides the weekly detail for the Bonds and other VRDB programs. Variable rates generally eased after the turmoil that started in mid-September 2008 with SIFMA peaking at 7.96 percent on September 24 and ranging from 0.46 percent to 0.67 percent since the beginning of 2009. These recent levels are the lowest rates the market has seen since the inception of SIFMA in 1989. However, VRDBs with liquidity facilities from weaker banks, such as Dexia, have been underperforming, as the market still looks for some direction on how the bailouts will affect their LOC and liquidity commitments. In the Authority’s case, Goldman Sachs put back approximately \$36.1 million to Dexia in October and these became bank bonds for a short period. While the bonds were bank bonds, the Authority was paying interest at the bank bond rate, which was equal to the prime rate of 4.50 percent. Goldman was able to successfully remarket these bonds on October 21, 2008 at 5.75 percent. Since that time, Goldman put back \$5.5 million to Dexia in November and December and while these bonds were bank bonds, the Authority was paying interest at the bank bond rate, which was equal to the prime rate of 4.00 percent and fell to 3.25 percent as the Fed eased interest rates. The bonds were successfully remarketed in early January 2009 and there have been no further puts to Dexia.

The Authority’s VRDBs have been higher than SIFMA since mid-October 2008, as money market funds seek higher rates to invest in bonds that are supported by Dexia liquidity. However, short-term tax exempt rates have continued to fall since October 2008, with SIFMA averaging 0.757 percent. While the Authority’s spreads to SIFMA have risen significantly, on an absolute basis since mid-October, the Authority’s interest rates have been at some of their lowest levels since the Bonds were issued in 2005, averaging 1.799 percent from October 2008 to the present compared to the pre-September 15, 2008 average of 3.109 percent.

Comparison of Weekly Interest Rate Averages

Dec. 7, 2005 – Sept. 10, 2008	3.109%	3.153%	(4)
Sept. 17, 2008 – Oct. 29, 2008	4.836%	4.460%	37
Nov. 5, 2008 – Apr. 1, 2009	1.799%	0.757%	104

In discussions with Goldman and other remarketing agents, demand for VRDBs with Dexia support is limited with some money market funds restricting their exposure to Dexia paper. Factors such as the underlying rating, the overall size of the variable rate program for the issuer, which helps with liquidity, and additional credit enhancement lead to a relatively large range of where VRDBs with Dexia support will reset. In addition, VRDBs with Dexia support are also more likely to be affected by seasonal influences, such as quarter end, when investors are looking to improve their books, and tax season, where investors seek to liquidate holdings. The end of the first quarter is probably why the Authority saw an increase in interest rates over the last two weeks from 1.55 percent to 1.65 percent to 2.00 percent. The table on the next page compares the Authority’s average resets to a sample of other VRDBs that are supported by Dexia liquidity.

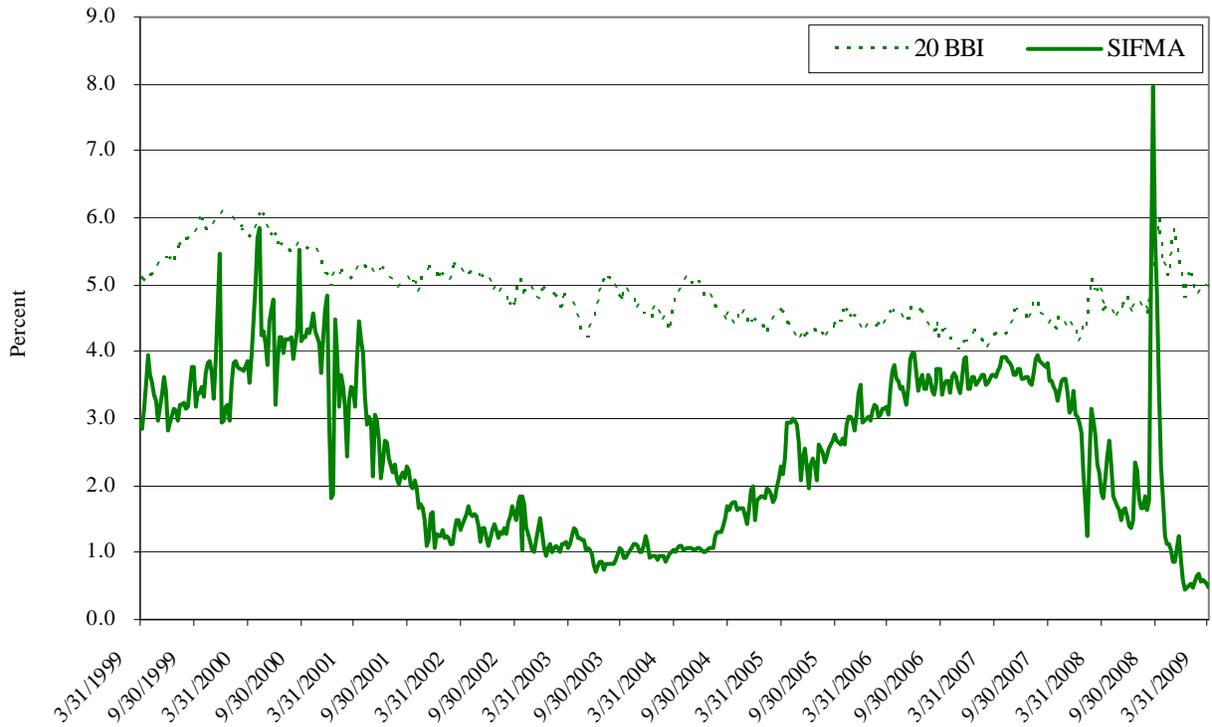
Issuer	Remarketing Agent	Ratings (M/S/F)	Average Reset Rates		
			Current Rate 4/1/2009	Since 1/1/2009	9/15/2008 12/31/2008
SIFMA			0.480%	0.552%	2.544%
Georgia State	Banc of America	Aaa/AAA/AAA	0.950%	0.732%	4.103%
Georgia State	Wachovia	Aaa/AAA/AAA	0.550%	0.789%	3.221%
Guilford County (NC)	Banc of America	Aa1/AAA/AA+	3.000%	2.889%	4.481%
JEA (FL)	Citigroup	Aa2/AA-/AA-	1.450%	2.066%	4.691%
Maryland State Stadium Authority	Goldman Sachs	Aa2/AA+/AA	3.000%	1.684%	3.306%
Oregon State Dept of Transportation	J.P. Morgan	Aa3/AA+/AA-	1.050%	1.311%	3.362%
Triborough Bridge & Tunnel Auth. (NY)	Citigroup	Aa2/AA-/AA	1.350%	1.891%	4.453%
Triborough Bridge & Tunnel Auth. (NY)	J.P. Morgan	Aa2/AA-/AA	1.500%	1.249%	3.344%
Triborough Bridge & Tunnel Auth. (NY)	Morgan Stanley	Aa2/AA-/AA	2.500%	1.750%	3.909%

There is a wide range of reset rates for Dexia supported VRDBs and the Authority's reset rates are within the range. It is not possible to predict how the market situation will develop. In the near term, there is still uncertainty about Dexia and other banks, including Fortis and Depfa, and the concentration of liquidity facilities in a few banks. Dexia's situation will need to be monitored as the European Commission completes its review of the restructuring plan and as the impact of the capital injection and guarantees from France, Belgium and Luxembourg on Dexia's financial profile and access to funding becomes known. A positive sign is that in the last few months, Goldman has been able to remarket the Bonds and have not had to put any bonds back to Dexia. Additionally, short-term tax-exempt rates have been at historical lows, and the Authority's reset rates have averaged 1.480 percent since the beginning of the year.

Comparison to Hypothetical Fixed Rate

The Authority's primary objectives with its variable rate program are to diversify the Authority's debt portfolio and reduce borrowing costs. At the time the Authority issued the Bonds, the Authority evaluated the potential of issuing fixed rate bonds. In the tax-exempt market, short-term variable rates have, except during the market disruption in September 2008, always been less than long-term fixed rates. See graph on the next page comparing the SIFMA Swap Index to the fixed rate 20-bond Bond Buyer Index. The average SIFMA over the last 10 years is 2.48 percent compared to the average 20-bond Bond Buyer Index of 4.88 percent.

Comparison of SIFMA Swap Index to 20-Bond Buyer Index



The Authority issued the bonds on December 7, 2005. If the Authority had sold fixed rate bonds on that day, based on the then prevailing benchmark double-A Municipal Market Data interest rates, the true interest cost for 20-year fixed rate bonds structured with level debt service would have been approximately 4.40 percent. This compares to the average variable rate for the Bonds for the period from December 7, 2005 to April 1, 2009 of 3.01 percent, or 139 basis points less than the true interest cost of the hypothetical fixed rate issue. Assuming the same amortization as the Bonds and comparing the hypothetical fixed rate debt service to the actual debt service and fees paid on the Bonds, the Authority has saved approximately \$2,064,290 in debt service from December 7, 2005 through April 1, 2009 despite the deterioration in the market in September 2008 and the difficulties with Dexia. The table on the next page summarizes the comparison of the hypothetical fixed rate debt service to the Bonds variable rate debt service and fees. As discussed, the disruption in the financial markets in mid-September 2008 to October 2008 resulted in higher interest rates on VRDBs, with the average interest rate of 4.836 percent on the Bonds during that period, compared to an average interest rate of 3.109 percent prior to mid-September 2008 while the average after October 2008 is 1.799 percent. Consequently, the variable rate debt service and fees exceeded the hypothetical fixed rate debt service by \$10,547 for the November 2008 payment, but as the general variable rate market improved and short-term rates decreased and on an absolute level have remained low, the variable rate debt service and fees have been less than the hypothetical fixed rate service since then.

Comparison of Variable Rate Debt Service to Hypothetical Fixed Rate

01/3/2006	158,787.87	122,429.09	(36,358.78)
02/1/2006	171,002.32	124,107.17	(46,895.15)
03/1/2006	183,216.77	123,740.73	(59,476.04)
04/3/2006	195,431.22	144,504.43	(50,926.79)
05/1/2006	171,002.32	136,288.68	(34,713.64)
06/1/2006	183,216.77	155,086.62	(28,130.15)
07/3/2006	195,431.22	166,274.98	(29,156.24)
08/1/2006	171,002.32	147,792.11	(23,210.21)
09/1/2006	183,216.77	153,415.39	(29,801.38)
10/2/2006	189,324.00	156,141.42	(33,182.57)
11/1/2006	177,109.55	149,350.33	(27,759.22)
12/1/2006	183,216.77	152,624.30	(30,592.48)
01/2/2007	189,324.00	163,439.37	(25,884.63)
02/1/2007	177,109.55	152,007.87	(25,101.68)
03/1/2007	183,216.77	141,822.93	(41,393.84)
04/2/2007	189,324.00	160,411.97	(28,912.03)
05/1/2007	177,109.55	153,326.36	(23,783.19)
06/1/2007	183,216.77	169,771.55	(13,445.22)
07/1/2007	189,324.00	161,881.14	(27,442.85)
08/1/2007	177,109.55	153,788.69	(23,320.86)
09/4/2007	201,538.45	176,761.29	(24,777.16)
10/1/2007	164,895.09	144,045.52	(20,849.57)
11/1/2007	183,216.77	153,949.63	(29,267.14)
12/3/2007	195,431.22	155,768.12	(39,663.10)
01/2/2008	177,109.55	138,803.28	(38,306.27)
02/1/2008	177,109.55	123,054.95	(54,054.60)
03/3/2008	195,431.22	81,849.81	(113,581.41)
04/1/2008	171,002.32	100,831.10	(70,171.22)
05/1/2008	183,216.77	86,729.81	(96,486.97)
06/2/2008	189,324.00	90,084.59	(99,239.41)
07/1/2008	177,109.55	64,833.85	(112,275.70)
08/1/2008	183,216.77	74,623.06	(108,593.71)
09/2/2008	189,324.00	82,366.01	(106,957.99)
10/1/2008	177,109.55	156,500.50	(20,609.05)
11/3/2008	195,431.22	205,978.09	10,546.87
12/1/2008	171,002.32	101,791.73	(69,210.59)
01/2/2009	189,324.00	111,369.58	(77,954.42)
02/2/2009	183,216.77	57,470.18	(125,746.59)
03/2/2009	183,216.77	62,261.27	(120,955.50)
04/1/2009	177,109.55	70,459.90	(106,649.65)

Future Performance and Recommendation

The Bonds have been outstanding for over 3 years and overall, the Authority has been meeting its primary objectives with this program, diversifying its debt portfolio and realizing reduced borrowing costs. Through April 1, 2009, the Authority has saved approximately \$2,064,290 in debt service compared to the hypothetical fixed rate issue, thus achieving its objective of reducing its borrowing cost. In mid-September 2008, however, the disruption in the financial markets resulted in higher interest rates on the VRDBs with the average interest rate of 4.836 percent during this period compared to an average interest rate of 3.109 percent prior to mid-September. As a consequence, the variable rate debt service and fees exceeded the hypothetical fixed rate debt service by \$10,547 for the November 2008 payment. However, variable rates eased over the subsequent weeks, as indicated by SIFMA, which peaked at 7.96 percent on September 24, 2008 and has fallen to its current level of 0.48 percent. The Authority's VRDBs reset at 2.00 percent this week compared to its peak of 8.00 percent on September 24, 2008. Further, all the bank bonds were successfully remarketed by Goldman Sachs and the Authority has not had any bank bonds since January 2, 2009.

As indicated previously, it is difficult to predict how the market situation will develop particularly in these volatile times. The Authority will need to continuously monitor the short-term market and the situation with Dexia. If the situation with Dexia continues to deteriorate, the Authority can seek to replace Dexia. The demand for "good bank" credit enhancement continues to far exceed capacity, however. Many banks are not providing liquidity and of the banks that do have capacity, the cost of liquidity is extremely high, generally ranging from 100 to 150 basis points for one to three year terms (but with a one year term most prevalent) and with more stringent terms, including bank bond rates set at the maximum rates of 10 to 12 percent. In comparison, the Authority is paying 7.75 basis points for a six-year term and therefore, the Authority's current VRDB spreads to SIFMA or the trading penalty associated with Dexia could be equivalent to the cost of a new liquidity facility. In addition, under the SBPA with Dexia, the bank bond rate is the greater of the Fed Funds Rate and Prime Rate, which in the current market is 3.25 percent. At this point, the cost of liquidity from another bank is prohibitively high and we do not recommend replacing Dexia and locking in a higher fixed cost. If spreads widen and remain wide, the Authority can seek to replace Dexia. Alternatively, if the variable rate market or Dexia's condition worsens, the Authority can seek to refund or restructure the VRDBs with fixed rate debt as part of its upcoming fixed rate issue or separately as market conditions warrant.

With the exception of one month during the height of the market disruption in 2008, the Authority realized lower borrowing costs compared to a hypothetical fixed rate transaction. The short-term market continued to improve since then and despite no improvement in Dexia's condition, the Authority did once again realize reduced borrowing costs as short-term interest rates fell dramatically. Dexia's condition remains a significant unknown and the Authority will need to diligently monitor the situation and carefully evaluate its options.

