

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of September 1, 2017

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>September 2017</u>					
19	** Virginia Housing Development Authority	Rental Housing Bonds, 2017 Series D-Non-AMT	\$7,000,000	** 2019-2047	Competitive
<u>October 2017</u>					
17	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2017C	\$120,000,000	** 2037	Competitive
<u>November 2017</u>					
1	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2017C	TBD	** TBD	Negotiated**
7	** Virginia College Building Authority	Educational Facilities Revenue and Refunding Bonds, Series 2017A and 2017B	\$134,000,000	** 2037	Competitive
14	** Virginia Housing Development Authority	Rental Housing