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
Series:	Series 2005D			Series 2006B			Series 2006C			Series 2005C-1 & 2005C-2		
Size:	\$50,000,000			\$60,000,000			\$60,000,000			\$99,400,000		
Remarketing Agent:	Goldman Sachs			Wachovia Securities*			Wachovia Securities			BB&T Capital Markets		
Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.00%	0.48%	152	0.30%	0.48%	(18)	0.30%	0.48%	(18)	0.32%	0.48%	(16)
03/25/09	1.65%	0.54%	111	0.37%	0.54%	(17)	0.37%	0.54%	(17)	0.40%	0.54%	(14)
03/18/09	1.55%	0.57%	98	0.24%	0.57%	(33)	0.24%	0.57%	(33)	0.42%	0.57%	(15)
03/11/09	1.58%	0.58%	100	0.35%	0.58%	(23)	0.35%	0.58%	(23)	0.45%	0.58%	(13)
03/04/09	1.58%	0.55%	103	0.25%	0.55%	(30)	0.25%	0.55%	(30)	0.42%	0.55%	(13)
02/25/09	1.58%	0.67%	91	0.38%	0.67%	(29)	0.38%	0.67%	(29)	0.55%	0.67%	(12)
02/18/09	1.58%	0.66%	92	0.55%	0.66%	(11)	0.55%	0.66%	(11)	0.44%	0.66%	(22)
02/11/09	1.50%	0.55%	95	0.30%	0.55%	(25)	0.30%	0.55%	(25)	0.34%	0.55%	(21)
02/04/09	1.40%	0.48%	92	0.25%	0.48%	(23)	0.25%	0.48%	(23)	0.30%	0.48%	(18)
01/28/09	1.40%	0.53%	87	0.70%	0.53%	17	0.70%	0.53%	17	0.32%	0.53%	(21)
01/21/09	1.20%	0.51%	69	0.34%	0.51%	(17)	0.34%	0.51%	(17)	0.30%	0.51%	(21)
01/14/09	0.80%	0.46%	34	0.28%	0.46%	(18)	0.28%	0.46%	(18)	0.30%	0.46%	(16)
01/07/09	1.00%	0.59%	41	0.40%	0.59%	(19)	0.40%	0.59%	(19)	0.50%	0.59%	(9)
12/31/08	1.90%	0.90%	100	0.90%	0.90%	0	0.90%	0.90%	0	0.85%	0.90%	(5)
12/24/08	2.25%	1.25%	100	1.30%	1.25%	5	1.30%	1.25%	5	1.20%	1.25%	(5)
12/17/08	2.25%	1.08%	117	0.95%	1.08%	(13)	0.95%	1.08%	(13)	0.80%	1.08%	(28)
12/10/08	2.25%	0.85%	140	0.65%	0.85%	(20)	0.65%	0.85%	(20)	0.60%	0.85%	(25)
12/03/08	2.30%	0.85%	145	0.50%	0.85%	(35)	0.50%	0.85%	(35)	0.65%	0.85%	(20)
11/26/08	2.50%	1.03%	147	1.00%	1.03%	(3)	1.00%	1.03%	(3)	0.80%	1.03%	(23)
11/19/08	2.50%	1.12%	138	0.75%	1.12%	(37)	0.75%	1.12%	(37)	0.75%	1.12%	(37)
11/12/08	2.40%	1.14%	126	0.75%	1.14%	(39)	0.75%	1.14%	(39)	0.75%	1.14%	(39)
11/05/08	2.40%	1.26%	114	0.85%	1.26%	(41)	0.85%	1.26%	(41)	1.15%	1.26%	(11)
10/29/08	3.00%	1.82%	118	1.00%	1.82%	(82)	1.00%	1.82%	(82)	1.72%	1.82%	(10)
10/22/08	4.00%	2.28%	172	1.25%	2.28%	(103)	1.25%	2.28%	(103)	2.25%	2.28%	(3)
10/15/08	4.00%	3.45%	55	2.50%	3.45%	(95)	2.50%	3.45%	(95)	3.60%	3.45%	15
10/08/08	4.00%	4.82%	(82)	2.75%	4.82%	(207)	2.75%	4.82%	(207)	4.95%	4.82%	13
10/01/08	5.75%	5.74%	1	4.35%	5.74%	(139)	5.35%	5.74%	(39)	5.70%	5.74%	(4)
09/24/08	8.00%	7.96%	4	7.75%	7.96%	(21)	7.75%	7.96%	(21)	7.88%	7.96%	(8)
09/17/08	5.10%	5.15%	(5)	5.50%	5.15%	35	5.50%	5.15%	35	5.43%	5.15%	28
09/10/08	1.75%	1.79%	(4)	1.65%	1.79%	(14)	1.75%	1.79%	(4)	1.73%	1.79%	(6)
09/03/08	1.60%	1.63%	(3)	1.25%	1.63%	(38)	1.60%	1.63%	(3)	1.55%	1.63%	(8)
08/27/08	1.85%	1.84%	1	1.95%	1.84%	11	1.95%	1.84%	11	1.78%	1.84%	(6)
08/20/08	1.65%	1.66%	(1)	1.15%	1.66%	(51)	1.22%	1.66%	(44)	1.58%	1.66%	(8)
08/13/08	1.60%	1.66%	(6)	1.15%	1.66%	(51)	1.15%	1.66%	(51)	1.61%	1.66%	(5)
08/06/08	1.70%	1.80%	(10)	1.35%	1.80%	(45)	1.32%	1.80%	(48)	1.71%	1.80%	(9)
07/30/08	2.05%	2.24%	(19)	2.30%	2.24%	6	2.10%	2.24%	(14)	2.16%	2.24%	(8)
07/23/08	2.35%	2.35%	0	2.70%	2.35%	35	2.40%	2.35%	5	2.31%	2.35%	(4)
07/16/08	1.48%	1.49%	(1)	1.30%	1.49%	(19)	1.15%	1.49%	(34)	1.46%	1.49%	(3)
07/09/08	1.35%	1.36%	(1)	0.95%	1.36%	(41)	0.95%	1.36%	(41)	1.33%	1.36%	(3)
07/02/08	1.35%	1.40%	(5)	1.05%	1.40%	(35)	1.20%	1.40%	(20)	1.36%	1.40%	(4)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
Series:	Series 2005D			Series 2006B			Series 2006C			Series 2005C-1 & 2005C-2		
Size:	\$50,000,000			\$60,000,000			\$60,000,000			\$99,400,000		
Remarketing Agent:	Goldman Sachs			Wachovia Securities*			Wachovia Securities			BB&T Capital Markets		
Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.400%	1.550%	(15)	1.050%	1.550%	(50)	1.540%	1.550%	(1)
06/18/08	1.600%	1.660%	(6)	1.270%	1.660%	(39)	1.400%	1.660%	(26)	1.610%	1.660%	(5)
06/11/08	1.600%	1.640%	(4)	1.250%	1.640%	(39)	1.400%	1.640%	(24)	1.610%	1.640%	(3)
06/04/08	1.350%	1.480%	(13)	0.800%	1.480%	(68)	1.100%	1.480%	(38)	1.410%	1.480%	(7)
05/28/08	1.550%	1.620%	(7)	1.350%	1.620%	(27)	1.000%	1.620%	(62)	1.530%	1.620%	(9)
05/21/08	1.700%	1.700%	0	0.700%	1.700%	(100)	0.750%	1.700%	(95)	1.610%	1.700%	(9)
05/14/08	1.650%	1.830%	(18)	1.000%	1.830%	(83)	0.750%	1.830%	(108)	1.710%	1.830%	(12)
05/07/08	2.100%	2.330%	(23)	1.550%	2.330%	(78)	1.750%	2.330%	(58)	2.230%	2.330%	(10)
04/30/08	2.500%	2.670%	(17)	2.700%	2.670%	3	2.650%	2.670%	(2)	2.550%	2.670%	(12)
04/23/08	2.300%	2.430%	(13)	2.100%	2.430%	(33)	2.250%	2.430%	(18)	2.400%	2.430%	(3)
04/16/08	2.100%	2.100%	0	1.500%	2.100%	(60)	1.500%	2.100%	(60)	1.950%	2.100%	(15)
04/09/08	1.800%	1.800%	0	0.870%	1.800%	(93)	0.650%	1.800%	(115)	1.710%	1.800%	(9)
04/02/08	1.750%	1.890%	(14)	1.090%	1.890%	(80)	0.950%	1.890%	(94)	1.760%	1.890%	(13)
03/26/08	2.000%	2.210%	(21)	1.540%	2.210%	(67)	1.250%	2.210%	(96)	2.100%	2.210%	(11)
03/19/08	2.150%	2.330%	(18)	1.690%	2.330%	(64)	1.550%	2.330%	(78)	2.050%	2.330%	(28)
03/12/08	2.400%	2.750%	(35)	1.990%	2.750%	(76)	1.950%	2.750%	(80)	2.600%	2.750%	(15)
03/05/08	2.750%	2.960%	(21)	2.390%	2.960%	(57)	2.450%	2.960%	(51)	2.600%	2.960%	(36)
02/27/08	3.000%	3.160%	(16)	3.130%	3.160%	(3)	3.050%	3.160%	(11)	2.850%	3.160%	(31)
02/20/08	2.150%	2.370%	(22)	2.190%	2.370%	(18)	2.200%	2.370%	(17)	2.480%	2.370%	11
02/13/08	1.000%	1.240%	(24)	0.940%	1.240%	(30)	0.800%	1.240%	(44)	1.130%	1.240%	(11)
02/06/08	1.500%	1.730%	(23)	1.220%	1.730%	(51)	1.300%	1.730%	(43)	1.680%	1.730%	(5)
01/30/08	1.900%	2.200%	(30)	1.870%	2.200%	(33)	1.950%	2.200%	(25)	2.090%	2.200%	(11)
01/23/08	2.600%	2.780%	(18)	2.570%	2.780%	(21)	2.650%	2.780%	(13)	2.560%	2.780%	(22)
01/16/08	2.900%	2.930%	(3)	2.910%	2.930%	(2)	2.900%	2.930%	(3)	2.910%	2.930%	(2)
01/09/08	3.030%	3.020%	1	2.910%	3.020%	(11)	2.910%	3.020%	(11)	3.000%	3.020%	(2)
01/02/08	3.030%	3.060%	(3)	3.070%	3.060%	1	3.000%	3.060%	(6)	3.050%	3.060%	(1)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
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Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.370%	3.420%	(5)	3.320%	3.420%	(10)	3.450%	3.420%	3
12/19/07	3.120%	3.160%	(4)	2.820%	3.160%	(34)	2.750%	3.160%	(41)	3.170%	3.160%	1
12/12/07	3.020%	3.090%	(7)	2.770%	3.090%	(32)	2.720%	3.090%	(37)	3.070%	3.090%	(2)
12/05/07	3.350%	3.400%	(5)	3.230%	3.400%	(17)	3.200%	3.400%	(20)	3.400%	3.400%	0
11/28/07	3.520%	3.580%	(6)	3.470%	3.580%	(11)	3.450%	3.580%	(13)	3.580%	3.580%	0
11/21/07	3.520%	3.580%	(6)	3.480%	3.580%	(10)	3.480%	3.580%	(10)	3.570%	3.580%	(1)
11/14/07	3.500%	3.540%	(4)	3.500%	3.540%	(4)	3.520%	3.540%	(2)	3.530%	3.540%	(1)
11/07/07	3.400%	3.410%	(1)	3.430%	3.410%	2	3.450%	3.410%	4	3.420%	3.410%	1
10/31/07	3.230%	3.260%	(3)	3.640%	3.260%	38	3.550%	3.260%	29	3.230%	3.260%	(3)
10/24/07	3.400%	3.430%	(3)	3.470%	3.430%	4	3.440%	3.430%	1	3.420%	3.430%	(1)
10/17/07	3.440%	3.490%	(5)	3.450%	3.490%	(4)	3.450%	3.490%	(4)	3.470%	3.490%	(2)
10/10/07	3.500%	3.550%	(5)	3.530%	3.550%	(2)	3.520%	3.550%	(3)	3.530%	3.550%	(2)
10/03/07	3.500%	3.560%	(6)	3.350%	3.560%	(21)	3.430%	3.560%	(13)	3.520%	3.560%	(4)
09/26/07	3.850%	3.840%	1	3.870%	3.840%	3	3.900%	3.840%	6	3.850%	3.840%	1
09/19/07	3.770%	3.770%	0	3.770%	3.770%	0	3.760%	3.770%	(1)	3.790%	3.770%	2
09/12/07	3.670%	3.730%	(6)	3.550%	3.730%	(18)	3.550%	3.730%	(18)	3.710%	3.730%	(2)
09/05/07	3.770%	3.850%	(8)	3.780%	3.850%	(7)	3.770%	3.850%	(8)	3.810%	3.850%	(4)
08/29/07	3.920%	3.950%	(3)	3.900%	3.950%	(5)	3.850%	3.950%	(10)	3.910%	3.950%	(4)
08/22/07	3.830%	3.890%	(6)	3.820%	3.890%	(7)	3.810%	3.890%	(8)	4.000%	3.890%	11
08/15/07	3.670%	3.690%	(2)	3.640%	3.690%	(5)	3.660%	3.690%	(3)	3.670%	3.690%	(2)
08/08/07	3.500%	3.510%	(1)	3.470%	3.510%	(4)	3.470%	3.510%	(4)	3.500%	3.510%	(1)
08/01/07	3.500%	3.520%	(2)	3.470%	3.520%	(5)	3.520%	3.520%	0	3.520%	3.520%	0
07/25/07	3.600%	3.610%	(1)	3.580%	3.610%	(3)	3.580%	3.610%	(3)	3.600%	3.610%	(1)
07/18/07	3.600%	3.610%	(1)	3.570%	3.610%	(4)	3.580%	3.610%	(3)	3.600%	3.610%	(1)
07/11/07	3.600%	3.580%	2	3.490%	3.580%	(9)	3.490%	3.580%	(9)	3.570%	3.580%	(1)
07/05/07	3.620%	3.600%	2	3.530%	3.600%	(7)	3.520%	3.600%	(8)	3.590%	3.600%	(1)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
Series:	Series 2005D			Series 2006B			Series 2006C			Series 2005C-1 & 2005C-2		
Size:	\$50,000,000			\$60,000,000			\$60,000,000			\$99,400,000		
Remarketing Agent:	Goldman Sachs			Wachovia Securities*			Wachovia Securities			BB&T Capital Markets		
Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)	3.740%	3.730%	1	3.710%	3.730%	(2)	3.720%	3.730%	(1)
06/20/07	3.720%	3.730%	(1)	3.720%	3.730%	(1)	3.700%	3.730%	(3)	3.700%	3.730%	(3)
06/13/07	3.700%	3.710%	(1)	3.700%	3.710%	(1)	3.680%	3.710%	(3)	3.680%	3.710%	(3)
06/06/07	3.560%	3.610%	(5)	3.610%	3.610%	0	3.550%	3.610%	(6)	3.590%	3.610%	(2)
05/30/07	3.760%	3.760%	0	3.870%	3.760%	11	3.800%	3.760%	4	3.730%	3.760%	(3)
05/23/07	3.800%	3.830%	(3)	3.820%	3.830%	(1)	3.800%	3.830%	(3)	3.800%	3.830%	(3)
05/16/07	3.830%	3.850%	(2)	3.830%	3.850%	(2)	3.810%	3.850%	(4)	3.820%	3.850%	(3)
05/09/07	3.900%	3.910%	(1)	3.930%	3.910%	2	3.890%	3.910%	(2)	3.880%	3.910%	(3)
05/02/07	3.950%	3.920%	3	3.930%	3.920%	1	3.950%	3.920%	3	3.890%	3.920%	(3)
04/25/07	3.930%	3.920%	1	3.880%	3.920%	(4)	3.870%	3.920%	(5)	3.940%	3.920%	2
04/18/07	3.800%	3.780%	2	3.710%	3.780%	(7)	3.730%	3.780%	(5)	3.760%	3.780%	(2)
04/11/07	3.700%	3.700%	0	3.620%	3.700%	(8)	3.630%	3.700%	(7)	3.670%	3.700%	(3)
04/04/07	3.590%	3.610%	(2)	3.530%	3.610%	(8)	3.550%	3.610%	(6)	3.580%	3.610%	(3)
03/28/07	3.650%	3.650%	0	3.650%	3.650%	0	3.620%	3.650%	(3)	3.630%	3.650%	(2)
03/21/07	3.600%	3.650%	(5)	3.680%	3.650%	3	3.620%	3.650%	(3)	3.630%	3.650%	(2)
03/14/07	3.540%	3.600%	(6)	3.600%	3.600%	0	3.580%	3.600%	(2)	3.550%	3.600%	(5)
03/07/07	3.460%	3.520%	(6)	3.490%	3.520%	(3)	3.490%	3.520%	(3)	3.510%	3.520%	(1)
02/28/07	3.460%	3.510%	(5)	3.670%	3.510%	16	3.600%	3.510%	9	3.490%	3.510%	(2)
02/21/07	3.610%	3.650%	(4)	3.630%	3.650%	(2)	3.600%	3.650%	(5)	3.620%	3.650%	(3)
02/14/07	3.630%	3.650%	(2)	3.640%	3.650%	(1)	3.610%	3.650%	(4)	3.620%	3.650%	(3)
02/07/07	3.570%	3.590%	(2)	3.510%	3.590%	(8)	3.500%	3.590%	(9)	3.580%	3.590%	(1)
01/31/07	3.470%	3.500%	(3)	3.740%	3.500%	24	3.680%	3.500%	18	3.480%	3.500%	(2)
01/24/07	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.570%	3.610%	(4)	3.590%	3.610%	(2)
01/17/07	3.600%	3.620%	(2)	3.600%	3.620%	(2)	3.550%	3.620%	(7)	3.560%	3.620%	(6)
01/10/07	3.600%	3.630%	(3)	3.620%	3.630%	(1)	3.630%	3.630%	0	3.610%	3.630%	(2)
01/03/07	3.400%	3.450%	(5)	3.380%	3.450%	(7)	3.350%	3.450%	(10)	3.440%	3.450%	(1)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
Series:	Series 2005D			Series 2006B			Series 2006C			Series 2005C-1 & 2005C-2		
Size:	\$50,000,000			\$60,000,000			\$60,000,000			\$99,400,000		
Remarketing Agent:	Goldman Sachs			Wachovia Securities*			Wachovia Securities			BB&T Capital Markets		
Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)	3.920%	3.910%	1	3.870%	3.910%	(4)	3.870%	3.910%	(4)
12/20/06	3.840%	3.890%	(5)	3.850%	3.890%	(4)	3.800%	3.890%	(9)	3.870%	3.890%	(2)
12/13/06	3.540%	3.590%	(5)	3.490%	3.590%	(10)	3.500%	3.590%	(9)	3.610%	3.590%	2
12/06/06	3.360%	3.400%	(4)	3.320%	3.400%	(8)	3.260%	3.400%	(14)	3.380%	3.400%	(2)
11/29/06	3.450%	3.480%	(3)	3.570%	3.480%	9	3.530%	3.480%	5	3.440%	3.480%	(4)
11/22/06	3.650%	3.630%	2	3.640%	3.630%	1	3.600%	3.630%	(3)	3.590%	3.630%	(4)
11/15/06	3.700%	3.670%	3	3.650%	3.670%	(2)	3.630%	3.670%	(4)	3.620%	3.670%	(5)
11/08/06	3.620%	3.630%	(1)	3.620%	3.630%	(1)	3.600%	3.630%	(3)	3.590%	3.630%	(4)
11/01/06	3.400%	3.390%	1	3.350%	3.390%	(4)	3.300%	3.390%	(9)	3.370%	3.390%	(2)
10/25/06	3.550%	3.560%	(1)	3.600%	3.560%	4	3.530%	3.560%	(3)	3.520%	3.560%	(4)
10/18/06	3.580%	3.570%	1	3.580%	3.570%	1	3.540%	3.570%	(3)	3.540%	3.570%	(3)
10/11/06	3.480%	3.510%	(3)	3.500%	3.510%	(1)	3.490%	3.510%	(2)	3.460%	3.510%	(5)
10/04/06	3.340%	3.370%	(3)	3.230%	3.370%	(14)	3.180%	3.370%	(19)	3.360%	3.370%	(1)
09/27/06	3.700%	3.740%	(4)	3.780%	3.740%	4	3.740%	3.740%	0	3.700%	3.740%	(4)
09/20/06	3.740%	3.730%	1	3.720%	3.730%	(1)	3.700%	3.730%	(3)	3.670%	3.730%	(6)
09/13/06	3.570%	3.540%	3	3.490%	3.540%	(5)	3.490%	3.540%	(5)	3.520%	3.540%	(2)
09/06/06	3.380%	3.350%	3							3.330%	3.350%	(2)
08/30/06	3.400%	3.410%	(1)							3.370%	3.410%	(4)
08/23/06	3.550%	3.580%	(3)							3.550%	3.580%	(3)
08/16/06	3.600%	3.650%	(5)							3.620%	3.650%	(3)
08/09/06	3.370%	3.420%	(5)							3.410%	3.420%	(1)
08/02/06	3.400%	3.440%	(4)							3.410%	3.440%	(3)
07/26/06	3.600%	3.640%	(4)							3.600%	3.640%	(4)
07/19/06	3.530%	3.560%	(3)							3.530%	3.560%	(3)
07/12/06	3.450%	3.430%	2							3.420%	3.430%	(1)
07/05/06	3.640%	3.670%	(3)							3.630%	3.670%	(4)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Virginia College Building Authority Variable Rate Educational Facilities Revenue Bonds (21st Century College and Equipment Programs)			Industrial Development Authority Fairfax County, Virginia Health Care Revenue Bonds (Inova Health System Project)					
Series:	Series 2005D			Series 2006B			Series 2006C			Series 2005C-1 & 2005C-2		
Size:	\$50,000,000			\$60,000,000			\$60,000,000			\$99,400,000		
Remarketing Agent:	Goldman Sachs			Wachovia Securities*			Wachovia Securities			BB&T Capital Markets		
Mode:	Weekly			Daily			Daily			Weekly		
Sale Date:	12/6/2005			9/14/2006			9/14/2006			5/4/2005		
Rating:	Aa1/AA+/AA+			Aa1/AA+/AA+			Aa1/AA+/AA+			Aa2/AA+/-		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/F-1+			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			SPA - Wachovia Bank			SPA - Wachovia Bank			Self Liquidity		
	*Replaced Lehman Brothers on 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/28/06	3.950%	3.970%	(2)							3.930%	3.970%	(4)
06/21/06	3.950%	3.970%	(2)							3.940%	3.970%	(3)
06/14/06	3.850%	3.880%	(3)							3.840%	3.880%	(4)
06/07/06	3.500%	3.480%	2							3.450%	3.480%	(3)
05/31/06	3.200%	3.220%	(2)							3.190%	3.220%	(3)
05/24/06	3.450%	3.470%	(2)							3.420%	3.470%	(5)
05/17/06	3.440%	3.440%	0							3.430%	3.440%	(1)
05/10/06	3.520%	3.560%	(4)							3.510%	3.560%	(5)
05/03/06	3.570%	3.590%	(2)							3.540%	3.590%	(5)
04/26/06	3.800%	3.800%	0							3.770%	3.800%	(3)
04/19/06	3.700%	3.700%	0							3.700%	3.700%	0
04/12/06	3.430%	3.440%	(1)							3.420%	3.440%	(2)
04/05/06	3.060%	3.060%	0							3.050%	3.060%	(1)
03/29/06	3.130%	3.170%	(4)							3.150%	3.170%	(2)
03/22/06	3.110%	3.160%	(5)							3.140%	3.160%	(2)
03/15/06	3.100%	3.140%	(4)							3.130%	3.140%	(1)
03/08/06	3.020%	3.050%	(3)							3.040%	3.050%	(1)
03/01/06	3.000%	3.020%	(2)							2.990%	3.020%	(3)
02/22/06	3.150%	3.180%	(3)							3.160%	3.180%	(2)
02/15/06	3.200%	3.220%	(2)							3.190%	3.220%	(3)
02/08/06	3.100%	3.110%	(1)							3.080%	3.110%	(3)
02/01/06	2.960%	2.980%	(2)							2.950%	2.980%	(3)
01/25/06	3.040%	3.020%	2							3.020%	3.020%	0
01/18/06	3.000%	3.010%	(1)							2.970%	3.010%	(4)
01/11/06	2.900%	2.960%	(6)							2.970%	2.960%	1
01/04/06	2.900%	2.930%	(3)							2.890%	2.930%	(4)
12/28/05	3.530%	3.510%	2							3.470%	3.510%	(4)
12/21/05	3.370%	3.380%	(1)							3.350%	3.380%	(3)
12/14/05	3.070%	3.070%	0							3.070%	3.070%	0
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9							2.790%	2.810%	(2)

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

Average: 3.012% 2.902% 11 2.569% 2.765% (20) 2.560% 2.765% (21) 2.848% 2.902% (5)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+ SPA-Dexia Credit Local			VMIG1/A-1+/- SPA-Bank of America, N.A.			VMIG1/A-1+/- SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.000%	0.480%	152	0.440%	0.480%	(4)	0.300%	0.480%	(18)
03/25/09	1.650%	0.540%	111	0.460%	0.540%	(8)	0.350%	0.540%	(19)
03/18/09	1.550%	0.570%	98	0.420%	0.570%	(15)	0.370%	0.570%	(20)
03/11/09	1.580%	0.580%	100	0.420%	0.580%	(16)	0.370%	0.580%	(21)
03/04/09	1.580%	0.550%	103	0.450%	0.550%	(10)	0.370%	0.550%	(18)
02/25/09	1.580%	0.670%	91	0.450%	0.670%	(22)	0.430%	0.670%	(24)
02/18/09	1.580%	0.660%	92	0.500%	0.660%	(16)	0.430%	0.660%	(23)
02/11/09	1.500%	0.550%	95	0.350%	0.550%	(20)	0.350%	0.550%	(20)
02/04/09	1.400%	0.480%	92	0.350%	0.480%	(13)	0.250%	0.480%	(23)
01/28/09	1.400%	0.530%	87	0.350%	0.530%	(18)	0.300%	0.530%	(23)
01/21/09	1.200%	0.510%	69	0.450%	0.510%	(6)	0.250%	0.510%	(26)
01/14/09	0.800%	0.460%	34	0.350%	0.460%	(11)	0.250%	0.460%	(21)
01/07/09	1.000%	0.590%	41	0.450%	0.590%	(14)	0.400%	0.590%	(19)
12/31/08	1.900%	0.900%	100	0.700%	0.900%	(20)	0.600%	0.900%	(30)
12/24/08	2.250%	1.250%	100	0.900%	1.250%	(35)	0.950%	1.250%	(30)
12/17/08	2.250%	1.080%	117	0.900%	1.080%	(18)	0.850%	1.080%	(23)
12/10/08	2.250%	0.850%	140	0.500%	0.850%	(35)	0.600%	0.850%	(25)
12/03/08	2.300%	0.850%	145	0.500%	0.850%	(35)	0.600%	0.850%	(25)
11/26/08	2.500%	1.030%	147	0.500%	1.030%	(53)	0.700%	1.030%	(33)
11/19/08	2.500%	1.120%	138	0.900%	1.120%	(22)	0.780%	1.120%	(34)
11/12/08	2.400%	1.140%	126	0.650%	1.140%	(49)	0.830%	1.140%	(31)
11/05/08	2.400%	1.260%	114	0.750%	1.260%	(51)	0.980%	1.260%	(28)
10/29/08	3.000%	1.820%	118	1.500%	1.820%	(32)	1.580%	1.820%	(24)
10/22/08	4.000%	2.280%	172	1.750%	2.280%	(53)	1.910%	2.280%	(37)
10/15/08	4.000%	3.450%	55	2.250%	3.450%	(120)	3.160%	3.450%	(29)
10/08/08	4.000%	4.820%	(82)	4.250%	4.820%	(57)	4.010%	4.820%	(81)
10/01/08	5.750%	5.740%	1	5.500%	5.740%	(24)	5.410%	5.740%	(33)
09/24/08	8.000%	7.960%	4	6.500%	7.960%	(146)	7.760%	7.960%	(20)
09/17/08	5.100%	5.150%	(5)	5.000%	5.150%	(15)	4.960%	5.150%	(19)
09/10/08	1.750%	1.790%	(4)	1.700%	1.790%	(9)	1.650%	1.790%	(14)
09/03/08	1.600%	1.630%	(3)	1.500%	1.630%	(13)	1.450%	1.630%	(18)
08/27/08	1.850%	1.840%	1	1.800%	1.840%	(4)	1.650%	1.840%	(19)
08/20/08	1.650%	1.660%	(1)	1.600%	1.660%	(6)	1.450%	1.660%	(21)
08/13/08	1.600%	1.660%	(6)	1.500%	1.660%	(16)	1.460%	1.660%	(20)
08/06/08	1.700%	1.800%	(10)	1.700%	1.800%	(10)	1.580%	1.800%	(22)
07/30/08	2.050%	2.240%	(19)	2.150%	2.240%	(9)	2.000%	2.240%	(24)
07/23/08	2.350%	2.350%	0	2.250%	2.350%	(10)	2.100%	2.350%	(25)
07/16/08	1.480%	1.490%	(1)	1.450%	1.490%	(4)	1.310%	1.490%	(18)
07/09/08	1.350%	1.360%	(1)	1.300%	1.360%	(6)	1.160%	1.360%	(20)
07/02/08	1.350%	1.400%	(5)	1.350%	1.400%	(5)	1.250%	1.400%	(15)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			SPA-Bank of America, N.A.			SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.400%	1.550%	(15)	1.350%	1.550%	(20)
06/18/08	1.600%	1.660%	(6)	1.550%	1.660%	(11)	1.450%	1.660%	(21)
06/11/08	1.600%	1.640%	(4)	1.300%	1.640%	(34)	1.520%	1.640%	(12)
06/04/08	1.350%	1.480%	(13)	1.300%	1.480%	(18)	1.300%	1.480%	(18)
05/28/08	1.550%	1.620%	(7)	1.400%	1.620%	(22)	1.420%	1.620%	(20)
05/21/08	1.700%	1.700%	0	1.500%	1.700%	(20)	1.520%	1.700%	(18)
05/14/08	1.650%	1.830%	(18)	1.600%	1.830%	(23)	1.620%	1.830%	(21)
05/07/08	2.100%	2.330%	(23)	2.100%	2.330%	(23)	2.050%	2.330%	(28)
04/30/08	2.500%	2.670%	(17)	2.500%	2.670%	(17)	2.700%	2.670%	3
04/23/08	2.300%	2.430%	(13)	2.200%	2.430%	(23)	2.500%	2.430%	7
04/16/08	2.100%	2.100%	0	1.800%	2.100%	(30)	1.850%	2.100%	(25)
04/09/08	1.800%	1.800%	0	1.400%	1.800%	(40)	1.370%	1.800%	(43)
04/02/08	1.750%	1.890%	(14)	1.500%	1.890%	(39)	1.470%	1.890%	(42)
03/26/08	2.000%	2.210%	(21)	1.800%	2.210%	(41)	1.780%	2.210%	(43)
03/19/08	2.150%	2.330%	(18)	1.900%	2.330%	(43)	2.000%	2.330%	(33)
03/12/08	2.400%	2.750%	(35)	2.300%	2.750%	(45)	2.650%	2.750%	(10)
03/05/08	2.750%	2.960%	(21)	2.600%	2.960%	(36)	2.850%	2.960%	(11)
02/27/08	3.000%	3.160%	(16)	3.000%	3.160%	(16)	3.300%	3.160%	14
02/20/08	2.150%	2.370%	(22)	2.300%	2.370%	(7)	2.190%	2.370%	(18)
02/13/08	1.000%	1.240%	(24)	1.000%	1.240%	(24)	1.100%	1.240%	(14)
02/06/08	1.500%	1.730%	(23)	1.350%	1.730%	(38)	1.600%	1.730%	(13)
01/30/08	1.900%	2.200%	(30)	2.000%	2.200%	(20)	2.050%	2.200%	(15)
01/23/08	2.600%	2.780%	(18)	2.700%	2.780%	(8)	2.570%	2.780%	(21)
01/16/08	2.900%	2.930%	(3)	2.900%	2.930%	(3)	2.890%	2.930%	(4)
01/09/08	3.030%	3.020%	1	3.000%	3.020%	(2)	2.980%	3.020%	(4)
01/02/08	3.030%	3.060%	(3)	3.050%	3.060%	(1)	3.000%	3.060%	(6)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			SPA-Bank of America, N.A.			SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.380%	3.420%	(4)	3.330%	3.420%	(9)
12/19/07	3.120%	3.160%	(4)	3.140%	3.160%	(2)	3.000%	3.160%	(16)
12/12/07	3.020%	3.090%	(7)	3.040%	3.090%	(5)	3.000%	3.090%	(9)
12/05/07	3.350%	3.400%	(5)	3.380%	3.400%	(2)	3.360%	3.400%	(4)
11/28/07	3.520%	3.580%	(6)	3.550%	3.580%	(3)	3.490%	3.580%	(9)
11/21/07	3.520%	3.580%	(6)	3.580%	3.580%	0	3.490%	3.580%	(9)
11/14/07	3.500%	3.540%	(4)	3.520%	3.540%	(2)	3.500%	3.540%	(4)
11/07/07	3.400%	3.410%	(1)	3.380%	3.410%	(3)	3.320%	3.410%	(9)
10/31/07	3.230%	3.260%	(3)	3.220%	3.260%	(4)	3.200%	3.260%	(6)
10/24/07	3.400%	3.430%	(3)	3.420%	3.430%	(1)	3.350%	3.430%	(8)
10/17/07	3.440%	3.490%	(5)	3.490%	3.490%	0	3.420%	3.490%	(7)
10/10/07	3.500%	3.550%	(5)	3.550%	3.550%	0	3.500%	3.550%	(5)
10/03/07	3.500%	3.560%	(6)	3.550%	3.560%	(1)	3.500%	3.560%	(6)
09/26/07	3.850%	3.840%	1	3.830%	3.840%	(1)	3.800%	3.840%	(4)
09/19/07	3.770%	3.770%	0	3.770%	3.770%	0	3.740%	3.770%	(3)
09/12/07	3.670%	3.730%	(6)	3.720%	3.730%	(1)	3.660%	3.730%	(7)
09/05/07	3.770%	3.850%	(8)	3.850%	3.850%	0	3.790%	3.850%	(6)
08/29/07	3.920%	3.950%	(3)	3.920%	3.950%	(3)	3.880%	3.950%	(7)
08/22/07	3.830%	3.890%	(6)	3.820%	3.890%	(7)	3.790%	3.890%	(10)
08/15/07	3.670%	3.690%	(2)	3.700%	3.690%	1	3.640%	3.690%	(5)
08/08/07	3.500%	3.510%	(1)	3.500%	3.510%	(1)	3.460%	3.510%	(5)
08/01/07	3.500%	3.520%	(2)	3.500%	3.520%	(2)	3.460%	3.520%	(6)
07/25/07	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.540%	3.610%	(7)
07/18/07	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.540%	3.610%	(7)
07/11/07	3.600%	3.580%	2	3.580%	3.580%	0	3.520%	3.580%	(6)
07/05/07	3.620%	3.600%	2	3.580%	3.600%	(2)	3.550%	3.600%	(5)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			SPA-Bank of America, N.A.			SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)	3.730%	3.730%	0	3.730%	3.730%	0
06/20/07	3.720%	3.730%	(1)	3.730%	3.730%	0	3.650%	3.730%	(8)
06/13/07	3.700%	3.710%	(1)	3.700%	3.710%	(1)	3.650%	3.710%	(6)
06/06/07	3.560%	3.610%	(5)	3.600%	3.610%	(1)	3.550%	3.610%	(6)
05/30/07	3.760%	3.760%	0	3.750%	3.760%	(1)	3.740%	3.760%	(2)
05/23/07	3.800%	3.830%	(3)	3.830%	3.830%	0	3.770%	3.830%	(6)
05/16/07	3.830%	3.850%	(2)	3.850%	3.850%	0	3.790%	3.850%	(6)
05/09/07	3.900%	3.910%	(1)	3.950%	3.910%	4	3.880%	3.910%	(3)
05/02/07	3.950%	3.920%	3	3.950%	3.920%	3	3.880%	3.920%	(4)
04/25/07	3.930%	3.920%	1	3.950%	3.920%	3	3.850%	3.920%	(7)
04/18/07	3.800%	3.780%	2	3.760%	3.780%	(2)	3.700%	3.780%	(8)
04/11/07	3.700%	3.700%	0	3.670%	3.700%	(3)	3.610%	3.700%	(9)
04/04/07	3.590%	3.610%	(2)	3.570%	3.610%	(4)	3.540%	3.610%	(7)
03/28/07	3.650%	3.650%	0	3.620%	3.650%	(3)	3.610%	3.650%	(4)
03/21/07	3.600%	3.650%	(5)	3.620%	3.650%	(3)	3.610%	3.650%	(4)
03/14/07	3.540%	3.600%	(6)	3.570%	3.600%	(3)	3.580%	3.600%	(2)
03/07/07	3.460%	3.520%	(6)	3.500%	3.520%	(2)	3.450%	3.520%	(7)
02/28/07	3.460%	3.510%	(5)	3.500%	3.510%	(1)	3.460%	3.510%	(5)
02/21/07	3.610%	3.650%	(4)	3.640%	3.650%	(1)	3.630%	3.650%	(2)
02/14/07	3.630%	3.650%	(2)	3.640%	3.650%	(1)	3.630%	3.650%	(2)
02/07/07	3.570%	3.590%	(2)	3.580%	3.590%	(1)	3.540%	3.590%	(5)
01/31/07	3.470%	3.500%	(3)	3.480%	3.500%	(2)	3.400%	3.500%	(10)
01/24/07	3.600%	3.610%	(1)	3.580%	3.610%	(3)	3.530%	3.610%	(8)
01/17/07	3.600%	3.620%	(2)	3.590%	3.620%	(3)	3.570%	3.620%	(5)
01/10/07	3.600%	3.630%	(3)	3.600%	3.630%	(3)	3.570%	3.630%	(6)
01/03/07	3.400%	3.450%	(5)	3.410%	3.450%	(4)	3.370%	3.450%	(8)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			SPA-Bank of America, N.A.			SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)	3.850%	3.910%	(6)	3.930%	3.910%	2
12/20/06	3.840%	3.890%	(5)	3.850%	3.890%	(4)	3.900%	3.890%	1
12/13/06	3.540%	3.590%	(5)	3.570%	3.590%	(2)	3.480%	3.590%	(11)
12/06/06	3.360%	3.400%	(4)	3.380%	3.400%	(2)	3.300%	3.400%	(10)
11/29/06	3.450%	3.480%	(3)	3.480%	3.480%	0	3.400%	3.480%	(8)
11/22/06	3.650%	3.630%	2	3.630%	3.630%	0	3.550%	3.630%	(8)
11/15/06	3.700%	3.670%	3	3.680%	3.670%	1	3.600%	3.670%	(7)
11/08/06	3.620%	3.630%	(1)	3.430%	3.630%	(20)	3.580%	3.630%	(5)
11/01/06	3.400%	3.390%	1	3.390%	3.390%	0	3.320%	3.390%	(7)
10/25/06	3.550%	3.560%	(1)	3.500%	3.560%	(6)	3.500%	3.560%	(6)
10/18/06	3.580%	3.570%	1	3.520%	3.570%	(5)	3.500%	3.570%	(7)
10/11/06	3.480%	3.510%	(3)	3.450%	3.510%	(6)	3.480%	3.510%	(3)
10/04/06	3.340%	3.370%	(3)	3.300%	3.370%	(7)	3.320%	3.370%	(5)
09/27/06	3.700%	3.740%	(4)	3.680%	3.740%	(6)	3.650%	3.740%	(9)
09/20/06	3.740%	3.730%	1	3.680%	3.730%	(5)	3.650%	3.730%	(8)
09/13/06	3.570%	3.540%	3	3.520%	3.540%	(2)	3.450%	3.540%	(9)
09/06/06	3.380%	3.350%	3	3.360%	3.350%	1	3.340%	3.350%	(1)
08/30/06	3.400%	3.410%	(1)	3.410%	3.410%	0	3.370%	3.410%	(4)
08/23/06	3.550%	3.580%	(3)	3.580%	3.580%	0	3.520%	3.580%	(6)
08/16/06	3.600%	3.650%	(5)	3.640%	3.650%	(1)	3.600%	3.650%	(5)
08/09/06	3.370%	3.420%	(5)	3.420%	3.420%	0	3.370%	3.420%	(5)
08/02/06	3.400%	3.440%	(4)	3.440%	3.440%	0	3.370%	3.440%	(7)
07/26/06	3.600%	3.640%	(4)	3.640%	3.640%	0	3.530%	3.640%	(11)
07/19/06	3.530%	3.560%	(3)	3.550%	3.560%	(1)	3.450%	3.560%	(11)
07/12/06	3.450%	3.430%	2	3.430%	3.430%	0	3.370%	3.430%	(6)
07/05/06	3.640%	3.670%	(3)	3.650%	3.670%	(2)	3.620%	3.670%	(5)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Fairfax County Economic Development Authority (Virginia) Multimodal Revenue Bonds (Smithsonian Institution Issue)					
Series:	Series 2005D			Series A			Series B		
Size:	\$50,000,000			\$52,545,000			\$25,000,000		
Remarketing Agent:	Goldman Sachs			Morgan Stanley			JP Morgan		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/2/2003			12/2/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--		
	VMIG1/A-1/F-1+			VMIG1/A-1+/-			VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			SPA-Bank of America, N.A.			SPA-Bank of America, N.A.		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/28/06	3.950%	3.970%	(2)	3.950%	3.970%	(2)	3.920%	3.970%	(5)
06/21/06	3.950%	3.970%	(2)	3.950%	3.970%	(2)	3.920%	3.970%	(5)
06/14/06	3.850%	3.880%	(3)	3.860%	3.880%	(2)	3.850%	3.880%	(3)
06/07/06	3.500%	3.480%	2	3.470%	3.480%	(1)	3.400%	3.480%	(8)
05/31/06	3.200%	3.220%	(2)	3.200%	3.220%	(2)	3.120%	3.220%	(10)
05/24/06	3.450%	3.470%	(2)	3.460%	3.470%	(1)	3.450%	3.470%	(2)
05/17/06	3.440%	3.440%	0	3.420%	3.440%	(2)	3.380%	3.440%	(6)
05/10/06	3.520%	3.560%	(4)	3.520%	3.560%	(4)	3.480%	3.560%	(8)
05/03/06	3.570%	3.590%	(2)	3.560%	3.590%	(3)	3.500%	3.590%	(9)
04/26/06	3.800%	3.800%	0	3.780%	3.800%	(2)	3.700%	3.800%	(10)
04/19/06	3.700%	3.700%	0	3.660%	3.700%	(4)	3.600%	3.700%	(10)
04/12/06	3.430%	3.440%	(1)	3.420%	3.440%	(2)	3.330%	3.440%	(11)
04/05/06	3.060%	3.060%	0	3.040%	3.060%	(2)	2.980%	3.060%	(8)
03/29/06	3.130%	3.170%	(4)	3.160%	3.170%	(1)	3.100%	3.170%	(7)
03/22/06	3.110%	3.160%	(5)	3.150%	3.160%	(1)	3.100%	3.160%	(6)
03/15/06	3.100%	3.140%	(4)	3.130%	3.140%	(1)	3.100%	3.140%	(4)
03/08/06	3.020%	3.050%	(3)	3.010%	3.050%	(4)	3.010%	3.050%	(4)
03/01/06	3.000%	3.020%	(2)	2.980%	3.020%	(4)	2.980%	3.020%	(4)
02/22/06	3.150%	3.180%	(3)	3.150%	3.180%	(3)	3.160%	3.180%	(2)
02/15/06	3.200%	3.220%	(2)	3.210%	3.220%	(1)	3.180%	3.220%	(4)
02/08/06	3.100%	3.110%	(1)	3.100%	3.110%	(1)	3.090%	3.110%	(2)
02/01/06	2.960%	2.980%	(2)	2.960%	2.980%	(2)	2.940%	2.980%	(4)
01/25/06	3.040%	3.020%	2	3.000%	3.020%	(2)	2.980%	3.020%	(4)
01/18/06	3.000%	3.010%	(1)	3.000%	3.010%	(1)	2.980%	3.010%	(3)
01/11/06	2.900%	2.960%	(6)	2.920%	2.960%	(4)	2.910%	2.960%	(5)
01/04/06	2.900%	2.930%	(3)	2.880%	2.930%	(5)	2.940%	2.930%	1
12/28/05	3.530%	3.510%	2	3.500%	3.510%	(1)	3.520%	3.510%	1
12/21/05	3.370%	3.380%	(1)	3.360%	3.380%	(2)	3.350%	3.380%	(3)
12/14/05	3.070%	3.070%	0	3.060%	3.070%	(1)	3.020%	3.070%	(5)
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9	2.790%	2.810%	(2)	2.790%	2.810%	(2)

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

Average: 3.012% 2.902% 11 2.796% 2.902% (11) 2.783% 2.902% (12)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+			VMIG1/A-1+/-			VMIG1/A-1+/-			VMIG1/A-1+/-		
	SPA-Dexia Credit Local			Self Liquidity			Self Liquidity			Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.000%	0.480%	152	0.230%	0.480%	(25)	0.300%	0.480%	(18)	0.200%	0.480%	(28)
03/25/09	1.650%	0.540%	111	0.290%	0.540%	(25)	0.350%	0.540%	(19)	0.250%	0.540%	(29)
03/18/09	1.550%	0.570%	98	0.270%	0.570%	(30)	0.400%	0.570%	(17)	0.250%	0.570%	(32)
03/11/09	1.580%	0.580%	100	0.340%	0.580%	(24)	0.350%	0.580%	(23)	0.250%	0.580%	(33)
03/04/09	1.580%	0.550%	103	0.300%	0.550%	(25)	0.350%	0.550%	(20)	0.250%	0.550%	(30)
02/25/09	1.580%	0.670%	91	0.400%	0.670%	(27)	0.450%	0.670%	(22)	0.420%	0.670%	(25)
02/18/09	1.580%	0.660%	92	0.420%	0.660%	(24)	0.400%	0.660%	(26)	0.400%	0.660%	(26)
02/11/09	1.500%	0.550%	95	0.270%	0.550%	(28)	0.350%	0.550%	(20)	0.300%	0.550%	(25)
02/04/09	1.400%	0.480%	92	0.250%	0.480%	(23)	0.250%	0.480%	(23)	0.150%	0.480%	(33)
01/28/09	1.400%	0.530%	87	0.250%	0.530%	(28)	0.300%	0.530%	(23)	0.250%	0.530%	(28)
01/21/09	1.200%	0.510%	69	0.250%	0.510%	(26)	0.350%	0.510%	(16)	0.250%	0.510%	(26)
01/14/09	0.800%	0.460%	34	0.200%	0.460%	(26)	0.250%	0.460%	(21)	0.200%	0.460%	(26)
01/07/09	1.000%	0.590%	41	0.350%	0.590%	(24)	0.300%	0.590%	(29)	0.300%	0.590%	(29)
12/31/08	1.900%	0.900%	100	0.600%	0.900%	(30)	0.600%	0.900%	(30)	0.450%	0.900%	(45)
12/24/08	2.250%	1.250%	100	0.750%	1.250%	(50)	1.000%	1.250%	(25)	0.800%	1.250%	(45)
12/17/08	2.250%	1.080%	117	0.600%	1.080%	(48)	0.650%	1.080%	(43)	0.550%	1.080%	(53)
12/10/08	2.250%	0.850%	140	0.600%	0.850%	(25)	0.550%	0.850%	(30)	0.350%	0.850%	(50)
12/03/08	2.300%	0.850%	145	0.500%	0.850%	(35)	0.500%	0.850%	(35)	0.400%	0.850%	(45)
11/26/08	2.500%	1.030%	147	0.700%	1.030%	(33)	0.650%	1.030%	(38)	0.450%	1.030%	(58)
11/19/08	2.500%	1.120%	138	0.700%	1.120%	(42)	0.650%	1.120%	(47)	0.450%	1.120%	(67)
11/12/08	2.400%	1.140%	126	0.600%	1.140%	(54)	0.750%	1.140%	(39)	0.450%	1.140%	(69)
11/05/08	2.400%	1.260%	114	0.850%	1.260%	(41)	0.900%	1.260%	(36)	0.600%	1.260%	(66)
10/29/08	3.000%	1.820%	118	1.250%	1.820%	(57)	1.200%	1.820%	(62)	1.100%	1.820%	(72)
10/22/08	4.000%	2.280%	172	1.850%	2.280%	(43)	2.050%	2.280%	(23)	1.500%	2.280%	(78)
10/15/08	4.000%	3.450%	55	3.000%	3.450%	(45)	3.100%	3.450%	(35)	3.070%	3.450%	(38)
10/08/08	4.000%	4.820%	(82)	4.300%	4.820%	(52)	4.450%	4.820%	(37)	4.520%	4.820%	(30)
10/01/08	5.750%	5.740%	1	5.250%	5.740%	(49)	5.200%	5.740%	(54)	5.570%	5.740%	(17)
09/24/08	8.000%	7.960%	4	7.850%	7.960%	(11)	7.200%	7.960%	(76)	7.770%	7.960%	(19)
09/17/08	5.100%	5.150%	(5)	4.900%	5.150%	(25)	4.200%	5.150%	(95)	5.370%	5.150%	22
09/10/08	1.750%	1.790%	(4)	1.650%	1.790%	(14)	1.480%	1.790%	(31)	1.670%	1.790%	(12)
09/03/08	1.600%	1.630%	(3)	1.550%	1.630%	(8)	1.400%	1.630%	(23)	1.520%	1.630%	(11)
08/27/08	1.850%	1.840%	1	1.670%	1.840%	(17)	1.600%	1.840%	(24)	1.750%	1.840%	(9)
08/20/08	1.650%	1.660%	(1)	1.600%	1.660%	(6)	1.400%	1.660%	(26)	1.550%	1.660%	(11)
08/13/08	1.600%	1.660%	(6)	1.550%	1.660%	(11)	1.450%	1.660%	(21)	1.550%	1.660%	(11)
08/06/08	1.700%	1.800%	(10)	1.650%	1.800%	(15)	1.600%	1.800%	(20)	1.650%	1.800%	(15)
07/30/08	2.050%	2.240%	(19)	2.000%	2.240%	(24)	2.050%	2.240%	(19)	2.100%	2.240%	(14)
07/23/08	2.350%	2.350%	0	2.370%	2.350%	2	2.200%	2.350%	(15)	2.250%	2.350%	(10)
07/16/08	1.480%	1.490%	(1)	1.430%	1.490%	(6)	1.270%	1.490%	(22)	1.400%	1.490%	(9)
07/09/08	1.350%	1.360%	(1)	1.300%	1.360%	(6)	1.130%	1.360%	(23)	1.270%	1.360%	(9)
07/02/08	1.350%	1.400%	(5)	1.300%	1.400%	(10)	1.200%	1.400%	(20)	1.300%	1.400%	(10)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+ SPA-Dexia Credit Local			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.350%	1.550%	(20)	1.300%	1.550%	(25)	1.480%	1.550%	(7)
06/18/08	1.600%	1.660%	(6)	1.500%	1.660%	(16)	1.450%	1.660%	(21)	1.550%	1.660%	(11)
06/11/08	1.600%	1.640%	(4)	1.600%	1.640%	(4)	1.400%	1.640%	(24)	1.550%	1.640%	(9)
06/04/08	1.350%	1.480%	(13)	1.200%	1.480%	(28)	1.250%	1.480%	(23)	1.350%	1.480%	(13)
05/28/08	1.550%	1.620%	(7)	1.500%	1.620%	(12)	1.600%	1.620%	(2)	1.470%	1.620%	(15)
05/21/08	1.700%	1.700%	0	1.600%	1.700%	(10)	1.600%	1.700%	(10)	1.550%	1.700%	(15)
05/14/08	1.650%	1.830%	(18)	1.550%	1.830%	(28)	1.700%	1.830%	(13)	1.650%	1.830%	(18)
05/07/08	2.100%	2.330%	(23)	2.050%	2.330%	(28)	2.000%	2.330%	(33)	2.170%	2.330%	(16)
04/30/08	2.500%	2.670%	(17)	2.400%	2.670%	(27)	2.600%	2.670%	(7)	2.450%	2.670%	(22)
04/23/08	2.300%	2.430%	(13)	2.300%	2.430%	(13)	2.100%	2.430%	(33)	2.300%	2.430%	(13)
04/16/08	2.100%	2.100%	0	1.900%	2.100%	(20)	1.700%	2.100%	(40)	1.850%	2.100%	(25)
04/09/08	1.800%	1.800%	0	1.650%	1.800%	(15)	1.400%	1.800%	(40)	1.600%	1.800%	(20)
04/02/08	1.750%	1.890%	(14)	1.650%	1.890%	(24)	1.400%	1.890%	(49)	1.650%	1.890%	(24)
03/26/08	2.000%	2.210%	(21)	2.000%	2.210%	(21)	1.500%	2.210%	(71)	1.950%	2.210%	(26)
03/19/08	2.150%	2.330%	(18)	1.950%	2.330%	(38)	1.700%	2.330%	(63)	2.050%	2.330%	(28)
03/12/08	2.400%	2.750%	(35)	2.400%	2.750%	(35)	2.000%	2.750%	(75)	2.600%	2.750%	(15)
03/05/08	2.750%	2.960%	(21)	2.500%	2.960%	(46)	2.450%	2.960%	(51)	2.600%	2.960%	(36)
02/27/08	3.000%	3.160%	(16)	2.750%	3.160%	(41)	3.250%	3.160%	9	2.850%	3.160%	(31)
02/20/08	2.150%	2.370%	(22)	2.200%	2.370%	(17)	1.900%	2.370%	(47)	2.480%	2.370%	11
02/13/08	1.000%	1.240%	(24)	1.100%	1.240%	(14)	0.750%	1.240%	(49)	1.130%	1.240%	(11)
02/06/08	1.500%	1.730%	(23)	1.550%	1.730%	(18)	1.200%	1.730%	(53)	1.680%	1.730%	(5)
01/30/08	1.900%	2.200%	(30)	1.950%	2.200%	(25)	1.900%	2.200%	(30)	2.090%	2.200%	(11)
01/23/08	2.600%	2.780%	(18)	2.700%	2.780%	(8)	2.450%	2.780%	(33)	2.550%	2.780%	(23)
01/16/08	2.900%	2.930%	(3)	2.900%	2.930%	(3)	2.950%	2.930%	2	2.900%	2.930%	(3)
01/09/08	3.030%	3.020%	1	3.020%	3.020%	0	3.000%	3.020%	(2)	3.000%	3.020%	(2)
01/02/08	3.030%	3.060%	(3)	3.000%	3.060%	(6)	3.000%	3.060%	(6)	3.050%	3.060%	(1)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+ SPA-Dexia Credit Local			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.450%	3.420%	3	3.450%	3.420%	3	3.450%	3.420%	3
12/19/07	3.120%	3.160%	(4)	3.150%	3.160%	(1)	3.200%	3.160%	4	3.170%	3.160%	1
12/12/07	3.020%	3.090%	(7)	3.020%	3.090%	(7)	3.100%	3.090%	1	3.070%	3.090%	(2)
12/05/07	3.350%	3.400%	(5)	3.330%	3.400%	(7)	3.440%	3.400%	4	3.400%	3.400%	0
11/28/07	3.520%	3.580%	(6)	3.580%	3.580%	0	3.620%	3.580%	4	3.580%	3.580%	0
11/21/07	3.520%	3.580%	(6)	3.550%	3.580%	(3)	3.580%	3.580%	0	3.570%	3.580%	(1)
11/14/07	3.500%	3.540%	(4)	3.500%	3.540%	(4)	3.530%	3.540%	(1)	3.530%	3.540%	(1)
11/07/07	3.400%	3.410%	(1)	3.400%	3.410%	(1)	3.400%	3.410%	(1)	3.420%	3.410%	1
10/31/07	3.230%	3.260%	(3)	3.200%	3.260%	(6)	3.230%	3.260%	(3)	3.230%	3.260%	(3)
10/24/07	3.400%	3.430%	(3)	3.450%	3.430%	2	3.440%	3.430%	1	3.420%	3.430%	(1)
10/17/07	3.440%	3.490%	(5)	3.500%	3.490%	1	3.490%	3.490%	0	3.470%	3.490%	(2)
10/10/07	3.500%	3.550%	(5)	3.530%	3.550%	(2)	3.550%	3.550%	0	3.530%	3.550%	(2)
10/03/07	3.500%	3.560%	(6)	3.530%	3.560%	(3)	3.550%	3.560%	(1)	3.520%	3.560%	(4)
09/26/07	3.850%	3.840%	1	3.870%	3.840%	3	3.850%	3.840%	1	3.850%	3.840%	1
09/19/07	3.770%	3.770%	0	3.800%	3.770%	3	3.730%	3.770%	(4)	3.790%	3.770%	2
09/12/07	3.670%	3.730%	(6)	3.680%	3.730%	(5)	3.760%	3.730%	3	3.710%	3.730%	(2)
09/05/07	3.770%	3.850%	(8)	3.780%	3.850%	(7)	3.850%	3.850%	0	3.810%	3.850%	(4)
08/29/07	3.920%	3.950%	(3)	3.870%	3.950%	(8)	4.050%	3.950%	10	3.910%	3.950%	(4)
08/22/07	3.830%	3.890%	(6)	3.800%	3.890%	(9)	3.810%	3.890%	(8)	4.000%	3.890%	11
08/15/07	3.670%	3.690%	(2)	3.680%	3.690%	(1)	3.680%	3.690%	(1)	3.670%	3.690%	(2)
08/08/07	3.500%	3.510%	(1)	3.500%	3.510%	(1)	3.500%	3.510%	(1)	3.500%	3.510%	(1)
08/01/07	3.500%	3.520%	(2)	3.500%	3.520%	(2)	3.550%	3.520%	3	3.520%	3.520%	0
07/25/07	3.600%	3.610%	(1)	3.610%	3.610%	0	3.630%	3.610%	2	3.600%	3.610%	(1)
07/18/07	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.660%	3.610%	5	3.600%	3.610%	(1)
07/11/07	3.600%	3.580%	2	3.580%	3.580%	0	3.580%	3.580%	0	3.570%	3.580%	(1)
07/05/07	3.620%	3.600%	2	3.600%	3.600%	0	3.590%	3.600%	(1)	3.590%	3.600%	(1)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-			Aaa/AAA/-- VMIG1/A-1+/-		
Credit Support:	SPA-Dexia Credit Local			Self Liquidity			Self Liquidity			Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)	3.700%	3.730%	(3)	3.730%	3.730%	0	3.720%	3.730%	(1)
06/20/07	3.720%	3.730%	(1)	3.750%	3.730%	2	3.760%	3.730%	3	3.710%	3.730%	(2)
06/13/07	3.700%	3.710%	(1)	3.700%	3.710%	(1)	3.700%	3.710%	(1)	3.690%	3.710%	(2)
06/06/07	3.560%	3.610%	(5)	3.620%	3.610%	1	3.570%	3.610%	(4)	3.600%	3.610%	(1)
05/30/07	3.760%	3.760%	0	3.800%	3.760%	4	3.800%	3.760%	4	3.740%	3.760%	(2)
05/23/07	3.800%	3.830%	(3)	3.850%	3.830%	2	3.860%	3.830%	3	3.810%	3.830%	(2)
05/16/07	3.830%	3.850%	(2)	3.800%	3.850%	(5)	3.870%	3.850%	2	3.830%	3.850%	(2)
05/09/07	3.900%	3.910%	(1)	3.930%	3.910%	2	3.900%	3.910%	(1)	3.890%	3.910%	(2)
05/02/07	3.950%	3.920%	3	4.000%	3.920%	8	3.960%	3.920%	4	3.900%	3.920%	(2)
04/25/07	3.930%	3.920%	1	3.900%	3.920%	(2)	3.960%	3.920%	4	3.950%	3.920%	3
04/18/07	3.800%	3.780%	2	3.800%	3.780%	2	3.790%	3.780%	1	3.770%	3.780%	(1)
04/11/07	3.700%	3.700%	0	3.700%	3.700%	0	3.720%	3.700%	2	3.680%	3.700%	(2)
04/04/07	3.590%	3.610%	(2)	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.590%	3.610%	(2)
03/28/07	3.650%	3.650%	0	3.650%	3.650%	0	3.660%	3.650%	1	3.640%	3.650%	(1)
03/21/07	3.600%	3.650%	(5)	3.630%	3.650%	(2)	3.660%	3.650%	1	3.640%	3.650%	(1)
03/14/07	3.540%	3.600%	(6)	3.600%	3.600%	0	3.600%	3.600%	0	3.560%	3.600%	(4)
03/07/07	3.460%	3.520%	(6)	3.530%	3.520%	1	3.530%	3.520%	1	3.520%	3.520%	0
02/28/07	3.460%	3.510%	(5)	3.530%	3.510%	2	3.530%	3.510%	2	3.500%	3.510%	(1)
02/21/07	3.610%	3.650%	(4)	3.660%	3.650%	1	3.640%	3.650%	(1)	3.630%	3.650%	(2)
02/14/07	3.630%	3.650%	(2)	3.680%	3.650%	3	3.640%	3.650%	(1)	3.630%	3.650%	(2)
02/07/07	3.570%	3.590%	(2)	3.600%	3.590%	1	3.590%	3.590%	0	3.590%	3.590%	0
01/31/07	3.470%	3.500%	(3)	3.480%	3.500%	(2)	3.510%	3.500%	1	3.490%	3.500%	(1)
01/24/07	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.620%	3.610%	1	3.600%	3.610%	(1)
01/17/07	3.600%	3.620%	(2)	3.600%	3.620%	(2)	3.630%	3.620%	1	3.570%	3.620%	(5)
01/10/07	3.600%	3.630%	(3)	3.600%	3.630%	(3)	3.630%	3.630%	0	3.620%	3.630%	(1)
01/03/07	3.400%	3.450%	(5)	3.450%	3.450%	0	3.400%	3.450%	(5)	3.450%	3.450%	0

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+ SPA-Dexia Credit Local			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)	3.950%	3.910%	4	4.000%	3.910%	9	3.880%	3.910%	(3)
12/20/06	3.840%	3.890%	(5)	3.860%	3.890%	(3)	3.950%	3.890%	6	3.880%	3.890%	(1)
12/13/06	3.540%	3.590%	(5)	3.570%	3.590%	(2)	3.600%	3.590%	1	3.620%	3.590%	3
12/06/06	3.360%	3.400%	(4)	3.370%	3.400%	(3)	3.390%	3.400%	(1)	3.390%	3.400%	(1)
11/29/06	3.450%	3.480%	(3)	3.450%	3.480%	(3)	3.530%	3.480%	5	3.450%	3.480%	(3)
11/22/06	3.650%	3.630%	2	3.650%	3.630%	2	3.680%	3.630%	5	3.600%	3.630%	(3)
11/15/06	3.700%	3.670%	3	3.650%	3.670%	(2)	3.700%	3.670%	3	3.630%	3.670%	(4)
11/08/06	3.620%	3.630%	(1)	3.620%	3.630%	(1)	3.620%	3.630%	(1)	3.600%	3.630%	(3)
11/01/06	3.400%	3.390%	1	3.420%	3.390%	3	3.360%	3.390%	(3)	3.380%	3.390%	(1)
10/25/06	3.550%	3.560%	(1)	3.570%	3.560%	1	3.580%	3.560%	2	3.540%	3.560%	(2)
10/18/06	3.580%	3.570%	1	3.600%	3.570%	3	3.560%	3.570%	(1)	3.560%	3.570%	(1)
10/11/06	3.480%	3.510%	(3)	3.500%	3.510%	(1)	3.520%	3.510%	1	3.480%	3.510%	(3)
10/04/06	3.340%	3.370%	(3)	3.400%	3.370%	3	3.400%	3.370%	3	3.380%	3.370%	1
09/27/06	3.700%	3.740%	(4)	3.730%	3.740%	(1)	3.750%	3.740%	1	3.720%	3.740%	(2)
09/20/06	3.740%	3.730%	1	3.720%	3.730%	(1)	3.720%	3.730%	(1)	3.690%	3.730%	(4)
09/13/06	3.570%	3.540%	3	3.550%	3.540%	1	3.550%	3.540%	1	3.540%	3.540%	0
09/06/06	3.380%	3.350%	3	3.350%	3.350%	0	3.340%	3.350%	(1)	3.340%	3.350%	(1)
08/30/06	3.400%	3.410%	(1)	3.400%	3.410%	(1)	3.440%	3.410%	3	3.380%	3.410%	(3)
08/23/06	3.550%	3.580%	(3)	3.600%	3.580%	2	3.600%	3.580%	2	3.560%	3.580%	(2)
08/16/06	3.600%	3.650%	(5)	3.660%	3.650%	1	3.670%	3.650%	2	3.630%	3.650%	(2)
08/09/06	3.370%	3.420%	(5)	3.400%	3.420%	(2)	3.430%	3.420%	1	3.420%	3.420%	0
08/02/06	3.400%	3.440%	(4)	3.400%	3.440%	(4)	3.440%	3.440%	0	3.420%	3.440%	(2)
07/26/06	3.600%	3.640%	(4)	3.600%	3.640%	(4)	3.670%	3.640%	3	3.610%	3.640%	(3)
07/19/06	3.530%	3.560%	(3)	3.520%	3.560%	(4)	3.570%	3.560%	1	3.540%	3.560%	(2)
07/12/06	3.450%	3.430%	2	3.460%	3.430%	3	3.400%	3.430%	(3)	3.430%	3.430%	0
07/05/06	3.640%	3.670%	(3)	3.650%	3.670%	(2)	3.680%	3.670%	1	3.640%	3.670%	(3)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			Industrial Development Authority of Loudoun County, Virginia Multi-Modal Revenue Bonds (Howard Hughes Medical Institute Issue)								
Series:	Series 2005D			Series 2003B			Series 2003D			Series 2003F		
Size:	\$50,000,000			\$83,330,000			\$83,330,000			\$83,335,000		
Remarketing Agent:	Goldman Sachs			Goldman Sachs			Banc of America*			Citigroup		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			2/26/2003			2/26/2003			2/26/2003		
Rating:	Aa1/AA+/AA+			Aaa/AAA/--			Aaa/AAA/--			Aaa/AAA/--		
Credit Support:	VMIG1/A-1/F-1+ SPA-Dexia Credit Local			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity			VMIG1/A-1+/- Self Liquidity		
	*Replaced Lehman Brothers week of 9/17/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/28/06	3.950%	3.970%	(2)	4.000%	3.970%	3	3.980%	3.970%	1	3.940%	3.970%	(3)
06/21/06	3.950%	3.970%	(2)	3.930%	3.970%	(4)	4.000%	3.970%	3	3.950%	3.970%	(2)
06/14/06	3.850%	3.880%	(3)	3.850%	3.880%	(3)	3.900%	3.880%	2	3.850%	3.880%	(3)
06/07/06	3.500%	3.480%	2	3.520%	3.480%	4	3.470%	3.480%	(1)	3.460%	3.480%	(2)
05/31/06	3.200%	3.220%	(2)	3.200%	3.220%	(2)	3.280%	3.220%	6	3.200%	3.220%	(2)
05/24/06	3.450%	3.470%	(2)	3.500%	3.470%	3	3.540%	3.470%	7	3.430%	3.470%	(4)
05/17/06	3.440%	3.440%	0	3.400%	3.440%	(4)	3.460%	3.440%	2	3.440%	3.440%	0
05/10/06	3.520%	3.560%	(4)	3.550%	3.560%	(1)	3.570%	3.560%	1	3.520%	3.560%	(4)
05/03/06	3.570%	3.590%	(2)	3.530%	3.590%	(6)	3.530%	3.590%	(6)	3.550%	3.590%	(4)
04/26/06	3.800%	3.800%	0	3.800%	3.800%	0	3.840%	3.800%	4	3.780%	3.800%	(2)
04/19/06	3.700%	3.700%	0	3.700%	3.700%	0	3.710%	3.700%	1	3.710%	3.700%	1
04/12/06	3.430%	3.440%	(1)	3.420%	3.440%	(2)	3.420%	3.440%	(2)	3.430%	3.440%	(1)
04/05/06	3.060%	3.060%	0	3.030%	3.060%	(3)	3.020%	3.060%	(4)	3.060%	3.060%	0
03/29/06	3.130%	3.170%	(4)	3.200%	3.170%	3	3.170%	3.170%	0	3.160%	3.170%	(1)
03/22/06	3.110%	3.160%	(5)	3.100%	3.160%	(6)	3.150%	3.160%	(1)	3.150%	3.160%	(1)
03/15/06	3.100%	3.140%	(4)	3.100%	3.140%	(4)	3.100%	3.140%	(4)	3.140%	3.140%	0
03/08/06	3.020%	3.050%	(3)	3.030%	3.050%	(2)	3.060%	3.050%	1	3.050%	3.050%	0
03/01/06	3.000%	3.020%	(2)	3.000%	3.020%	(2)	3.000%	3.020%	(2)	3.000%	3.020%	(2)
02/22/06	3.150%	3.180%	(3)	3.200%	3.180%	2	3.170%	3.180%	(1)	3.170%	3.180%	(1)
02/15/06	3.200%	3.220%	(2)	3.220%	3.220%	0	3.200%	3.220%	(2)	3.200%	3.220%	(2)
02/08/06	3.100%	3.110%	(1)	3.100%	3.110%	(1)	3.050%	3.110%	(6)	3.090%	3.110%	(2)
02/01/06	2.960%	2.980%	(2)	2.950%	2.980%	(3)	3.020%	2.980%	4	2.960%	2.980%	(2)
01/25/06	3.040%	3.020%	2	3.000%	3.020%	(2)	3.020%	3.020%	0	3.030%	3.020%	1
01/18/06	3.000%	3.010%	(1)	3.000%	3.010%	(1)	2.950%	3.010%	(6)	2.980%	3.010%	(3)
01/11/06	2.900%	2.960%	(6)	2.920%	2.960%	(4)	2.920%	2.960%	(4)	2.980%	2.960%	2
01/04/06	2.900%	2.930%	(3)	2.900%	2.930%	(3)	2.920%	2.930%	(1)	2.900%	2.930%	(3)
12/28/05	3.530%	3.510%	2	3.500%	3.510%	(1)	3.520%	3.510%	1	3.480%	3.510%	(3)
12/21/05	3.370%	3.380%	(1)	3.350%	3.380%	(3)	3.370%	3.380%	(1)	3.360%	3.380%	(2)
12/14/05	3.070%	3.070%	0	3.050%	3.070%	(2)	3.060%	3.070%	(1)	3.080%	3.070%	1
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9	2.830%	2.810%	2	2.750%	2.810%	(6)	2.800%	2.810%	(1)

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

Average: 3.012% 2.902% 11 2.804% 2.902% (10) 2.789% 2.902% (11) 2.801% 2.902% (10)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
*Replaced Lehman Brothers on 9/15/08												
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.00%	0.480%	152	0.950%	0.480%	47	0.550%	0.480%	7	0.550%	0.480%	7
03/25/09	1.650%	0.540%	111	0.850%	0.540%	31	0.620%	0.540%	8	0.620%	0.540%	8
03/18/09	1.550%	0.570%	98	0.700%	0.570%	13	0.630%	0.570%	6	0.630%	0.570%	6
03/11/09	1.580%	0.580%	100	0.700%	0.580%	12	0.670%	0.580%	9	0.670%	0.580%	9
03/04/09	1.580%	0.550%	103	0.750%	0.550%	20	0.650%	0.550%	10	0.650%	0.550%	10
02/25/09	1.580%	0.670%	91	0.900%	0.670%	23	0.730%	0.670%	6	0.730%	0.670%	6
02/18/09	1.580%	0.660%	92	0.900%	0.660%	24	0.780%	0.660%	12	0.780%	0.660%	12
02/11/09	1.500%	0.550%	95	0.800%	0.550%	25	0.630%	0.550%	8	0.630%	0.550%	8
02/04/09	1.400%	0.480%	92	0.550%	0.480%	7	0.530%	0.480%	5	0.530%	0.480%	5
01/28/09	1.400%	0.530%	87	0.550%	0.530%	2	0.650%	0.530%	12	0.650%	0.530%	12
01/21/09	1.200%	0.510%	69	0.600%	0.510%	9	0.730%	0.510%	22	0.730%	0.510%	22
01/14/09	0.800%	0.460%	34	0.500%	0.460%	4	0.630%	0.460%	17	0.630%	0.460%	17
01/07/09	1.000%	0.590%	41	0.600%	0.590%	1	1.250%	0.590%	66	1.250%	0.590%	66
12/31/08	1.900%	0.900%	100	0.900%	0.900%	0	2.000%	0.900%	110	2.000%	0.900%	110
12/24/08	2.250%	1.250%	100	1.600%	1.250%	35	2.750%	1.250%	150	2.750%	1.250%	150
12/17/08	2.250%	1.080%	117	1.500%	1.080%	42	2.050%	1.080%	97	2.050%	1.080%	97
12/10/08	2.250%	0.850%	140	2.000%	0.850%	115	1.830%	0.850%	98	1.830%	0.850%	98
12/03/08	2.300%	0.850%	145	2.500%	0.850%	165	1.750%	0.850%	90	1.750%	0.850%	90
11/26/08	2.500%	1.030%	147	3.500%	1.030%	247	1.900%	1.030%	87	1.900%	1.030%	87
11/19/08	2.500%	1.120%	138	1.750%	1.120%	63	2.000%	1.120%	88	2.000%	1.120%	88
11/12/08	2.400%	1.140%	126	3.750%	1.140%	261	2.050%	1.140%	91	2.050%	1.140%	91
11/05/08	2.400%	1.260%	114	4.500%	1.260%	324	2.200%	1.260%	94	2.200%	1.260%	94
10/29/08	3.000%	1.820%	118	3.250%	1.820%	143	2.800%	1.820%	98	2.800%	1.820%	98
10/22/08	4.000%	2.280%	172	6.000%	2.280%	372	3.250%	2.280%	97	3.250%	2.280%	97
10/15/08	4.000%	3.450%	55	7.000%	3.450%	355	3.900%	3.450%	45	3.900%	3.450%	45
10/08/08	4.000%	4.820%	(82)	8.000%	4.820%	318	4.600%	4.820%	(22)	4.600%	4.820%	(22)
10/01/08	5.750%	5.740%	1	5.500%	5.740%	(24)	5.350%	5.740%	(39)	5.350%	5.740%	(39)
09/24/08	8.000%	7.960%	4	7.250%	7.960%	(71)	7.350%	7.960%	(61)	7.350%	7.960%	(61)
09/17/08	5.100%	5.150%	(5)	5.800%	5.150%	65	6.100%	5.150%	95	6.100%	5.150%	95
09/10/08	1.750%	1.790%	(4)	1.740%	1.790%	(5)	1.750%	1.790%	(4)	1.650%	1.790%	(14)
09/03/08	1.600%	1.630%	(3)	1.600%	1.630%	(3)	1.250%	1.630%	(38)	1.450%	1.630%	(18)
08/27/08	1.850%	1.840%	1	1.850%	1.840%	1	1.900%	1.840%	6	1.700%	1.840%	(14)
08/20/08	1.650%	1.660%	(1)	1.600%	1.660%	(6)	1.400%	1.660%	(26)	1.450%	1.660%	(21)
08/13/08	1.600%	1.660%	(6)	1.600%	1.660%	(6)	1.490%	1.660%	(17)	1.500%	1.660%	(16)
08/06/08	1.700%	1.800%	(10)	1.650%	1.800%	(15)	1.570%	1.800%	(23)	1.530%	1.800%	(27)
07/30/08	2.050%	2.240%	(19)	2.200%	2.240%	(4)	1.950%	2.240%	(29)	1.990%	2.240%	(25)
07/23/08	2.350%	2.350%	0	2.450%	2.350%	10	2.200%	2.350%	(15)	2.250%	2.350%	(10)
07/16/08	1.480%	1.490%	(1)	1.400%	1.490%	(9)	1.250%	1.490%	(24)	1.330%	1.490%	(16)
07/09/08	1.350%	1.360%	(1)	1.300%	1.360%	(6)	1.250%	1.360%	(11)	1.180%	1.360%	(18)
07/02/08	1.350%	1.400%	(5)	1.300%	1.400%	(10)	1.250%	1.400%	(15)	1.200%	1.400%	(20)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
*Replaced Lehman Brothers on 9/15/08												
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.400%	1.550%	(15)	1.450%	1.550%	(10)	1.320%	1.550%	(23)
06/18/08	1.600%	1.660%	(6)	1.500%	1.660%	(16)	1.200%	1.660%	(46)	1.510%	1.660%	(15)
06/11/08	1.600%	1.640%	(4)	1.500%	1.640%	(14)	1.400%	1.640%	(24)	1.500%	1.640%	(14)
06/04/08	1.350%	1.480%	(13)	1.300%	1.480%	(18)	1.250%	1.480%	(23)	1.290%	1.480%	(19)
05/28/08	1.550%	1.620%	(7)	1.400%	1.620%	(22)	1.450%	1.620%	(17)	1.450%	1.620%	(17)
05/21/08	1.700%	1.700%	0	1.450%	1.700%	(25)	1.600%	1.700%	(10)	1.500%	1.700%	(20)
05/14/08	1.650%	1.830%	(18)	1.700%	1.830%	(13)	1.600%	1.830%	(23)	1.550%	1.830%	(28)
05/07/08	2.100%	2.330%	(23)	2.150%	2.330%	(18)	2.000%	2.330%	(33)	2.200%	2.330%	(13)
04/30/08	2.500%	2.670%	(17)	2.500%	2.670%	(17)	2.600%	2.670%	(7)	2.500%	2.670%	(17)
04/23/08	2.300%	2.430%	(13)	2.400%	2.430%	(3)	2.200%	2.430%	(23)	2.250%	2.430%	(18)
04/16/08	2.100%	2.100%	0	1.800%	2.100%	(30)	1.700%	2.100%	(40)	1.900%	2.100%	(20)
04/09/08	1.800%	1.800%	0	1.550%	1.800%	(25)	1.400%	1.800%	(40)	1.450%	1.800%	(35)
04/02/08	1.750%	1.890%	(14)	1.650%	1.890%	(24)	1.400%	1.890%	(49)	1.550%	1.890%	(34)
03/26/08	2.000%	2.210%	(21)	2.000%	2.210%	(21)	1.500%	2.210%	(71)	1.950%	2.210%	(26)
03/19/08	2.150%	2.330%	(18)	2.150%	2.330%	(18)	1.700%	2.330%	(63)	2.000%	2.330%	(33)
03/12/08	2.400%	2.750%	(35)	2.650%	2.750%	(10)	2.550%	2.750%	(20)	2.580%	2.750%	(17)
03/05/08	2.750%	2.960%	(21)	3.000%	2.960%	4	2.600%	2.960%	(36)	2.900%	2.960%	(6)
02/27/08	3.000%	3.160%	(16)	3.000%	3.160%	(16)	3.250%	3.160%	9	3.330%	3.160%	17
02/20/08	2.150%	2.370%	(22)	2.200%	2.370%	(17)	2.300%	2.370%	(7)	2.200%	2.370%	(17)
02/13/08	1.000%	1.240%	(24)	1.000%	1.240%	(24)	1.000%	1.240%	(24)	1.150%	1.240%	(9)
02/06/08	1.500%	1.730%	(23)	1.650%	1.730%	(8)	1.450%	1.730%	(28)	1.680%	1.730%	(5)
01/30/08	1.900%	2.200%	(30)	2.150%	2.200%	(5)	1.800%	2.200%	(40)	2.130%	2.200%	(7)
01/23/08	2.600%	2.780%	(18)	2.670%	2.780%	(11)	2.400%	2.780%	(38)	2.750%	2.780%	(3)
01/16/08	2.900%	2.930%	(3)	2.930%	2.930%	0	2.830%	2.930%	(10)	2.940%	2.930%	1
01/09/08	3.030%	3.020%	1	3.050%	3.020%	3	2.920%	3.020%	(10)	3.030%	3.020%	1
01/02/08	3.030%	3.060%	(3)	3.050%	3.060%	(1)	2.960%	3.060%	(10)	3.060%	3.060%	0

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
*Replaced Lehman Brothers on 9/15/08												
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.460%	3.420%	4	3.320%	3.420%	(10)	3.430%	3.420%	1
12/19/07	3.120%	3.160%	(4)	3.150%	3.160%	(1)	3.060%	3.160%	(10)	3.140%	3.160%	(2)
12/12/07	3.020%	3.090%	(7)	3.070%	3.090%	(2)	2.990%	3.090%	(10)	3.060%	3.090%	(3)
12/05/07	3.350%	3.400%	(5)	3.400%	3.400%	0	3.300%	3.400%	(10)	3.390%	3.400%	(1)
11/28/07	3.520%	3.580%	(6)	3.590%	3.580%	1	3.480%	3.580%	(10)	3.590%	3.580%	1
11/21/07	3.520%	3.580%	(6)	3.550%	3.580%	(3)	3.480%	3.580%	(10)	3.560%	3.580%	(2)
11/14/07	3.500%	3.540%	(4)	3.470%	3.540%	(7)	3.440%	3.540%	(10)	3.530%	3.540%	(1)
11/07/07	3.400%	3.410%	(1)	3.470%	3.410%	6	3.310%	3.410%	(10)	3.430%	3.410%	2
10/31/07	3.230%	3.260%	(3)	3.250%	3.260%	(1)	3.160%	3.260%	(10)	3.260%	3.260%	0
10/24/07	3.400%	3.430%	(3)	3.420%	3.430%	(1)	3.340%	3.430%	(9)	3.430%	3.430%	0
10/17/07	3.440%	3.490%	(5)	3.490%	3.490%	0	3.390%	3.490%	(10)	3.480%	3.490%	(1)
10/10/07	3.500%	3.550%	(5)	3.550%	3.550%	0	3.450%	3.550%	(10)	3.560%	3.550%	1
10/03/07	3.500%	3.560%	(6)	3.550%	3.560%	(1)	3.460%	3.560%	(10)	3.560%	3.560%	0
09/26/07	3.850%	3.840%	1	3.870%	3.840%	3	3.740%	3.840%	(10)	3.840%	3.840%	0
09/19/07	3.770%	3.770%	0	3.700%	3.770%	(7)	3.670%	3.770%	(10)	3.770%	3.770%	0
09/12/07	3.670%	3.730%	(6)	3.700%	3.730%	(3)	3.680%	3.730%	(5)	3.710%	3.730%	(2)
09/05/07	3.770%	3.850%	(8)	3.850%	3.850%	0	3.800%	3.850%	(5)	3.830%	3.850%	(2)
08/29/07	3.920%	3.950%	(3)	4.000%	3.950%	5	4.000%	3.950%	5	3.950%	3.950%	0
08/22/07	3.830%	3.890%	(6)	3.880%	3.890%	(1)	3.800%	3.890%	(9)	3.890%	3.890%	0
08/15/07	3.670%	3.690%	(2)	3.700%	3.690%	1	3.590%	3.690%	(10)	3.700%	3.690%	1
08/08/07	3.500%	3.510%	(1)	3.510%	3.510%	0	3.410%	3.510%	(10)	3.510%	3.510%	0
08/01/07	3.500%	3.520%	(2)	3.510%	3.520%	(1)	3.420%	3.520%	(10)	3.510%	3.520%	(1)
07/25/07	3.600%	3.610%	(1)	3.610%	3.610%	0	3.510%	3.610%	(10)	3.610%	3.610%	0
07/18/07	3.600%	3.610%	(1)	3.610%	3.610%	0	3.510%	3.610%	(10)	3.610%	3.610%	0
07/11/07	3.600%	3.580%	2	3.580%	3.580%	0	3.480%	3.580%	(10)	3.550%	3.580%	(3)
07/05/07	3.620%	3.600%	2	3.600%	3.600%	0	3.500%	3.600%	(10)	3.620%	3.600%	2

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
*Replaced Lehman Brothers on 9/15/08												
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)	3.700%	3.730%	(3)	3.630%	3.730%	(10)	3.720%	3.730%	(1)
06/20/07	3.720%	3.730%	(1)	3.710%	3.730%	(2)	3.630%	3.730%	(10)	3.720%	3.730%	(1)
06/13/07	3.700%	3.710%	(1)	3.710%	3.710%	0	3.610%	3.710%	(10)	3.710%	3.710%	0
06/06/07	3.560%	3.610%	(5)	3.600%	3.610%	(1)	3.510%	3.610%	(10)	3.580%	3.610%	(3)
05/30/07	3.760%	3.760%	0	3.750%	3.760%	(1)	3.660%	3.760%	(10)	3.760%	3.760%	0
05/23/07	3.800%	3.830%	(3)	3.830%	3.830%	0	3.730%	3.830%	(10)	3.830%	3.830%	0
05/16/07	3.830%	3.850%	(2)	3.840%	3.850%	(1)	3.750%	3.850%	(10)	3.840%	3.850%	(1)
05/09/07	3.900%	3.910%	(1)	3.920%	3.910%	1	3.800%	3.910%	(11)	3.920%	3.910%	1
05/02/07	3.950%	3.920%	3	3.930%	3.920%	1	3.810%	3.920%	(11)	3.930%	3.920%	1
04/25/07	3.930%	3.920%	1	3.930%	3.920%	1	3.850%	3.920%	(7)	3.920%	3.920%	0
04/18/07	3.800%	3.780%	2	3.790%	3.780%	1	3.670%	3.780%	(11)	3.770%	3.780%	(1)
04/11/07	3.700%	3.700%	0	3.720%	3.700%	2	3.590%	3.700%	(11)	3.680%	3.700%	(2)
04/04/07	3.590%	3.610%	(2)	3.600%	3.610%	(1)	3.500%	3.610%	(11)	3.600%	3.610%	(1)
03/28/07	3.650%	3.650%	0	3.650%	3.650%	0	3.550%	3.650%	(10)	3.630%	3.650%	(2)
03/21/07	3.600%	3.650%	(5)	3.650%	3.650%	0	3.550%	3.650%	(10)	3.650%	3.650%	0
03/14/07	3.540%	3.600%	(6)	3.600%	3.600%	0	3.500%	3.600%	(10)	3.590%	3.600%	(1)
03/07/07	3.460%	3.520%	(6)	3.500%	3.520%	(2)	3.420%	3.520%	(10)	3.500%	3.520%	(2)
02/28/07	3.460%	3.510%	(5)	3.500%	3.510%	(1)	3.410%	3.510%	(10)	3.490%	3.510%	(2)
02/21/07	3.610%	3.650%	(4)	3.650%	3.650%	0	3.550%	3.650%	(10)	3.640%	3.650%	(1)
02/14/07	3.630%	3.650%	(2)	3.650%	3.650%	0	3.540%	3.650%	(11)	3.640%	3.650%	(1)
02/07/07	3.570%	3.590%	(2)	3.580%	3.590%	(1)	3.490%	3.590%	(10)	3.570%	3.590%	(2)
01/31/07	3.470%	3.500%	(3)	3.500%	3.500%	0	3.400%	3.500%	(10)	3.470%	3.500%	(3)
01/24/07	3.600%	3.610%	(1)	3.610%	3.610%	0	3.510%	3.610%	(10)	3.600%	3.610%	(1)
01/17/07	3.600%	3.620%	(2)	3.600%	3.620%	(2)	3.520%	3.620%	(10)	3.630%	3.620%	1
01/10/07	3.600%	3.630%	(3)	3.630%	3.630%	0	3.530%	3.630%	(10)	3.620%	3.630%	(1)
01/03/07	3.400%	3.450%	(5)	3.450%	3.450%	0	3.340%	3.450%	(11)	3.410%	3.450%	(4)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
*Replaced Lehman Brothers on 9/15/08												
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)	3.880%	3.910%	(3)	3.880%	3.910%	(3)	3.890%	3.910%	(2)
12/20/06	3.840%	3.890%	(5)	3.880%	3.890%	(1)	3.880%	3.890%	(1)	3.880%	3.890%	(1)
12/13/06	3.540%	3.590%	(5)									
12/06/06	3.360%	3.400%	(4)									
11/29/06	3.450%	3.480%	(3)									
11/22/06	3.650%	3.630%	2									
11/15/06	3.700%	3.670%	3									
11/08/06	3.620%	3.630%	(1)									
11/01/06	3.400%	3.390%	1									
10/25/06	3.550%	3.560%	(1)									
10/18/06	3.580%	3.570%	1									
10/11/06	3.480%	3.510%	(3)									
10/04/06	3.340%	3.370%	(3)									
09/27/06	3.700%	3.740%	(4)									
09/20/06	3.740%	3.730%	1									
09/13/06	3.570%	3.540%	3									
09/06/06	3.380%	3.350%	3									
08/30/06	3.400%	3.410%	(1)									
08/23/06	3.550%	3.580%	(3)									
08/16/06	3.600%	3.650%	(5)									
08/09/06	3.370%	3.420%	(5)									
08/02/06	3.400%	3.440%	(4)									
07/26/06	3.600%	3.640%	(4)									
07/19/06	3.530%	3.560%	(3)									
07/12/06	3.450%	3.430%	2									
07/05/06	3.640%	3.670%	(3)									

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Georgia General Obligation Variable Rate Demand Bonds								
	Series 2005D			Series 2006H-1			Series 2006H-2			Series 2006H-3		
Size:	\$50,000,000			\$100,000,000			\$100,000,000			\$100,000,000		
Remarketing Agent:	Goldman Sachs			Banc of America			Wachovia Securities*			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/21/2006			12/21/2006			12/21/2006		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+			Aaa/AAA/AAA VMIG1/A-1/FI+		
Credit Support:	SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local			SPA-Dexia Credit Local		
	*Replaced Lehman Brothers on 9/15/08											
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/28/06	3.950%	3.970%	(2)									
06/21/06	3.950%	3.970%	(2)									
06/14/06	3.850%	3.880%	(3)									
06/07/06	3.500%	3.480%	2									
05/31/06	3.200%	3.220%	(2)									
05/24/06	3.450%	3.470%	(2)									
05/17/06	3.440%	3.440%	0									
05/10/06	3.520%	3.560%	(4)									
05/03/06	3.570%	3.590%	(2)									
04/26/06	3.800%	3.800%	0									
04/19/06	3.700%	3.700%	0									
04/12/06	3.430%	3.440%	(1)									
04/05/06	3.060%	3.060%	0									
03/29/06	3.130%	3.170%	(4)									
03/22/06	3.110%	3.160%	(5)									
03/15/06	3.100%	3.140%	(4)									
03/08/06	3.020%	3.050%	(3)									
03/01/06	3.000%	3.020%	(2)									
02/22/06	3.150%	3.180%	(3)									
02/15/06	3.200%	3.220%	(2)									
02/08/06	3.100%	3.110%	(1)									
02/01/06	2.960%	2.980%	(2)									
01/25/06	3.040%	3.020%	2									
01/18/06	3.000%	3.010%	(1)									
01/11/06	2.900%	2.960%	(6)									
01/04/06	2.900%	2.930%	(3)									
12/28/05	3.530%	3.510%	2									
12/21/05	3.370%	3.380%	(1)									
12/14/05	3.070%	3.070%	0									
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9									

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

Average: 3.012% 2.902% 11 2.855% 2.672% 18 2.665% 2.672% (1) 2.730% 2.672% 6

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)					
	Series 2005D			Series 2007A			Series 2007B		
Size:	\$50,000,000			\$50,000,000			\$50,000,000		
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/14/2007			12/14/2007		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F+		
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.000%	0.480%	152	0.450%	0.480%	(3)	0.400%	0.480%	(8)
03/25/09	1.650%	0.540%	111	0.500%	0.540%	(4)	0.450%	0.540%	(9)
03/18/09	1.550%	0.570%	98	0.550%	0.570%	(2)	0.450%	0.570%	(12)
03/11/09	1.580%	0.580%	100	0.550%	0.580%	(3)	0.530%	0.580%	(5)
03/04/09	1.580%	0.550%	103	0.550%	0.550%	0	0.490%	0.550%	(6)
02/25/09	1.580%	0.670%	91	0.720%	0.670%	5	0.550%	0.670%	(12)
02/18/09	1.580%	0.660%	92	0.700%	0.660%	4	0.600%	0.660%	(6)
02/11/09	1.500%	0.550%	95	0.900%	0.550%	35	0.380%	0.550%	(17)
02/04/09	1.400%	0.480%	92	0.800%	0.480%	32	0.350%	0.480%	(13)
01/28/09	1.400%	0.530%	87	0.800%	0.530%	27	0.350%	0.530%	(18)
01/21/09	1.200%	0.510%	69	0.650%	0.510%	14	0.350%	0.510%	(16)
01/14/09	0.800%	0.460%	34	0.600%	0.460%	14	0.350%	0.460%	(11)
01/07/09	1.000%	0.590%	41	0.700%	0.590%	11	0.550%	0.590%	(4)
12/31/08	1.900%	0.900%	100	0.950%	0.900%	5	0.800%	0.900%	(10)
12/24/08	2.250%	1.250%	100	1.300%	1.250%	5	1.050%	1.250%	(20)
12/17/08	2.250%	1.080%	117	1.050%	1.080%	(3)	1.150%	1.080%	7
12/10/08	2.250%	0.850%	140	0.850%	0.850%	0	1.100%	0.850%	25
12/03/08	2.300%	0.850%	145	1.050%	0.850%	20	1.000%	0.850%	15
11/26/08	2.500%	1.030%	147	1.200%	1.030%	17	1.250%	1.030%	22
11/19/08	2.500%	1.120%	138	1.100%	1.120%	(2)	2.750%	1.120%	163
11/12/08	2.400%	1.140%	126	1.100%	1.140%	(4)	2.750%	1.140%	161
11/05/08	2.400%	1.260%	114	1.250%	1.260%	(1)	3.000%	1.260%	174
10/29/08	3.000%	1.820%	118	1.750%	1.820%	(7)	4.000%	1.820%	218
10/22/08	4.000%	2.280%	172	2.250%	2.280%	(3)	4.500%	2.280%	222
10/15/08	4.000%	3.450%	55	5.750%	3.450%	230	7.000%	3.450%	355
10/08/08	4.000%	4.820%	(82)	5.750%	4.820%	93	7.000%	4.820%	218
10/01/08	5.750%	5.740%	1	5.800%	5.740%	6	5.500%	5.740%	(24)
09/24/08	8.000%	7.960%	4	7.950%	7.960%	(1)	8.200%	7.960%	24
09/17/08	5.100%	5.150%	(5)	5.500%	5.150%	35	5.100%	5.150%	(5)
09/10/08	1.750%	1.790%	(4)	1.800%	1.790%	1	1.750%	1.790%	(4)
09/03/08	1.600%	1.630%	(3)	1.620%	1.630%	(1)	1.650%	1.630%	2
08/27/08	1.850%	1.840%	1	1.850%	1.840%	1	1.850%	1.840%	1
08/20/08	1.650%	1.660%	(1)	1.650%	1.660%	(1)	1.650%	1.660%	(1)
08/13/08	1.600%	1.660%	(6)	1.700%	1.660%	4	1.600%	1.660%	(6)
08/06/08	1.700%	1.800%	(10)	1.900%	1.800%	10	1.700%	1.800%	(10)
07/30/08	2.050%	2.240%	(19)	2.450%	2.240%	21	2.250%	2.240%	1
07/23/08	2.350%	2.350%	0	2.600%	2.350%	25	2.360%	2.350%	1
07/16/08	1.480%	1.490%	(1)	1.440%	1.490%	(5)	1.400%	1.490%	(9)
07/09/08	1.350%	1.360%	(1)	1.310%	1.360%	(5)	1.300%	1.360%	(6)
07/02/08	1.350%	1.400%	(5)	1.340%	1.400%	(6)	1.300%	1.400%	(10)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)					
	Series 2005D			Series 2007A			Series 2007B		
Size:	\$50,000,000			\$50,000,000			\$50,000,000		
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/14/2007			12/14/2007		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/FI+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/FI+		
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.520%	1.550%	(3)	1.350%	1.550%	(20)
06/18/08	1.600%	1.660%	(6)	1.590%	1.660%	(7)	1.500%	1.660%	(16)
06/11/08	1.600%	1.640%	(4)	1.590%	1.640%	(5)	1.600%	1.640%	(4)
06/04/08	1.350%	1.480%	(13)	1.390%	1.480%	(9)	1.200%	1.480%	(28)
05/28/08	1.550%	1.620%	(7)	1.510%	1.620%	(11)	1.500%	1.620%	(12)
05/21/08	1.700%	1.700%	0	1.590%	1.700%	(11)	1.600%	1.700%	(10)
05/14/08	1.650%	1.830%	(18)	1.690%	1.830%	(14)	1.600%	1.830%	(23)
05/07/08	2.100%	2.330%	(23)	2.210%	2.330%	(12)	2.100%	2.330%	(23)
04/30/08	2.500%	2.670%	(17)	2.510%	2.670%	(16)	2.400%	2.670%	(27)
04/23/08	2.300%	2.430%	(13)	2.360%	2.430%	(7)	2.350%	2.430%	(8)
04/16/08	2.100%	2.100%	0	1.910%	2.100%	(19)	2.000%	2.100%	(10)
04/09/08	1.800%	1.800%	0	1.690%	1.800%	(11)	1.650%	1.800%	(15)
04/02/08	1.750%	1.890%	(14)	1.770%	1.890%	(12)	1.650%	1.890%	(24)
03/26/08	2.000%	2.210%	(21)	2.070%	2.210%	(14)	1.950%	2.210%	(26)
03/19/08	2.150%	2.330%	(18)	2.170%	2.330%	(16)	2.000%	2.330%	(33)
03/12/08	2.400%	2.750%	(35)	2.720%	2.750%	(3)	2.400%	2.750%	(35)
03/05/08	2.750%	2.960%	(21)	2.720%	2.960%	(24)	2.530%	2.960%	(43)
02/27/08	3.000%	3.160%	(16)	2.970%	3.160%	(19)	2.780%	3.160%	(38)
02/20/08	2.150%	2.370%	(22)	2.520%	2.370%	15	2.100%	2.370%	(27)
02/13/08	1.000%	1.240%	(24)	1.170%	1.240%	(7)	1.090%	1.240%	(15)
02/06/08	1.500%	1.730%	(23)	1.720%	1.730%	(1)	1.580%	1.730%	(15)
01/30/08	1.900%	2.200%	(30)	2.130%	2.200%	(7)	1.950%	2.200%	(25)
01/23/08	2.600%	2.780%	(18)	2.580%	2.780%	(20)	2.700%	2.780%	(8)
01/16/08	2.900%	2.930%	(3)	2.930%	2.930%	0	2.950%	2.930%	2
01/09/08	3.030%	3.020%	1	3.020%	3.020%	0	3.070%	3.020%	5
01/02/08	3.030%	3.060%	(3)	3.060%	3.060%	0	3.030%	3.060%	(3)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)					
	Series 2005D			Series 2007A			Series 2007B		
Size:	\$50,000,000			\$50,000,000			\$50,000,000		
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/14/2007			12/14/2007		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.460%	3.420%	4	3.450%	3.420%	3
12/19/07	3.120%	3.160%	(4)	3.150%	3.160%	(1)	3.150%	3.160%	(1)
12/12/07	3.020%	3.090%	(7)						
12/05/07	3.350%	3.400%	(5)						
11/28/07	3.520%	3.580%	(6)						
11/21/07	3.520%	3.580%	(6)						
11/14/07	3.500%	3.540%	(4)						
11/07/07	3.400%	3.410%	(1)						
10/31/07	3.230%	3.260%	(3)						
10/24/07	3.400%	3.430%	(3)						
10/17/07	3.440%	3.490%	(5)						
10/10/07	3.500%	3.550%	(5)						
10/03/07	3.500%	3.560%	(6)						
09/26/07	3.850%	3.840%	1						
09/19/07	3.770%	3.770%	0						
09/12/07	3.670%	3.730%	(6)						
09/05/07	3.770%	3.850%	(8)						
08/29/07	3.920%	3.950%	(3)						
08/22/07	3.830%	3.890%	(6)						
08/15/07	3.670%	3.690%	(2)						
08/08/07	3.500%	3.510%	(1)						
08/01/07	3.500%	3.520%	(2)						
07/25/07	3.600%	3.610%	(1)						
07/18/07	3.600%	3.610%	(1)						
07/11/07	3.600%	3.580%	2						
07/05/07	3.620%	3.600%	2						

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)					
	Series 2005D			Series 2007A			Series 2007B		
Size:	\$50,000,000			\$50,000,000			\$50,000,000		
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/14/2007			12/14/2007		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)						
06/20/07	3.720%	3.730%	(1)						
06/13/07	3.700%	3.710%	(1)						
06/06/07	3.560%	3.610%	(5)						
05/30/07	3.760%	3.760%	0						
05/23/07	3.800%	3.830%	(3)						
05/16/07	3.830%	3.850%	(2)						
05/09/07	3.900%	3.910%	(1)						
05/02/07	3.950%	3.920%	3						
04/25/07	3.930%	3.920%	1						
04/18/07	3.800%	3.780%	2						
04/11/07	3.700%	3.700%	0						
04/04/07	3.590%	3.610%	(2)						
03/28/07	3.650%	3.650%	0						
03/21/07	3.600%	3.650%	(5)						
03/14/07	3.540%	3.600%	(6)						
03/07/07	3.460%	3.520%	(6)						
02/28/07	3.460%	3.510%	(5)						
02/21/07	3.610%	3.650%	(4)						
02/14/07	3.630%	3.650%	(2)						
02/07/07	3.570%	3.590%	(2)						
01/31/07	3.470%	3.500%	(3)						
01/24/07	3.600%	3.610%	(1)						
01/17/07	3.600%	3.620%	(2)						
01/10/07	3.600%	3.630%	(3)						
01/03/07	3.400%	3.450%	(5)						

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)					
	Series 2005D			Series 2007A			Series 2007B		
Size:	\$50,000,000			\$50,000,000			\$50,000,000		
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs		
Mode:	Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/14/2007			12/14/2007		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)						
12/20/06	3.840%	3.890%	(5)						
12/13/06	3.540%	3.590%	(5)						
12/06/06	3.360%	3.400%	(4)						
11/29/06	3.450%	3.480%	(3)						
11/22/06	3.650%	3.630%	2						
11/15/06	3.700%	3.670%	3						
11/08/06	3.620%	3.630%	(1)						
11/01/06	3.400%	3.390%	1						
10/25/06	3.550%	3.560%	(1)						
10/18/06	3.580%	3.570%	1						
10/11/06	3.480%	3.510%	(3)						
10/04/06	3.340%	3.370%	(3)						
09/27/06	3.700%	3.740%	(4)						
09/20/06	3.740%	3.730%	1						
09/13/06	3.570%	3.540%	3						
09/06/06	3.380%	3.350%	3						
08/30/06	3.400%	3.410%	(1)						
08/23/06	3.550%	3.580%	(3)						
08/16/06	3.600%	3.650%	(5)						
08/09/06	3.370%	3.420%	(5)						
08/02/06	3.400%	3.440%	(4)						
07/26/06	3.600%	3.640%	(4)						
07/19/06	3.530%	3.560%	(3)						
07/12/06	3.450%	3.430%	2						
07/05/06	3.640%	3.670%	(3)						

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			State of Florida Department of Environmental Protection Everglades Restoration Revenue Bonds (Multi-Modal)						
	Series 2005D			Series 2007A			Series 2007B			
Size:	\$50,000,000			\$50,000,000			\$50,000,000			
Remarketing Agent:	Goldman Sachs			Citigroup			Goldman Sachs			
Mode:	Weekly			Weekly			Weekly			
Sale Date:	12/6/2005			12/14/2007			12/14/2007			
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+			Aaa/AAA/AAA A1/AA-/AA- VMIG1/A-1+/F1+			
Credit Support:	SPA-Dexia Credit Local			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			Assured Guaranty Corp. SPA - ST FL Dpt. of Fin. Div. of Treasury			
	Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
	06/28/06	3.950%	3.970%	(2)						
	06/21/06	3.950%	3.970%	(2)						
	06/14/06	3.850%	3.880%	(3)						
	06/07/06	3.500%	3.480%	2						
	05/31/06	3.200%	3.220%	(2)						
	05/24/06	3.450%	3.470%	(2)						
	05/17/06	3.440%	3.440%	0						
	05/10/06	3.520%	3.560%	(4)						
	05/03/06	3.570%	3.590%	(2)						
	04/26/06	3.800%	3.800%	0						
	04/19/06	3.700%	3.700%	0						
	04/12/06	3.430%	3.440%	(1)						
	04/05/06	3.060%	3.060%	0						
	03/29/06	3.130%	3.170%	(4)						
	03/22/06	3.110%	3.160%	(5)						
	03/15/06	3.100%	3.140%	(4)						
	03/08/06	3.020%	3.050%	(3)						
	03/01/06	3.000%	3.020%	(2)						
	02/22/06	3.150%	3.180%	(3)						
	02/15/06	3.200%	3.220%	(2)						
	02/08/06	3.100%	3.110%	(1)						
	02/01/06	2.960%	2.980%	(2)						
	01/25/06	3.040%	3.020%	2						
	01/18/06	3.000%	3.010%	(1)						
	01/11/06	2.900%	2.960%	(6)						
	01/04/06	2.900%	2.930%	(3)						
	12/28/05	3.530%	3.510%	2						
	12/21/05	3.370%	3.380%	(1)						
	12/14/05	3.070%	3.070%	0						
	12/07/05	2.900%*	2.98%/2.81%*	(8) / 9						

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

Average:	3.012%	2.902%	11	1.977%	1.928%	5	2.059%	1.928%	13
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**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)			State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds											
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000			\$82,565,000			\$88,750,000			\$88,750,000			\$88,750,000			\$88,750,000		
Remarketing Agent:	Goldman Sachs			Wachovia			Banc of America			JP Morgan			Goldman Sachs			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/8/2005			4/29/2002			4/29/2002			4/29/2002			4/29/2002		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aa1/AA+/- VMIG1/A-1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Wachovia Bank, N.A. Direct Pay			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
04/01/09	2.00%	0.480%	152	0.430%	0.480%	(5)	0.450%	0.480%	(3)	0.250%	0.480%	(23)	0.250%	0.480%	(23)	0.190%	0.480%	(29)
03/25/09	1.650%	0.540%	111	0.500%	0.540%	(4)	0.550%	0.540%	1	0.300%	0.540%	(24)	0.290%	0.540%	(25)	0.250%	0.540%	(29)
03/18/09	1.550%	0.570%	98	0.510%	0.570%	(6)	0.550%	0.570%	(2)	0.380%	0.570%	(19)	0.270%	0.570%	(30)	0.300%	0.570%	(27)
03/11/09	1.580%	0.580%	100	0.550%	0.580%	(3)	0.500%	0.580%	(8)	0.380%	0.580%	(20)	0.340%	0.580%	(24)	0.350%	0.580%	(23)
03/04/09	1.580%	0.550%	103	0.530%	0.550%	(2)	0.500%	0.550%	(5)	0.380%	0.550%	(17)	0.300%	0.550%	(25)	0.350%	0.550%	(20)
02/25/09	1.580%	0.670%	91	0.610%	0.670%	(6)	0.650%	0.670%	(2)	0.380%	0.670%	(29)	0.350%	0.670%	(32)	0.450%	0.670%	(22)
02/18/09	1.580%	0.660%	92	0.660%	0.660%	0	0.650%	0.660%	(1)	0.350%	0.660%	(31)	0.400%	0.660%	(26)	0.500%	0.660%	(16)
02/11/09	1.500%	0.550%	95	0.510%	0.550%	(4)	0.500%	0.550%	(5)	0.300%	0.550%	(25)	0.260%	0.550%	(29)	0.350%	0.550%	(20)
02/04/09	1.400%	0.480%	92	0.410%	0.480%	(7)	0.400%	0.480%	(8)	0.200%	0.480%	(28)	0.250%	0.480%	(23)	0.400%	0.480%	(8)
01/28/09	1.400%	0.530%	87	0.530%	0.530%	0	0.450%	0.530%	(8)	0.250%	0.530%	(28)	0.250%	0.530%	(28)	0.450%	0.530%	(8)
01/21/09	1.200%	0.510%	69	0.510%	0.510%	0	0.500%	0.510%	(1)	0.200%	0.510%	(31)	0.250%	0.510%	(26)	0.400%	0.510%	(11)
01/14/09	0.800%	0.460%	34	0.410%	0.460%	(5)	0.400%	0.460%	(6)	0.200%	0.460%	(26)	0.200%	0.460%	(26)	0.400%	0.460%	(6)
01/07/09	1.000%	0.590%	41	0.530%	0.590%	(6)	0.500%	0.590%	(9)	0.650%	0.590%	6	0.350%	0.590%	(24)	0.500%	0.590%	(9)
12/31/08	1.900%	0.900%	100	1.280%	0.900%	38	0.800%	0.900%	(10)	0.550%	0.900%	(35)	0.600%	0.900%	(30)	0.800%	0.900%	(10)
12/24/08	2.250%	1.250%	100	2.030%	1.250%	78	1.200%	1.250%	(5)	0.900%	1.250%	(35)	0.800%	1.250%	(45)	1.500%	1.250%	25
12/17/08	2.250%	1.080%	117	1.330%	1.080%	25	0.900%	1.080%	(18)	0.750%	1.080%	(33)	0.650%	1.080%	(43)	0.900%	1.080%	(18)
12/10/08	2.250%	0.850%	140	1.110%	0.850%	26	0.800%	0.850%	(5)	0.550%	0.850%	(30)	0.600%	0.850%	(25)	0.750%	0.850%	(10)
12/03/08	2.300%	0.850%	145	1.030%	0.850%	18	0.750%	0.850%	(10)	0.550%	0.850%	(30)	0.500%	0.850%	(35)	0.700%	0.850%	(15)
11/26/08	2.500%	1.030%	147	1.180%	1.030%	15	0.950%	1.030%	(8)	0.650%	1.030%	(38)	0.650%	1.030%	(38)	0.900%	1.030%	(13)
11/19/08	2.500%	1.120%	138	1.280%	1.120%	16	1.000%	1.120%	(12)	0.750%	1.120%	(37)	0.700%	1.120%	(42)	1.000%	1.120%	(12)
11/12/08	2.400%	1.140%	126	1.330%	1.140%	19	1.000%	1.140%	(14)	0.850%	1.140%	(29)	0.600%	1.140%	(54)	1.150%	1.140%	1
11/05/08	2.400%	1.260%	114	1.480%	1.260%	22	1.100%	1.260%	(16)	1.000%	1.260%	(26)	0.850%	1.260%	(41)	1.250%	1.260%	(1)
10/29/08	3.000%	1.820%	118	2.330%	1.820%	51	1.600%	1.820%	(22)	1.550%	1.820%	(27)	1.100%	1.820%	(72)	2.000%	1.820%	18
10/22/08	4.000%	2.280%	172	3.030%	2.280%	75	2.200%	2.280%	(8)	1.900%	2.280%	(38)	1.750%	2.280%	(53)	2.000%	2.280%	(28)
10/15/08	4.000%	3.450%	55	4.430%	3.450%	98	3.550%	3.450%	10	3.150%	3.450%	(30)	3.000%	3.450%	(45)	3.500%	3.450%	5
10/08/08	4.000%	4.820%	(82)	5.780%	4.820%	96	4.850%	4.820%	3	4.400%	4.820%	(42)	4.350%	4.820%	(47)	4.500%	4.820%	(32)
10/01/08	5.750%	5.740%	1	5.530%	5.740%	(21)	5.500%	5.740%	(24)	5.350%	5.740%	(39)	5.100%	5.740%	(64)	5.500%	5.740%	(24)
09/24/08	8.000%	7.960%	4	7.530%	7.960%	(43)	7.500%	7.960%	(46)	7.700%	7.960%	(26)	7.750%	7.960%	(21)	7.000%	7.960%	(96)
09/17/08	5.100%	5.150%	(5)	6.280%	5.150%	113	4.400%	5.150%	(75)	4.200%	5.150%	(95)	5.000%	5.150%	(15)	4.250%	5.150%	(90)
09/10/08	1.750%	1.790%	(4)	1.830%	1.790%	4	1.700%	1.790%	(9)	1.570%	1.790%	(22)	1.450%	1.790%	(34)	1.600%	1.790%	(19)
09/03/08	1.600%	1.630%	(3)	1.630%	1.630%	0	1.600%	1.630%	(3)	1.400%	1.630%	(23)	1.360%	1.630%	(27)	1.550%	1.630%	(8)
08/27/08	1.850%	1.840%	1	1.880%	1.840%	4	1.800%	1.840%	(4)	1.600%	1.840%	(24)	1.600%	1.840%	(24)	1.700%	1.840%	(14)
08/20/08	1.650%	1.660%	(1)	1.630%	1.660%	(3)	1.600%	1.660%	(6)	1.420%	1.660%	(24)	1.450%	1.660%	(21)	1.500%	1.660%	(16)
08/13/08	1.600%	1.660%	(6)	1.680%	1.660%	2	1.600%	1.660%	(6)	1.430%	1.660%	(23)	1.400%	1.660%	(26)	1.550%	1.660%	(11)
08/06/08	1.700%	1.800%	(10)	1.710%	1.800%	(9)	1.750%	1.800%	(5)	1.530%	1.800%	(27)	1.500%	1.800%	(30)	1.700%	1.800%	(10)
07/30/08	2.050%	2.240%	(19)	2.170%	2.240%	(7)	2.180%	2.240%	(6)	1.950%	2.240%	(29)	2.000%	2.240%	(24)	2.100%	2.240%	(14)
07/23/08	2.350%	2.350%	0	2.430%	2.350%	8	2.300%	2.350%	(5)	2.050%	2.350%	(30)	2.300%	2.350%	(5)	2.200%	2.350%	(15)
07/16/08	1.480%	1.490%	(1)	1.510%	1.490%	2	1.450%	1.490%	(4)	1.280%	1.490%	(21)	1.300%	1.490%	(19)	1.400%	1.490%	(9)
07/09/08	1.350%	1.360%	(1)	1.360%	1.360%	0	1.350%	1.360%	(1)	1.130%	1.360%	(23)	1.200%	1.360%	(16)	1.250%	1.360%	(11)
07/02/08	1.350%	1.400%	(5)	1.380%	1.400%	(2)	1.380%	1.400%	(2)	1.220%	1.400%	(18)	1.200%	1.400%	(20)	1.300%	1.400%	(10)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)			State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds											
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000			\$82,565,000			\$88,750,000			\$88,750,000			\$88,750,000			\$88,750,000		
Remarketing Agent:	Goldman Sachs			Wachovia			Banc of America			JP Morgan			Goldman Sachs			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/8/2005			4/29/2002			4/29/2002			4/29/2002			4/29/2002		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aa1/AA+/- VMIG1/A-1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Wachovia Bank, N.A. Direct Pay			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/25/08	1.450%	1.550%	(10)	1.500%	1.550%	(5)	1.500%	1.550%	(5)	1.300%	1.550%	(25)	1.300%	1.550%	(25)	1.400%	1.550%	(15)
06/18/08	1.600%	1.660%	(6)	1.690%	1.660%	3	1.650%	1.660%	(1)	1.720%	1.660%	6	1.450%	1.660%	(21)	1.550%	1.660%	(11)
06/11/08	1.600%	1.640%	(4)	1.680%	1.640%	4	1.600%	1.640%	(4)	1.750%	1.640%	11	1.550%	1.640%	(9)	1.500%	1.640%	(14)
06/04/08	1.350%	1.480%	(13)	1.470%	1.480%	(1)	1.400%	1.480%	(8)	1.530%	1.480%	5	1.150%	1.480%	(33)	1.300%	1.480%	(18)
05/28/08	1.550%	1.620%	(7)	1.630%	1.620%	1	1.500%	1.620%	(12)	1.550%	1.620%	(7)	1.450%	1.620%	(17)	1.500%	1.620%	(12)
05/21/08	1.700%	1.700%	0	1.680%	1.700%	(2)	1.600%	1.700%	(10)	1.650%	1.700%	(5)	1.600%	1.700%	(10)	1.550%	1.700%	(15)
05/14/08	1.650%	1.830%	(18)	1.730%	1.830%	(10)	1.800%	1.830%	(3)	1.750%	1.830%	(8)	1.600%	1.830%	(23)	1.450%	1.830%	(38)
05/07/08	2.100%	2.330%	(23)	2.380%	2.330%	5	2.300%	2.330%	(3)	2.200%	2.330%	(13)	2.100%	2.330%	(23)	2.200%	2.330%	(13)
04/30/08	2.500%	2.670%	(17)	2.680%	2.670%	1	2.550%	2.670%	(12)	2.650%	2.670%	(2)	2.350%	2.670%	(32)	2.400%	2.670%	(27)
04/23/08	2.300%	2.430%	(13)	2.430%	2.430%	0	2.300%	2.430%	(13)	2.200%	2.430%	(23)	2.300%	2.430%	(13)	2.250%	2.430%	(18)
04/16/08	2.100%	2.100%	0	2.080%	2.100%	(2)	1.850%	2.100%	(25)	2.070%	2.100%	(3)	1.900%	2.100%	(20)	1.900%	2.100%	(20)
04/09/08	1.800%	1.800%	0	1.630%	1.800%	(17)	1.650%	1.800%	(15)	1.750%	1.800%	(5)	1.650%	1.800%	(15)	1.400%	1.800%	(40)
04/02/08	1.750%	1.890%	(14)	1.730%	1.890%	(16)	1.750%	1.890%	(14)	1.750%	1.890%	(14)	1.650%	1.890%	(24)	1.500%	1.890%	(39)
03/26/08	2.000%	2.210%	(21)	2.130%	2.210%	(8)	2.050%	2.210%	(16)	1.970%	2.210%	(24)	1.950%	2.210%	(26)	1.700%	2.210%	(51)
03/19/08	2.150%	2.330%	(18)	2.180%	2.330%	(15)	2.150%	2.330%	(18)	2.180%	2.330%	(15)	2.000%	2.330%	(33)	2.350%	2.330%	2
03/12/08	2.400%	2.750%	(35)	2.630%	2.750%	(12)	2.670%	2.750%	(8)	2.580%	2.750%	(17)	2.350%	2.750%	(40)	2.400%	2.750%	(35)
03/05/08	2.750%	2.960%	(21)	2.950%	2.960%	(1)	2.900%	2.960%	(6)	2.800%	2.960%	(16)	2.500%	2.960%	(46)	2.700%	2.960%	(26)
02/27/08	3.000%	3.160%	(16)	3.380%	3.160%	22	2.850%	3.160%	(31)	2.870%	3.160%	(29)	2.730%	3.160%	(43)	2.850%	3.160%	(31)
02/20/08	2.150%	2.370%	(22)	2.250%	2.370%	(12)	2.050%	2.370%	(32)	2.300%	2.370%	(7)	2.050%	2.370%	(32)	2.000%	2.370%	(37)
02/13/08	1.000%	1.240%	(24)	1.200%	1.240%	(4)	1.150%	1.240%	(9)	1.100%	1.240%	(14)	1.000%	1.240%	(24)	0.900%	1.240%	(34)
02/06/08	1.500%	1.730%	(23)	1.730%	1.730%	0	1.750%	1.730%	2	1.650%	1.730%	(8)	1.500%	1.730%	(23)	1.700%	1.730%	(3)
01/30/08	1.900%	2.200%	(30)	2.180%	2.200%	(2)	2.160%	2.200%	(4)	2.000%	2.200%	(20)	1.900%	2.200%	(30)	2.050%	2.200%	(15)
01/23/08	2.600%	2.780%	(18)	2.800%	2.780%	2	2.760%	2.780%	(2)	2.850%	2.780%	7	2.650%	2.780%	(13)	2.700%	2.780%	(8)
01/16/08	2.900%	2.930%	(3)	2.990%	2.930%	6	2.930%	2.930%	0	2.950%	2.930%	2	2.900%	2.930%	(3)	2.880%	2.930%	(5)
01/09/08	3.030%	3.020%	1	3.080%	3.020%	6	3.050%	3.020%	3	3.060%	3.020%	4	2.990%	3.020%	(3)	3.000%	3.020%	(2)
01/02/08	3.030%	3.060%	(3)	3.110%	3.060%	5	3.050%	3.060%	(1)	3.080%	3.060%	2	3.000%	3.060%	(6)	2.970%	3.060%	(9)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)			State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds											
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000			\$82,565,000			\$88,750,000			\$88,750,000			\$88,750,000			\$88,750,000		
Remarketing Agent:	Goldman Sachs			Wachovia			Banc of America			JP Morgan			Goldman Sachs			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/8/2005			4/29/2002			4/29/2002			4/29/2002			4/29/2002		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aa1/AA+/- VMIG1/A-1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Wachovia Bank, N.A. Direct Pay			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/26/07	3.420%	3.420%	0	3.480%	3.420%	6	3.440%	3.420%	2	3.420%	3.420%	0	3.380%	3.420%	(4)	3.450%	3.420%	3
12/19/07	3.120%	3.160%	(4)	3.190%	3.160%	3	3.100%	3.160%	(6)	3.160%	3.160%	0	3.100%	3.160%	(6)	3.070%	3.160%	(9)
12/12/07	3.020%	3.090%	(7)	3.110%	3.090%	2	3.100%	3.090%	1	3.150%	3.090%	6	3.000%	3.090%	(9)	3.020%	3.090%	(7)
12/05/07	3.350%	3.400%	(5)	3.440%	3.400%	4	3.400%	3.400%	0	3.420%	3.400%	2	3.300%	3.400%	(10)	3.400%	3.400%	0
11/28/07	3.520%	3.580%	(6)	3.640%	3.580%	6	3.560%	3.580%	(2)	3.600%	3.580%	2	3.500%	3.580%	(8)	3.550%	3.580%	(3)
11/21/07	3.520%	3.580%	(6)	3.610%	3.580%	3	3.560%	3.580%	(2)	3.630%	3.580%	5	3.500%	3.580%	(8)	3.530%	3.580%	(5)
11/14/07	3.500%	3.540%	(4)	3.580%	3.540%	4	3.630%	3.540%	9	3.650%	3.540%	11	3.470%	3.540%	(7)	3.500%	3.540%	(4)
11/07/07	3.400%	3.410%	(1)	3.480%	3.410%	7	3.430%	3.410%	2	3.470%	3.410%	6	3.400%	3.410%	(1)	3.300%	3.410%	(11)
10/31/07	3.230%	3.260%	(3)	3.310%	3.260%	5	3.280%	3.260%	2	3.250%	3.260%	(1)	3.200%	3.260%	(6)	3.250%	3.260%	(1)
10/24/07	3.400%	3.430%	(3)	3.480%	3.430%	5	3.410%	3.430%	(2)	3.450%	3.430%	2	3.440%	3.430%	1	3.350%	3.430%	(8)
10/17/07	3.440%	3.490%	(5)	3.530%	3.490%	4	3.460%	3.490%	(3)	3.480%	3.490%	(1)	3.470%	3.490%	(2)	3.460%	3.490%	(3)
10/10/07	3.500%	3.550%	(5)	3.610%	3.550%	6	3.560%	3.550%	1	3.580%	3.550%	3	3.550%	3.550%	0	3.520%	3.550%	(3)
10/03/07	3.500%	3.560%	(6)	3.610%	3.560%	5	3.580%	3.560%	2	3.550%	3.560%	(1)	3.550%	3.560%	(1)	3.580%	3.560%	2
09/26/07	3.850%	3.840%	1	3.890%	3.840%	5	3.800%	3.840%	(4)	3.860%	3.840%	2	3.830%	3.840%	(1)	3.800%	3.840%	(4)
09/19/07	3.770%	3.770%	0	3.820%	3.770%	5	3.800%	3.770%	3	3.780%	3.770%	1	3.800%	3.770%	3	3.800%	3.770%	3
09/12/07	3.670%	3.730%	(6)	3.760%	3.730%	3	3.700%	3.730%	(3)	3.760%	3.730%	3	3.700%	3.730%	(3)	3.700%	3.730%	(3)
09/05/07	3.770%	3.850%	(8)	3.880%	3.850%	3	3.860%	3.850%	1	3.880%	3.850%	3	3.800%	3.850%	(5)	3.780%	3.850%	(7)
08/29/07	3.920%	3.950%	(3)	4.000%	3.950%	5	3.950%	3.950%	0	3.930%	3.950%	(2)	3.850%	3.950%	(10)	3.900%	3.950%	(5)
08/22/07	3.830%	3.890%	(6)	3.940%	3.890%	5	3.820%	3.890%	(7)	3.850%	3.890%	(4)	3.800%	3.890%	(9)	3.800%	3.890%	(9)
08/15/07	3.670%	3.690%	(2)	3.750%	3.690%	6	3.700%	3.690%	1	3.750%	3.690%	6	3.650%	3.690%	(4)	3.660%	3.690%	(3)
08/08/07	3.500%	3.510%	(1)	3.560%	3.510%	5	3.500%	3.510%	(1)	3.510%	3.510%	0	3.480%	3.510%	(3)	3.460%	3.510%	(5)
08/01/07	3.500%	3.520%	(2)	3.560%	3.520%	4	3.500%	3.520%	(2)	3.510%	3.520%	(1)	3.490%	3.520%	(3)	3.480%	3.520%	(4)
07/25/07	3.600%	3.610%	(1)	3.660%	3.610%	5	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.590%	3.610%	(2)	3.580%	3.610%	(3)
07/18/07	3.600%	3.610%	(1)	3.660%	3.610%	5	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.580%	3.610%	(3)	3.580%	3.610%	(3)
07/11/07	3.600%	3.580%	2	3.600%	3.580%	2	3.600%	3.580%	2	3.600%	3.580%	2	3.560%	3.580%	(2)	3.520%	3.580%	(6)
07/05/07	3.620%	3.600%	2	3.670%	3.600%	7	3.610%	3.600%	1	3.600%	3.600%	0	3.580%	3.600%	(2)	3.600%	3.600%	0

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)			State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds											
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000			\$82,565,000			\$88,750,000			\$88,750,000			\$88,750,000			\$88,750,000		
Remarketing Agent:	Goldman Sachs			Wachovia			Banc of America			JP Morgan			Goldman Sachs			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/8/2005			4/29/2002			4/29/2002			4/29/2002			4/29/2002		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aa1/AA+/- VMIG1/A-1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Wachovia Bank, N.A. Direct Pay			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn			SPA - Landesbank Hessen-Thrhn		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/27/07	3.700%	3.730%	(3)	3.770%	3.730%	4	3.720%	3.730%	(1)	3.750%	3.730%	2	3.700%	3.730%	(3)	3.700%	3.730%	(3)
06/20/07	3.720%	3.730%	(1)	3.770%	3.730%	4	3.720%	3.730%	(1)	3.740%	3.730%	1	3.730%	3.730%	0	3.700%	3.730%	(3)
06/13/07	3.700%	3.710%	(1)	3.760%	3.710%	5	3.700%	3.710%	(1)	3.720%	3.710%	1	3.680%	3.710%	(3)	3.650%	3.710%	(6)
06/06/07	3.560%	3.610%	(5)	3.630%	3.610%	2	3.600%	3.610%	(1)	3.600%	3.610%	(1)	3.550%	3.610%	(6)	3.570%	3.610%	(4)
05/30/07	3.760%	3.760%	0	3.810%	3.760%	5	3.750%	3.760%	(1)	3.800%	3.760%	4	3.750%	3.760%	(1)	3.700%	3.760%	(6)
05/23/07	3.800%	3.830%	(3)	3.880%	3.830%	5	3.820%	3.830%	(1)	3.830%	3.830%	0	3.800%	3.830%	(3)	3.800%	3.830%	(3)
05/16/07	3.830%	3.850%	(2)	3.890%	3.850%	4	3.850%	3.850%	0	3.840%	3.850%	(1)	3.770%	3.850%	(8)	3.830%	3.850%	(2)
05/09/07	3.900%	3.910%	(1)	3.970%	3.910%	6	3.900%	3.910%	(1)	3.930%	3.910%	2	3.850%	3.910%	(6)	3.900%	3.910%	(1)
05/02/07	3.950%	3.920%	3	3.990%	3.920%	7	3.900%	3.920%	(2)	3.950%	3.920%	3	3.900%	3.920%	(2)	3.900%	3.920%	(2)
04/25/07	3.930%	3.920%	1	3.950%	3.920%	3	3.900%	3.920%	(2)	3.910%	3.920%	(1)	3.900%	3.920%	(2)	3.850%	3.920%	(7)
04/18/07	3.800%	3.780%	2	3.800%	3.780%	2	3.780%	3.780%	0	3.770%	3.780%	(1)	3.800%	3.780%	2	3.680%	3.780%	(10)
04/11/07	3.700%	3.700%	0	3.710%	3.700%	1	3.680%	3.700%	(2)	3.700%	3.700%	0	3.700%	3.700%	0	3.620%	3.700%	(8)
04/04/07	3.590%	3.610%	(2)	3.630%	3.610%	2	3.600%	3.610%	(1)	3.610%	3.610%	0	3.600%	3.610%	(1)	3.580%	3.610%	(3)
03/28/07	3.650%	3.650%	0	3.660%	3.650%	1	3.650%	3.650%	0	3.650%	3.650%	0	3.650%	3.650%	0	3.600%	3.650%	(5)
03/21/07	3.600%	3.650%	(5)	3.680%	3.650%	3	3.660%	3.650%	1	3.630%	3.650%	(2)	3.600%	3.650%	(5)	3.630%	3.650%	(2)
03/14/07	3.540%	3.600%	(6)	3.620%	3.600%	2	3.620%	3.600%	2	3.600%	3.600%	0	3.570%	3.600%	(3)	3.570%	3.600%	(3)
03/07/07	3.460%	3.520%	(6)	3.530%	3.520%	1	3.520%	3.520%	0	3.530%	3.520%	1	3.500%	3.520%	(2)	3.500%	3.520%	(2)
02/28/07	3.460%	3.510%	(5)	3.520%	3.510%	1	3.530%	3.510%	2	3.530%	3.510%	2	3.510%	3.510%	0	3.470%	3.510%	(4)
02/21/07	3.610%	3.650%	(4)	3.670%	3.650%	2	3.650%	3.650%	0	3.650%	3.650%	0	3.640%	3.650%	(1)	3.580%	3.650%	(7)
02/14/07	3.630%	3.650%	(2)	3.670%	3.650%	2	3.630%	3.650%	(2)	3.670%	3.650%	2	3.660%	3.650%	1	3.580%	3.650%	(7)
02/07/07	3.570%	3.590%	(2)	3.600%	3.590%	1	3.570%	3.590%	(2)	3.600%	3.590%	1	3.550%	3.590%	(4)	3.530%	3.590%	(6)
01/31/07	3.470%	3.500%	(3)	3.500%	3.500%	0	3.500%	3.500%	0	3.470%	3.500%	(3)	3.470%	3.500%	(3)	3.450%	3.500%	(5)
01/24/07	3.600%	3.610%	(1)	3.630%	3.610%	2	3.600%	3.610%	(1)	3.630%	3.610%	2	3.600%	3.610%	(1)	3.570%	3.610%	(4)
01/17/07	3.600%	3.620%	(2)	3.660%	3.620%	4	3.600%	3.620%	(2)	3.650%	3.620%	3	3.600%	3.620%	(2)	3.600%	3.620%	(2)
01/10/07	3.600%	3.630%	(3)	3.650%	3.630%	2	3.680%	3.630%	5	3.680%	3.630%	0	3.600%	3.630%	(3)	3.600%	3.630%	(3)
01/03/07	3.400%	3.450%	(5)	3.440%	3.450%	(1)	3.450%	3.450%	0	3.420%	3.450%	(3)	3.430%	3.450%	(2)	3.300%	3.450%	(15)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds			City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)			State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds											
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000			\$82,565,000			\$88,750,000			\$88,750,000			\$88,750,000			\$88,750,000		
Remarketing Agent:	Goldman Sachs			Wachovia			Banc of America			JP Morgan			Goldman Sachs			Wachovia Securities		
Mode:	Weekly			Weekly			Weekly			Weekly			Weekly			Weekly		
Sale Date:	12/6/2005			12/8/2005			4/29/2002			4/29/2002			4/29/2002			4/29/2002		
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+			Aa1/AA+/- VMIG1/A-1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+			Aaa/AAA/AAA VMIG1/A-1+/F1+		
Credit Support:	SPA-Dexia Credit Local			Wachovia Bank, N.A. Direct Pay			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn			SPA - Landesbank Hessen-Thrgrn		
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
12/27/06	3.870%	3.910%	(4)	3.920%	3.910%	1	3.900%	3.910%	(1)	3.880%	3.910%	(3)	3.900%	3.910%	(1)	3.830%	3.910%	(8)
12/20/06	3.840%	3.890%	(5)	3.910%	3.890%	2	3.880%	3.890%	(1)	3.880%	3.890%	(1)	3.850%	3.890%	(4)	3.800%	3.890%	(9)
12/13/06	3.540%	3.590%	(5)	3.590%	3.590%	0	3.600%	3.590%	1	3.580%	3.590%	(1)	3.570%	3.590%	(2)	3.480%	3.590%	(11)
12/06/06	3.360%	3.400%	(4)	3.400%	3.400%	0	3.370%	3.400%	(3)	3.410%	3.400%	1	3.370%	3.400%	(3)	3.320%	3.400%	(8)
11/29/06	3.450%	3.480%	(3)	3.480%	3.480%	0	3.500%	3.480%	2	3.470%	3.480%	(1)	3.480%	3.480%	0	3.420%	3.480%	(6)
11/22/06	3.650%	3.630%	2	3.660%	3.630%	3	3.630%	3.630%	0	3.620%	3.630%	(1)	3.680%	3.630%	5	3.600%	3.630%	(3)
11/15/06	3.700%	3.670%	3	3.690%	3.670%	2	3.680%	3.670%	1	3.640%	3.670%	(3)	3.700%	3.670%	3	3.600%	3.670%	(7)
11/08/06	3.620%	3.630%	(1)	3.650%	3.630%	2	3.630%	3.630%	0	3.630%	3.630%	0	3.620%	3.630%	(1)	3.580%	3.630%	(5)
11/01/06	3.400%	3.390%	1	3.410%	3.390%	2	3.390%	3.390%	0	3.400%	3.390%	1	3.400%	3.390%	1	3.400%	3.390%	1
10/25/06	3.550%	3.560%	(1)	3.570%	3.560%	1	3.560%	3.560%	0	3.580%	3.560%	2	3.550%	3.560%	(1)	3.500%	3.560%	(6)
10/18/06	3.580%	3.570%	1	3.570%	3.570%	0	3.590%	3.570%	2	3.600%	3.570%	3	3.600%	3.570%	3	3.550%	3.570%	(2)
10/11/06	3.480%	3.510%	(3)	3.520%	3.510%	1	3.520%	3.510%	1	3.500%	3.510%	(1)	3.500%	3.510%	(1)	3.450%	3.510%	(6)
10/04/06	3.340%	3.370%	(3)	3.390%	3.370%	2	3.400%	3.370%	3	3.370%	3.370%	0	3.400%	3.370%	3	3.380%	3.370%	1
09/27/06	3.700%	3.740%	(4)	3.750%	3.740%	1	3.700%	3.740%	(4)	3.750%	3.740%	1	3.730%	3.740%	(1)	3.700%	3.740%	(4)
09/20/06	3.740%	3.730%	1	3.750%	3.730%	2	3.730%	3.730%	0	3.720%	3.730%	(1)	3.750%	3.730%	(1)	3.700%	3.730%	(3)
09/13/06	3.570%	3.540%	3	3.560%	3.540%	2	3.560%	3.540%	2	3.550%	3.540%	1	3.530%	3.540%	(1)	3.470%	3.540%	(7)
09/06/06	3.380%	3.350%	3	3.350%	3.350%	0	3.330%	3.350%	(2)	3.380%	3.350%	3	3.300%	3.350%	(5)	3.300%	3.350%	(5)
08/30/06	3.400%	3.410%	(1)	3.410%	3.410%	0	3.420%	3.410%	1	3.430%	3.410%	2	3.400%	3.410%	(1)	3.380%	3.410%	(3)
08/23/06	3.550%	3.580%	(3)	3.620%	3.580%	4	3.600%	3.580%	2	3.600%	3.580%	2	3.650%	3.580%	7	3.580%	3.580%	0
08/16/06	3.600%	3.650%	(5)	3.660%	3.650%	1	3.680%	3.650%	3	3.640%	3.650%	(1)	3.660%	3.650%	1	3.600%	3.650%	(5)
08/09/06	3.370%	3.420%	(5)	3.440%	3.420%	2	3.430%	3.420%	1	3.400%	3.420%	(2)	3.400%	3.420%	(2)	3.380%	3.420%	(4)
08/02/06	3.400%	3.440%	(4)	3.450%	3.440%	1	3.450%	3.440%	1	3.450%	3.440%	1	3.420%	3.440%	(2)	3.400%	3.440%	(4)
07/26/06	3.600%	3.640%	(4)	3.660%	3.640%	2	3.620%	3.640%	(2)	3.620%	3.640%	(2)	3.620%	3.640%	(2)	3.600%	3.640%	(4)
07/19/06	3.530%	3.560%	(3)	3.550%	3.560%	(1)	3.570%	3.560%	1	3.550%	3.560%	(1)	3.520%	3.560%	(4)	3.500%	3.560%	(6)
07/12/06	3.450%	3.430%	2	3.450%	3.430%	2	3.440%	3.430%	1	3.470%	3.430%	4	3.450%	3.430%	2	3.400%	3.430%	(3)
07/05/06	3.640%	3.670%	(3)	3.680%	3.670%	1	3.660%	3.670%	(1)	3.670%	3.670%	0	3.650%	3.670%	(2)	3.600%	3.670%	(7)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						City of Atlanta Tax Allocation Variable Rate Bonds (Westside Project)						State of North Carolina Variable Rate General Obligation Bonds Public Improvement Bonds					
	Series 2005D			Series 2005A & 2005B			Series 2002D			Series 2002E			Series 2002F			Series 2002G		
Size:	\$50,000,000						\$82,565,000						\$88,750,000					
Remarketing Agent:	Goldman Sachs						Wachovia						JP Morgan					
Mode:	Weekly						Weekly						Weekly					
Sale Date:	12/6/2005						12/8/2005						4/29/2002					
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aa1/AA+/- VMIG1/A-1+						Aaa/AAA/AAA VMIG1/A-1+/F1+					
Credit Support:	SPA-Dexia Credit Local						Wachovia Bank, N.A. Direct Pay						SPA - Landesbank Hessen-Thrhn					
	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA
06/28/06	3.950%	3.970%	(2)	3.980%	3.970%	1	3.960%	3.970%	(1)	3.970%	3.970%	0	3.930%	3.970%	(4)	3.900%	3.970%	(7)
06/21/06	3.950%	3.970%	(2)	3.980%	3.970%	1	3.960%	3.970%	(1)	3.950%	3.970%	(2)	3.930%	3.970%	(4)	3.900%	3.970%	(7)
06/14/06	3.850%	3.880%	(3)	3.910%	3.880%	3	3.880%	3.880%	0	3.880%	3.880%	0	3.880%	3.880%	0	3.850%	3.880%	(3)
06/07/06	3.500%	3.480%	2	3.470%	3.480%	(1)	3.480%	3.480%	0	3.520%	3.480%	4	3.500%	3.480%	2	3.380%	3.480%	(10)
05/31/06	3.200%	3.220%	(2)	3.240%	3.220%	2	3.220%	3.220%	0	3.200%	3.220%	(2)	3.180%	3.220%	(4)	3.200%	3.220%	(2)
05/24/06	3.450%	3.470%	(2)	3.480%	3.470%	1	3.440%	3.470%	(3)	3.460%	3.470%	(1)	3.500%	3.470%	3	3.420%	3.470%	(5)
05/17/06	3.440%	3.440%	0	3.450%	3.440%	1	3.450%	3.440%	1	3.450%	3.440%	1	3.400%	3.440%	(4)	3.400%	3.440%	(4)
05/10/06	3.520%	3.560%	(4)	3.580%	3.560%	2	3.560%	3.560%	0	3.570%	3.560%	1	3.500%	3.560%	(6)	3.550%	3.560%	(1)
05/03/06	3.570%	3.590%	(2)	3.620%	3.590%	3	3.600%	3.590%	1	3.600%	3.590%	1	3.480%	3.590%	(11)	3.600%	3.590%	1
04/26/06	3.800%	3.800%	0	3.800%	3.800%	0	3.800%	3.800%	0	3.800%	3.800%	0	3.750%	3.800%	(5)	3.760%	3.800%	(4)
04/19/06	3.700%	3.700%	0	3.720%	3.700%	2	3.680%	3.700%	(2)	3.700%	3.700%	0	3.650%	3.700%	(5)	3.630%	3.700%	(7)
04/12/06	3.430%	3.440%	(1)	3.430%	3.440%	(1)	3.450%	3.440%	1	3.450%	3.440%	1	3.400%	3.440%	(4)	3.350%	3.440%	(9)
04/05/06	3.060%	3.060%	0	3.070%	3.060%	1	3.020%	3.060%	(4)	3.080%	3.060%	2	3.030%	3.060%	(3)	3.000%	3.060%	(6)
03/29/06	3.130%	3.170%	(4)	3.180%	3.170%	1	3.130%	3.170%	(4)	3.170%	3.170%	0	3.150%	3.170%	(2)	3.100%	3.170%	(7)
03/22/06	3.110%	3.160%	(5)	3.170%	3.160%	1	3.120%	3.160%	(4)	3.160%	3.160%	0	3.100%	3.160%	(6)	3.080%	3.160%	(8)
03/15/06	3.100%	3.140%	(4)	3.150%	3.140%	1	3.100%	3.140%	(4)	3.150%	3.140%	1	3.100%	3.140%	(4)	3.050%	3.140%	(9)
03/08/06	3.020%	3.050%	(3)	3.060%	3.050%	1	3.000%	3.050%	(5)	3.050%	3.050%	0	3.000%	3.050%	(5)	3.000%	3.050%	(5)
03/01/06	3.000%	3.020%	(2)	3.030%	3.020%	1	3.000%	3.020%	(2)	3.030%	3.020%	1	2.980%	3.020%	(4)	3.000%	3.020%	(2)
02/22/06	3.150%	3.180%	(3)	3.200%	3.180%	2	3.150%	3.180%	(3)	3.180%	3.180%	0	3.170%	3.180%	(1)	3.120%	3.180%	(6)
02/15/06	3.200%	3.220%	(2)	3.230%	3.220%	1	3.150%	3.220%	(7)	3.200%	3.220%	(2)	3.200%	3.220%	(2)	3.120%	3.220%	(10)
02/08/06	3.100%	3.110%	(1)	3.130%	3.110%	2	3.050%	3.110%	(6)	3.130%	3.110%	2	3.100%	3.110%	(1)	3.050%	3.110%	(6)
02/01/06	2.960%	2.980%	(2)	2.980%	2.980%	0	2.900%	2.980%	(8)	2.940%	2.980%	(4)	2.930%	2.980%	(5)	2.950%	2.980%	(3)
01/25/06	3.040%	3.020%	2	3.030%	3.020%	1	2.950%	3.020%	(7)	3.000%	3.020%	(2)	3.000%	3.020%	(2)	2.950%	3.020%	(7)
01/18/06	3.000%	3.010%	(1)	3.030%	3.010%	2	2.950%	3.010%	(6)	3.050%	3.010%	4	2.970%	3.010%	(4)	2.900%	3.010%	(11)
01/11/06	2.900%	2.960%	(6)	2.960%	2.960%	0	2.950%	2.960%	(1)	2.940%	2.960%	(2)	2.900%	2.960%	(6)	2.870%	2.960%	(9)
01/04/06	2.900%	2.930%	(3)	2.970%	2.930%	4	2.750%	2.930%	(18)	2.980%	2.930%	5	2.900%	2.930%	(3)	2.830%	2.930%	(10)
12/28/05	3.530%	3.510%	2	3.520%	3.510%	1	3.430%	3.510%	(8)	3.530%	3.510%	2	3.500%	3.510%	(1)	3.420%	3.510%	(9)
12/21/05	3.370%	3.380%	(1)	3.380%	3.380%	0	3.350%	3.380%	(3)	3.350%	3.380%	(3)	3.350%	3.380%	(3)	3.250%	3.380%	(13)
12/14/05	3.070%	3.070%	0	3.080%	3.070%	1	3.000%	3.070%	(7)	3.080%	3.070%	1	3.000%	3.070%	(7)	2.950%	3.070%	(12)
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9	2.820%	2.810%	1	2.800%	2.810%	(1)	2.830%	2.810%	2	2.780%	2.810%	(3)	2.780%	2.810%	(3)

* Initial pricing on 12/6/05. SIFMA reset on 12/7/2005 at 2.81%

*Resets Tuesdays effective Wednesdays.

Average: 3.012% 2.902% 11 2.947% 2.902% 5 2.860% 2.902% (4) 2.827% 2.902% (7) 2.780% 2.902% (12) 2.802% 2.902% (10)

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
04/01/09	2.000%	0.480%	152	0.190%	0.480%	(29)	0.450%	0.480%	(3)	0.190%	0.480%	(29)	0.360%	0.480%	(12)	0.300%	0.480%	(18)																		
03/25/09	1.650%	0.540%	111	0.420%	0.540%	(12)	0.500%	0.540%	(4)	0.420%	0.540%	(12)	0.400%	0.540%	(14)	0.380%	0.540%	(16)																		
03/18/09	1.550%	0.570%	98	0.450%	0.570%	(12)	0.500%	0.570%	(7)	0.450%	0.570%	(12)	0.450%	0.570%	(12)	0.420%	0.570%	(15)																		
03/11/09	1.580%	0.580%	100	0.470%	0.580%	(11)	0.500%	0.580%	(8)	0.470%	0.580%	(11)	0.450%	0.580%	(13)	0.420%	0.580%	(16)																		
03/04/09	1.580%	0.550%	103	0.450%	0.550%	(10)	0.500%	0.550%	(5)	0.450%	0.550%	(10)	0.450%	0.550%	(10)	0.420%	0.550%	(13)																		
02/25/09	1.580%	0.670%	91	0.530%	0.670%	(14)	0.620%	0.670%	(5)	0.530%	0.670%	(14)	0.550%	0.670%	(12)	0.550%	0.670%	(12)																		
02/18/09	1.580%	0.660%	92	0.550%	0.660%	(11)	0.650%	0.660%	(1)	0.550%	0.660%	(11)	0.550%	0.660%	(11)	0.400%	0.660%	(26)																		
02/11/09	1.500%	0.550%	95	0.400%	0.550%	(15)	0.550%	0.550%	0	0.400%	0.550%	(15)	0.400%	0.550%	(15)	0.340%	0.550%	(21)																		
02/04/09	1.400%	0.480%	92	0.350%	0.480%	(13)	0.450%	0.480%	(3)	0.350%	0.480%	(13)	0.380%	0.480%	(10)	0.300%	0.480%	(18)																		
01/28/09	1.400%	0.530%	87	0.450%	0.530%	(8)	0.550%	0.530%	2	0.450%	0.530%	(8)	0.430%	0.530%	(10)	0.300%	0.530%	(23)																		
01/21/09	1.200%	0.510%	69	0.400%	0.510%	(11)	0.500%	0.510%	(1)	0.400%	0.510%	(11)	0.400%	0.510%	(11)	0.280%	0.510%	(23)																		
01/14/09	0.800%	0.460%	34	0.400%	0.460%	(6)	0.450%	0.460%	(1)	0.400%	0.460%	(6)	0.400%	0.460%	(6)	0.300%	0.460%	(16)																		
01/07/09	1.000%	0.590%	41	0.500%	0.590%	(9)	0.550%	0.590%	(4)	0.500%	0.590%	(9)	0.450%	0.590%	(14)	0.500%	0.590%	(9)																		
12/31/08	1.900%	0.900%	100	0.800%	0.900%	(10)	0.850%	0.900%	(5)	0.800%	0.900%	(10)	0.750%	0.900%	(15)	0.850%	0.900%	(5)																		
12/24/08	2.250%	1.250%	100	1.500%	1.250%	25	1.200%	1.250%	(5)	1.500%	1.250%	25	1.050%	1.250%	(20)	1.180%	1.250%	(7)																		
12/17/08	2.250%	1.080%	117	0.900%	1.080%	(18)	0.950%	1.080%	(13)	0.900%	1.080%	(18)	0.850%	1.080%	(23)	0.780%	1.080%	(30)																		
12/10/08	2.250%	0.850%	140	0.750%	0.850%	(10)	0.750%	0.850%	(10)	0.750%	0.850%	(10)	0.700%	0.850%	(15)	0.580%	0.850%	(27)																		
12/03/08	2.300%	0.850%	145	0.700%	0.850%	(15)	0.950%	0.850%	10	0.700%	0.850%	(15)	0.700%	0.850%	(15)	0.650%	0.850%	(20)																		
11/26/08	2.500%	1.030%	147	0.900%	1.030%	(13)	1.100%	1.030%	7	0.900%	1.030%	(13)	0.950%	1.030%	(8)	0.700%	1.030%	(33)																		
11/19/08	2.500%	1.120%	138	1.000%	1.120%	(12)	1.100%	1.120%	(2)	1.000%	1.120%	(12)	1.000%	1.120%	(12)	0.700%	1.120%	(42)																		
11/12/08	2.400%	1.140%	126	1.100%	1.140%	(4)	1.100%	1.140%	(4)	1.150%	1.140%	1	1.050%	1.140%	(9)	0.700%	1.140%	(44)																		
11/05/08	2.400%	1.260%	114	1.250%	1.260%	(1)	1.250%	1.260%	(1)	1.250%	1.260%	(1)	1.050%	1.260%	(21)	1.100%	1.260%	(16)																		
10/29/08	3.000%	1.820%	118	2.000%	1.820%	18	1.800%	1.820%	(2)	2.000%	1.820%	18	1.650%	1.820%	(17)	1.650%	1.820%	(17)																		
10/22/08	4.000%	2.280%	172	2.000%	2.280%	(28)	2.200%	2.280%	(8)	2.000%	2.280%	(28)	2.100%	2.280%	(18)	2.100%	2.280%	(18)																		
10/15/08	4.000%	3.450%	55	3.500%	3.450%	5	3.210%	3.450%	(24)	3.500%	3.450%	5	3.250%	3.450%	(20)	3.250%	3.450%	(20)																		
10/08/08	4.000%	4.820%	(82)	4.500%	4.820%	(32)	4.660%	4.820%	(16)	4.500%	4.820%	(32)	4.600%	4.820%	(22)	4.900%	4.820%	8																		
10/01/08	5.750%	5.740%	1	5.500%	5.740%	(24)	5.710%	5.740%	(3)	5.500%	5.740%	(24)	5.600%	5.740%	(14)	6.000%	5.740%	26																		
09/24/08	8.000%	7.960%	4	7.900%	7.960%	(96)	7.910%	7.960%	(5)	7.900%	7.960%	(96)	8.000%	7.960%	4	8.000%	7.960%	4																		
09/17/08	5.100%	5.150%	(5)	4.250%	5.150%	(90)	5.460%	5.150%	31	4.250%	5.150%	(90)	5.200%	5.150%	5	3.700%	5.150%	(145)																		
09/10/08	1.750%	1.790%	(4)	1.600%	1.790%	(19)	1.760%	1.790%	(3)	1.600%	1.790%	(19)	1.750%	1.790%	(4)	1.700%	1.790%	(9)																		
09/03/08	1.600%	1.630%	(3)	1.550%	1.630%	(8)	1.580%	1.630%	(5)	1.550%	1.630%	(8)	1.600%	1.630%	(3)	1.650%	1.630%	2																		
08/27/08	1.850%	1.840%	1	1.700%	1.840%	(14)	1.810%	1.840%	(3)	1.700%	1.840%	(14)	1.800%	1.840%	(4)	1.750%	1.840%	(9)																		
08/20/08	1.650%	1.660%	(1)	1.500%	1.660%	(16)	1.610%	1.660%	(5)	1.500%	1.660%	(16)	1.600%	1.660%	(6)	1.600%	1.660%	(6)																		
08/13/08	1.600%	1.660%	(6)	1.550%	1.660%	(11)	1.610%	1.660%	(5)	1.550%	1.660%	(11)	1.600%	1.660%	(6)	1.600%	1.660%	(6)																		
08/06/08	1.700%	1.800%	(10)	1.700%	1.800%	(10)	1.710%	1.800%	(9)	1.700%	1.800%	(10)	1.700%	1.800%	(10)	1.820%	1.800%	2																		
07/30/08	2.050%	2.240%	(19)	2.100%	2.240%	(14)	2.160%	2.240%	(8)	2.100%	2.240%	(14)	2.150%	2.240%	(9)	2.250%	2.240%	1																		
07/23/08	2.350%	2.350%	0	2.200%	2.350%	(15)	2.310%	2.350%	(4)	2.200%	2.350%	(15)	2.420%	2.350%	7	2.200%	2.350%	(15)																		
07/16/08	1.480%	1.490%	(1)	1.400%	1.490%	(9)	1.460%	1.490%	(3)	1.400%	1.490%	(9)	1.450%	1.490%	(4)	1.320%	1.490%	(17)																		
07/09/08	1.350%	1.360%	(1)	1.250%	1.360%	(11)	1.330%	1.360%	(3)	1.250%	1.360%	(11)	1.370%	1.360%	1	1.250%	1.360%	(11)																		
07/02/08	1.350%	1.400%	(5)	1.300%	1.400%	(10)	1.360%	1.400%	(4)	1.350%	1.400%	15	1.370%	1.400%	(3)	1.340%	1.400%	(6)																		

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
06/25/08	1.450%	1.550%	(10)	1.400%	1.550%	(15)	1.540%	1.550%	(1)	1.700%	1.550%	15	1.500%	1.550%	(5)	1.550%	1.550%	0																		
06/18/08	1.600%	1.660%	(6)	1.550%	1.660%	(11)	1.610%	1.660%	(5)	1.750%	1.660%	9	1.600%	1.660%	(6)	1.610%	1.660%	(5)																		
06/11/08	1.600%	1.640%	(4)	1.500%	1.640%	(14)	1.610%	1.640%	(3)	1.650%	1.640%	1	1.620%	1.640%	(2)	1.480%	1.640%	(16)																		
06/04/08	1.350%	1.480%	(13)	1.300%	1.480%	(18)	1.410%	1.480%	(7)	1.400%	1.480%	(8)	1.400%	1.480%	(8)	1.350%	1.480%	(13)																		
05/28/08	1.550%	1.620%	(7)	1.500%	1.620%	(12)	1.530%	1.620%	(9)	1.550%	1.620%	(7)	1.550%	1.620%	(7)	1.550%	1.620%	(7)																		
05/21/08	1.700%	1.700%	0	1.550%	1.700%	(15)	1.610%	1.700%	(9)	1.650%	1.700%	(5)	1.600%	1.700%	(10)	1.550%	1.700%	(15)																		
05/14/08	1.650%	1.830%	(18)	1.450%	1.830%	(38)	1.710%	1.830%	(12)	1.900%	1.830%	7	1.800%	1.830%	(3)	1.850%	1.830%	2																		
05/07/08	2.100%	2.330%	(23)	2.200%	2.330%	(13)	2.230%	2.330%	(10)	2.400%	2.330%	7	2.300%	2.330%	(3)	2.280%	2.330%	(5)																		
04/30/08	2.500%	2.670%	(17)	2.400%	2.670%	(27)	2.550%	2.670%	(12)	2.600%	2.670%	(7)	2.550%	2.670%	(12)	2.380%	2.670%	(29)																		
04/23/08	2.300%	2.430%	(13)	2.250%	2.430%	(18)	2.400%	2.430%	(3)	2.500%	2.430%	7	2.350%	2.430%	(8)	1.950%	2.430%	(48)																		
04/16/08	2.100%	2.100%	0	1.900%	2.100%	(20)	1.950%	2.100%	(15)	1.800%	2.100%	(30)	2.000%	2.100%	(10)	1.900%	2.100%	(20)																		
04/09/08	1.800%	1.800%	0	1.400%	1.800%	(40)	1.710%	1.800%	(9)	1.300%	1.800%	(50)	1.850%	1.800%	5	1.700%	1.800%	(10)																		
04/02/08	1.750%	1.890%	(14)	1.500%	1.890%	(39)	1.770%	1.890%	(12)	1.800%	1.890%	(9)	1.850%	1.890%	(4)	1.800%	1.890%	(9)																		
03/26/08	2.000%	2.210%	(21)	1.700%	2.210%	(51)	2.070%	2.210%	(14)	2.050%	2.210%	(16)	2.150%	2.210%	(6)	2.150%	2.210%	(6)																		
03/19/08	2.150%	2.330%	(18)	2.350%	2.330%	2	2.170%	2.330%	(16)	2.050%	2.330%	(28)	2.200%	2.330%	(13)	2.320%	2.330%	(1)																		
03/12/08	2.400%	2.750%	(35)	2.400%	2.750%	(35)	2.720%	2.750%	(3)	2.550%	2.750%	(20)	2.700%	2.750%	(5)	2.520%	2.750%	(23)																		
03/05/08	2.750%	2.960%	(21)	2.700%	2.960%	(26)	2.720%	2.960%	(24)	3.170%	2.960%	21	2.850%	2.960%	(11)	2.730%	2.960%	(23)																		
02/27/08	3.000%	3.160%	(16)	2.850%	3.160%	(31)	2.970%	3.160%	(19)	2.920%	3.160%	(24)	3.000%	3.160%	(16)	2.850%	3.160%	(31)																		
02/20/08	2.150%	2.370%	(22)	2.000%	2.370%	(37)	2.520%	2.370%	15	2.070%	2.370%	(30)	2.220%	2.370%	(15)	2.000%	2.370%	(37)																		
02/13/08	1.000%	1.240%	(24)	0.900%	1.240%	(34)	1.170%	1.240%	(7)	1.170%	1.240%	(7)	1.100%	1.240%	(14)	1.250%	1.240%	1																		
02/06/08	1.500%	1.730%	(23)	1.700%	1.730%	(3)	1.720%	1.730%	(1)	1.620%	1.730%	(11)	1.650%	1.730%	(8)	1.800%	1.730%	7																		
01/30/08	1.900%	2.200%	(30)	2.050%	2.200%	(15)	2.120%	2.200%	(8)	2.270%	2.200%	7	2.150%	2.200%	(5)	2.200%	2.200%	0																		
01/23/08	2.600%	2.780%	(18)	2.700%	2.780%	(8)	2.580%	2.780%	(20)	2.950%	2.780%	17	2.700%	2.780%	(8)	2.750%	2.780%	(3)																		
01/16/08	2.900%	2.930%	(3)	2.880%	2.930%	(5)	2.930%	2.930%	0	2.900%	2.930%	(3)	2.930%	2.930%	0	2.950%	2.930%	2																		
01/09/08	3.030%	3.020%	1	3.000%	3.020%	(2)	3.020%	3.020%	0	2.950%	3.020%	(7)	3.020%	3.020%	0	3.020%	3.020%	0																		
01/02/08	3.030%	3.060%	(3)	2.970%	3.060%	(9)	3.060%	3.060%	0	3.050%	3.060%	(1)	3.050%	3.060%	(1)	3.020%	3.060%	(4)																		

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
12/26/07	3.420%	3.420%	0	3.450%	3.420%	3	3.460%	3.420%	4	3.350%	3.420%	(7)	3.410%	3.420%	(1)	3.350%	3.420%	(7)																		
12/19/07	3.120%	3.160%	(4)	3.070%	3.160%	(9)	3.180%	3.160%	2	3.200%	3.160%	4	3.160%	3.160%	0	3.050%	3.160%	(11)																		
12/12/07	3.020%	3.090%	(7)	3.020%	3.090%	(7)	3.080%	3.090%	(1)	3.100%	3.090%	1	3.090%	3.090%	0	3.180%	3.090%	9																		
12/05/07	3.350%	3.400%	(5)	3.400%	3.400%	0	3.410%	3.400%	1	3.400%	3.400%	0	3.410%	3.400%	1	3.440%	3.400%	4																		
11/28/07	3.520%	3.580%	(6)	3.550%	3.580%	(3)	3.590%	3.580%	1	3.550%	3.580%	(3)	3.580%	3.580%	0	3.540%	3.580%	(4)																		
11/21/07	3.520%	3.580%	(6)	3.530%	3.580%	(2)	3.580%	3.580%	5	3.550%	3.580%	(8)	3.590%	3.580%	(8)	3.520%	3.580%	(5)																		
11/14/07	3.500%	3.540%	(4)	3.500%	3.540%	9	3.540%	3.540%	11	3.500%	3.540%	(7)	3.530%	3.540%	(7)	3.470%	3.540%	(4)																		
11/07/07	3.400%	3.410%	(1)	3.300%	3.410%	2	3.430%	3.410%	6	3.350%	3.410%	(1)	3.450%	3.410%	(1)	3.350%	3.410%	(11)																		
10/31/07	3.230%	3.260%	(3)	3.250%	3.260%	2	3.240%	3.260%	(1)	3.250%	3.260%	(6)	3.230%	3.260%	(6)	3.250%	3.260%	(1)																		
10/24/07	3.400%	3.430%	(3)	3.350%	3.430%	(2)	3.430%	3.430%	2	3.380%	3.430%	1	3.430%	3.430%	1	3.350%	3.430%	(8)																		
10/17/07	3.440%	3.490%	(5)	3.460%	3.490%	(3)	3.480%	3.490%	(1)	3.450%	3.490%	(2)	3.500%	3.490%	(2)	3.450%	3.490%	(3)																		
10/10/07	3.500%	3.550%	(5)	3.520%	3.550%	1	3.540%	3.550%	3	3.520%	3.550%	0	3.550%	3.550%	0	3.520%	3.550%	(3)																		
10/03/07	3.500%	3.560%	(6)	3.580%	3.560%	2	3.530%	3.560%	(1)	3.550%	3.560%	(1)	3.580%	3.560%	(1)	3.600%	3.560%	2																		
09/26/07	3.850%	3.840%	1	3.800%	3.840%	(4)	3.860%	3.840%	2	3.750%	3.840%	(1)	3.850%	3.840%	(1)	3.730%	3.840%	(4)																		
09/19/07	3.770%	3.770%	0	3.800%	3.770%	3	3.800%	3.770%	1	3.750%	3.770%	3	3.760%	3.770%	3	3.700%	3.770%	3																		
09/12/07	3.670%	3.730%	(6)	3.700%	3.730%	(3)	3.720%	3.730%	3	3.730%	3.730%	(3)	3.730%	3.730%	(3)	3.700%	3.730%	(3)																		
09/05/07	3.770%	3.850%	(8)	3.780%	3.850%	1	3.820%	3.850%	3	3.850%	3.850%	(5)	3.880%	3.850%	(5)	3.920%	3.850%	(7)																		
08/29/07	3.920%	3.950%	(3)	3.900%	3.950%	0	3.920%	3.950%	(2)	3.950%	3.950%	(10)	3.950%	3.950%	(10)	3.920%	3.950%	(5)																		
08/22/07	3.830%	3.890%	(6)	3.800%	3.890%	(7)	4.010%	3.890%	(4)	3.950%	3.890%	(9)	3.850%	3.890%	(9)	3.850%	3.890%	(9)																		
08/15/07	3.670%	3.690%	(2)	3.660%	3.690%	1	3.680%	3.690%	6	3.650%	3.690%	(4)	3.700%	3.690%	(4)	3.720%	3.690%	(3)																		
08/08/07	3.500%	3.510%	(1)	3.460%	3.510%	(1)	3.510%	3.510%	0	3.500%	3.510%	(3)	3.500%	3.510%	(3)	3.480%	3.510%	(5)																		
08/01/07	3.500%	3.520%	(2)	3.480%	3.520%	(2)	3.530%	3.520%	(1)	3.500%	3.520%	(3)	3.500%	3.520%	(3)	3.470%	3.520%	(4)																		
07/25/07	3.600%	3.610%	(1)	3.580%	3.610%	(1)	3.610%	3.610%	(1)	3.600%	3.610%	(2)	3.600%	3.610%	(2)	3.560%	3.610%	(3)																		
07/18/07	3.600%	3.610%	(1)	3.580%	3.610%	(1)	3.610%	3.610%	(1)	3.580%	3.610%	(3)	3.600%	3.610%	(3)	3.560%	3.610%	(3)																		
07/11/07	3.600%	3.580%	2	3.520%	3.580%	2	3.580%	3.580%	2	3.580%	3.580%	(2)	3.580%	3.580%	(2)	3.570%	3.580%	(6)																		
07/05/07	3.620%	3.600%	2	3.600%	3.600%	1	3.600%	3.600%	0	3.570%	3.600%	(2)	3.600%	3.600%	(2)	3.640%	3.600%	0																		

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
06/27/07	3.700%	3.730%	(3)	3.700%	3.730%	(1)	3.730%	3.730%	2	3.700%	3.730%	(3)	3.700%	3.730%	(3)	3.760%	3.730%	(3)	3.760%	3.730%	(3)															
06/20/07	3.720%	3.730%	(1)	3.700%	3.730%	(1)	3.720%	3.730%	1	3.700%	3.730%	0	3.720%	3.730%	0	3.700%	3.730%	0	3.700%	3.730%	(3)															
06/13/07	3.700%	3.710%	(1)	3.650%	3.710%	(1)	3.700%	3.710%	1	3.700%	3.710%	(3)	3.710%	3.710%	(3)	3.650%	3.710%	(3)	3.650%	3.710%	(6)															
06/06/07	3.560%	3.610%	(5)	3.570%	3.610%	(1)	3.610%	3.610%	(1)	3.600%	3.610%	(6)	3.590%	3.610%	(6)	3.600%	3.610%	(4)	3.600%	3.610%	(4)															
05/30/07	3.760%	3.760%	0	3.700%	3.760%	(1)	3.750%	3.760%	4	3.700%	3.760%	(1)	3.740%	3.760%	(1)	3.740%	3.760%	(6)	3.740%	3.760%	(6)															
05/23/07	3.800%	3.830%	(3)	3.800%	3.830%	(1)	3.820%	3.830%	0	3.830%	3.830%	(3)	3.820%	3.830%	(3)	3.800%	3.830%	(3)	3.800%	3.830%	(3)															
05/16/07	3.830%	3.850%	(2)	3.830%	3.850%	0	3.840%	3.850%	(1)	3.850%	3.850%	(8)	3.820%	3.850%	(8)	3.800%	3.850%	(2)	3.800%	3.850%	(2)															
05/09/07	3.900%	3.910%	(1)	3.900%	3.910%	(1)	3.900%	3.910%	2	3.890%	3.910%	(6)	3.900%	3.910%	(6)	3.880%	3.910%	(1)	3.880%	3.910%	(1)															
05/02/07	3.950%	3.920%	3	3.900%	3.920%	(2)	3.910%	3.920%	3	3.870%	3.920%	(2)	3.910%	3.920%	(2)	3.860%	3.920%	(2)	3.860%	3.920%	(2)															
04/25/07	3.930%	3.920%	1	3.850%	3.920%	(2)	3.960%	3.920%	(1)	3.870%	3.920%	(2)	3.910%	3.920%	(2)	3.850%	3.920%	(7)	3.850%	3.920%	(7)															
04/18/07	3.800%	3.780%	2	3.680%	3.780%	0	3.780%	3.780%	(1)	3.750%	3.780%	2	3.780%	3.780%	2	3.750%	3.780%	(10)	3.750%	3.780%	(10)															
04/11/07	3.700%	3.700%	0	3.620%	3.700%	(2)	3.690%	3.700%	0	3.670%	3.700%	0	3.680%	3.700%	0	3.650%	3.700%	(8)	3.650%	3.700%	(8)															
04/04/07	3.590%	3.610%	(2)	3.580%	3.610%	(1)	3.600%	3.610%	0	3.620%	3.610%	(1)	3.580%	3.610%	(1)	3.600%	3.610%	(3)	3.600%	3.610%	(3)															
03/28/07	3.650%	3.650%	0	3.600%	3.650%	0	3.650%	3.650%	0	3.620%	3.650%	0	3.630%	3.650%	0	3.600%	3.650%	(5)	3.600%	3.650%	(5)															
03/21/07	3.600%	3.650%	(5)	3.630%	3.650%	1	3.650%	3.650%	(2)	3.620%	3.650%	(5)	3.650%	3.650%	(5)	3.600%	3.650%	(2)	3.600%	3.650%	(2)															
03/14/07	3.540%	3.600%	(6)	3.570%	3.600%	2	3.570%	3.600%	0	3.570%	3.600%	(3)	3.600%	3.600%	(3)	3.500%	3.600%	(3)	3.500%	3.600%	(3)															
03/07/07	3.460%	3.520%	(6)	3.500%	3.520%	0	3.530%	3.520%	1	3.520%	3.520%	(2)	3.520%	3.520%	(2)	3.450%	3.520%	(2)	3.450%	3.520%	(2)															
02/28/07	3.460%	3.510%	(5)	3.470%	3.510%	2	3.510%	3.510%	2	3.470%	3.510%	0	3.480%	3.510%	0	3.480%	3.510%	(4)	3.480%	3.510%	(4)															
02/21/07	3.610%	3.650%	(4)	3.580%	3.650%	0	3.640%	3.650%	0	3.630%	3.650%	(1)	3.630%	3.650%	(1)	3.580%	3.650%	(7)	3.580%	3.650%	(7)															
02/14/07	3.630%	3.650%	(2)	3.580%	3.650%	(2)	3.640%	3.650%	2	3.630%	3.650%	1	3.620%	3.650%	1	3.640%	3.650%	(7)	3.640%	3.650%	(7)															
02/07/07	3.570%	3.590%	(2)	3.530%	3.590%	(2)	3.600%	3.590%	1	3.600%	3.590%	(4)	3.570%	3.590%	(4)	3.500%	3.590%	(6)	3.500%	3.590%	(6)															
01/31/07	3.470%	3.500%	(3)	3.450%	3.500%	0	3.500%	3.500%	(3)	3.480%	3.500%	(3)	3.480%	3.500%	(3)	3.470%	3.500%	(5)	3.470%	3.500%	(5)															
01/24/07	3.600%	3.610%	(1)	3.570%	3.610%	(1)	3.610%	3.610%	2	3.580%	3.610%	(1)	3.600%	3.610%	(1)	3.520%	3.610%	(4)	3.520%	3.610%	(4)															
01/17/07	3.600%	3.620%	(2)	3.600%	3.620%	(2)	3.580%	3.620%	3	3.620%	3.620%	(2)	3.590%	3.620%	(2)	3.600%	3.620%	(2)	3.600%	3.620%	(2)															
01/10/07	3.600%	3.630%	(3)	3.600%	3.630%	5	3.630%	3.630%	0	3.620%	3.630%	(3)	3.630%	3.630%	(3)	3.600%	3.630%	(3)	3.600%	3.630%	(3)															
01/03/07	3.400%	3.450%	(5)	3.300%	3.450%	0	3.460%	3.450%	(3)	3.450%	3.450%	(2)	3.430%	3.450%	(2)	3.350%	3.450%	(15)	3.350%	3.450%	(15)															

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+						Aaa/AAA/AAA VMIG1/A-1+/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
12/27/06	3.870%	3.910%	(4)	3.830%	3.910%	(1)	3.890%	3.910%	(3)	3.880%	3.910%	(1)	3.870%	3.910%	(1)	3.830%	3.910%	(8)																		
12/20/06	3.840%	3.890%	(5)	3.800%	3.890%	(1)	3.890%	3.890%	(1)	3.850%	3.890%	(4)	3.880%	3.890%	(4)	3.830%	3.890%	(9)																		
12/13/06	3.540%	3.590%	(5)	3.480%	3.590%	1	3.630%	3.590%	(1)	3.550%	3.590%	(2)	3.580%	3.590%	(2)	3.480%	3.590%	(11)																		
12/06/06	3.360%	3.400%	(4)	3.320%	3.400%	(3)	3.400%	3.400%	1	3.400%	3.400%	(3)	3.370%	3.400%	(3)	3.320%	3.400%	(8)																		
11/29/06	3.450%	3.480%	(3)	3.420%	3.480%	2	3.460%	3.480%	(1)	3.450%	3.480%	0	3.450%	3.480%	0	3.420%	3.480%	(6)																		
11/22/06	3.650%	3.630%	2	3.600%	3.630%	0	3.610%	3.630%	(1)	3.620%	3.630%	5	3.610%	3.630%	5	3.600%	3.630%	(3)																		
11/15/06	3.700%	3.670%	3	3.600%	3.670%	1	3.640%	3.670%	(3)	3.650%	3.670%	3	3.630%	3.670%	3	3.620%	3.670%	(7)																		
11/08/06	3.620%	3.630%	(1)	3.580%	3.630%	0	3.610%	3.630%	0	3.620%	3.630%	(1)	3.620%	3.630%	(1)	3.550%	3.630%	(5)																		
11/01/06	3.400%	3.390%	1	3.400%	3.390%	0	3.390%	3.390%	1	3.400%	3.390%	1	3.370%	3.390%	1	3.400%	3.390%	1																		
10/25/06	3.550%	3.560%	(1)	3.500%	3.560%	0	3.550%	3.560%	2	3.530%	3.560%	(1)	3.530%	3.560%	(1)	3.550%	3.560%	(6)																		
10/18/06	3.580%	3.570%	1	3.550%	3.570%	2	3.570%	3.570%	3	3.550%	3.570%	3	3.570%	3.570%	3	3.550%	3.570%	(2)																		
10/11/06	3.480%	3.510%	(3)	3.450%	3.510%	1	3.490%	3.510%	(1)	3.500%	3.510%	(1)	3.480%	3.510%	(1)	3.450%	3.510%	(6)																		
10/04/06	3.340%	3.370%	(3)	3.380%	3.370%	3	3.390%	3.370%	0	3.350%	3.370%	3	3.350%	3.370%	3	3.420%	3.370%	1																		
09/27/06	3.700%	3.740%	(4)	3.700%	3.740%	(4)	3.730%	3.740%	1	3.700%	3.740%	(1)	3.720%	3.740%	(1)	3.720%	3.740%	(4)																		
09/20/06	3.740%	3.730%	1	3.700%	3.730%	0	3.700%	3.730%	(1)	3.700%	3.730%	2	3.700%	3.730%	2	3.680%	3.730%	(3)																		
09/13/06	3.570%	3.540%	3	3.470%	3.540%	2	3.550%	3.540%	1	3.500%	3.540%	(1)	3.550%	3.540%	(1)	3.380%	3.540%	(7)																		
09/06/06	3.380%	3.350%	3	3.300%	3.350%	(2)	3.350%	3.350%	3	3.300%	3.350%	(5)	3.320%	3.350%	(5)	3.320%	3.350%	(5)																		
08/30/06	3.400%	3.410%	(1)	3.380%	3.410%	1	3.390%	3.410%	2	3.380%	3.410%	(1)	3.370%	3.410%	(1)	3.400%	3.410%	(3)																		
08/23/06	3.550%	3.580%	(3)	3.580%	3.580%	2	3.570%	3.580%	2	3.550%	3.580%	7	3.570%	3.580%	7	3.570%	3.580%	0																		
08/16/06	3.600%	3.650%	(5)	3.600%	3.650%	3	3.640%	3.650%	(1)	3.620%	3.650%	1	3.650%	3.650%	1	3.520%	3.650%	(5)																		
08/09/06	3.370%	3.420%	(5)	3.380%	3.420%	1	3.430%	3.420%	(2)	3.390%	3.420%	(2)	3.400%	3.420%	(2)	3.380%	3.420%	(4)																		
08/02/06	3.400%	3.440%	(4)	3.400%	3.440%	1	3.430%	3.440%	1	3.420%	3.440%	(2)	3.420%	3.440%	(2)	3.420%	3.440%	(4)																		
07/26/06	3.600%	3.640%	(4)	3.600%	3.640%	(2)	3.620%	3.640%	(2)	3.600%	3.640%	(2)	3.610%	3.640%	(2)	3.550%	3.640%	(4)																		
07/19/06	3.530%	3.560%	(3)	3.500%	3.560%	1	3.550%	3.560%	(1)	3.530%	3.560%	(4)	3.540%	3.560%	(4)	3.470%	3.560%	(6)																		
07/12/06	3.450%	3.430%	2	3.400%	3.430%	1	3.440%	3.430%	4	3.350%	3.430%	2	3.420%	3.430%	2	3.450%	3.430%	(3)																		
07/05/06	3.640%	3.670%	(3)	3.600%	3.670%	(1)	3.650%	3.670%	0	3.670%	3.670%	(2)	3.660%	3.670%	(2)	3.600%	3.670%	(7)																		

**Virginia Public Building Authority
Comparison of Interest Rate Resets**

Exhibit A

Issuer: Issue:	Virginia Public Building Authority Variable Rate Public Facilities Revenues Bonds						State of North Carolina Variable Rate General Obligation Bonds																													
	Series 2005D			Series 2002B			Series 2002C			Series 2002D			Series 2002E			Series 2002F																				
Size:	\$50,000,000						\$100,000,000						\$100,000,000						\$100,000,000						\$99,870,000											
Remarketing Agent:	Goldman Sachs						Wachovia Securities						Citigroup						Wachovia Securities						RBC Dain											
Mode:	Weekly						Weekly						Weekly						Weekly						Weekly											
Sale Date:	12/6/2005						4/29/2002						4/29/2002						4/29/2002						4/29/2002											
Rating:	Aa1/AA+/AA+ VMIG1/A-1/F-1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+						Aaa/AAA/AAA VMIG1/A-1/F1+											
Credit Support:	SPA-Dexia Credit Local						SPA-Wachovia Bank, N.A.						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg						SPA-Bayerische Landesbank						SPA-Landesbank Baden-Wurttemberg					
Week of	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA	Rate	SIFMA	Spread to SIFMA															
06/28/06	3.950%	3.970%	(2)	3.900%	3.970%	(1)	3.950%	3.970%	0	3.950%	3.970%	(4)	3.950%	3.970%	(4)	3.900%	3.970%	(7)																		
06/21/06	3.950%	3.970%	(2)	3.900%	3.970%	(1)	3.960%	3.970%	(2)	3.980%	3.970%	(4)	3.950%	3.970%	(4)	3.950%	3.970%	(7)																		
06/14/06	3.850%	3.880%	(3)	3.850%	3.880%	0	3.860%	3.880%	0	3.850%	3.880%	0	3.850%	3.880%	0	3.830%	3.880%	(3)																		
06/07/06	3.500%	3.480%	2	3.380%	3.480%	0	3.470%	3.480%	4	3.480%	3.480%	2	3.470%	3.480%	2	3.350%	3.480%	(10)																		
05/31/06	3.200%	3.220%	(2)	3.200%	3.220%	0	3.210%	3.220%	(2)	3.150%	3.220%	(4)	3.190%	3.220%	(4)	3.200%	3.220%	(2)																		
05/24/06	3.450%	3.470%	(2)	3.420%	3.470%	(3)	3.440%	3.470%	(1)	3.400%	3.470%	3	3.440%	3.470%	3	3.350%	3.470%	(5)																		
05/17/06	3.440%	3.440%	0	3.400%	3.440%	1	3.450%	3.440%	1	3.430%	3.440%	(4)	3.420%	3.440%	(4)	3.450%	3.440%	(4)																		
05/10/06	3.520%	3.560%	(4)	3.550%	3.560%	0	3.530%	3.560%	1	3.550%	3.560%	(6)	3.550%	3.560%	(6)	3.590%	3.560%	(1)																		
05/03/06	3.570%	3.590%	(2)	3.600%	3.590%	1	3.560%	3.590%	1	3.570%	3.590%	(11)	3.570%	3.590%	(11)	3.580%	3.590%	1																		
04/26/06	3.800%	3.800%	0	3.760%	3.800%	0	3.780%	3.800%	0	3.770%	3.800%	(5)	3.780%	3.800%	(5)	3.770%	3.800%	(4)																		
04/19/06	3.700%	3.700%	0	3.630%	3.700%	(2)	3.710%	3.700%	0	3.670%	3.700%	(5)	3.700%	3.700%	(5)	3.700%	3.700%	(7)																		
04/12/06	3.430%	3.440%	(1)	3.350%	3.440%	1	3.430%	3.440%	1	3.400%	3.440%	(4)	3.450%	3.440%	(4)	3.300%	3.440%	(9)																		
04/05/06	3.060%	3.060%	0	3.000%	3.060%	(4)	3.060%	3.060%	2	3.040%	3.060%	(3)	3.030%	3.060%	(3)	3.020%	3.060%	(6)																		
03/29/06	3.130%	3.170%	(4)	3.100%	3.170%	(4)	3.160%	3.170%	0	3.120%	3.170%	(2)	3.150%	3.170%	(2)	3.120%	3.170%	(7)																		
03/22/06	3.110%	3.160%	(5)	3.080%	3.160%	(4)	3.150%	3.160%	0	3.120%	3.160%	(6)	3.150%	3.160%	(6)	3.050%	3.160%	(8)																		
03/15/06	3.100%	3.140%	(4)	3.050%	3.140%	(4)	3.140%	3.140%	1	3.100%	3.140%	(4)	3.130%	3.140%	(4)	3.000%	3.140%	(9)																		
03/08/06	3.020%	3.050%	(3)	3.000%	3.050%	(5)	3.050%	3.050%	0	2.980%	3.050%	(5)	3.020%	3.050%	(5)	2.920%	3.050%	(5)																		
03/01/06	3.000%	3.020%	(2)	3.000%	3.020%	(2)	3.000%	3.020%	1	2.980%	3.020%	(4)	3.000%	3.020%	(4)	3.050%	3.020%	(2)																		
02/22/06	3.150%	3.180%	(3)	3.120%	3.180%	(3)	3.170%	3.180%	0	3.150%	3.180%	(1)	3.200%	3.180%	(1)	3.150%	3.180%	(6)																		
02/15/06	3.200%	3.220%	(2)	3.120%	3.220%	(7)	3.200%	3.220%	(2)	3.180%	3.220%	(2)	3.200%	3.220%	(2)	3.120%	3.220%	(10)																		
02/08/06	3.100%	3.110%	(1)	3.050%	3.110%	(6)	3.090%	3.110%	2	3.050%	3.110%	(1)	3.100%	3.110%	(1)	2.980%	3.110%	(6)																		
02/01/06	2.960%	2.980%	(2)	2.950%	2.980%	(8)	2.960%	2.980%	(4)	2.950%	2.980%	(5)	2.960%	2.980%	(5)	2.880%	2.980%	(3)																		
01/25/06	3.040%	3.020%	2	2.950%	3.020%	(7)	3.030%	3.020%	(2)	3.000%	3.020%	(2)	3.010%	3.020%	(2)	2.950%	3.020%	(7)																		
01/18/06	3.000%	3.010%	(1)	2.900%	3.010%	(6)	2.980%	3.010%	4	2.960%	3.010%	(4)	3.000%	3.010%	(4)	2.880%	3.010%	(11)																		
01/11/06	2.900%	2.960%	(6)	2.870%	2.960%	(1)	2.980%	2.960%	(2)	2.960%	2.960%	(6)	2.930%	2.960%	(6)	2.880%	2.960%	(9)																		
01/04/06	2.900%	2.930%	(3)	2.830%	2.930%	(18)	2.900%	2.930%	5	2.930%	2.930%	(3)	2.920%	2.930%	(3)	2.950%	2.930%	(10)																		
12/28/05	3.530%	3.510%	2	3.420%	3.510%	(8)	3.480%	3.510%	2	3.350%	3.510%	(1)	3.500%	3.510%	(1)	3.400%	3.510%	(9)																		
12/21/05	3.370%	3.380%	(1)	3.250%	3.380%	(3)	3.360%	3.380%	(3)	3.350%	3.380%	(3)	3.400%	3.380%	(3)	3.180%	3.380%	(13)																		
12/14/05	3.070%	3.070%	0	2.950%	3.070%	(7)	3.080%	3.070%	1	3.020%	3.070%	(7)	3.060%	3.070%	(7)	2.850%	3.070%	(12)																		
12/07/05	2.900%*	2.98%/2.81%*	(8) / 9	2.780%	2.810%	(1)	2.800%	2.810%	2	2.820%	2.810%	(3)	2.810%	2.810%	(3)	2.800%	2.810%	(3)																		

* Initial pricing on 12/6/05. SIFMA reset *Resets Tuesdays effective Wednesdays.
on 12/7/2005 at 2.81%

Average: 3.012% 2.902% 11 2.805% 2.902% (7) 2.879% 2.902% (2) 2.843% 2.902% (6) 2.860% 2.902% (5) 2.814% 2.902% (9)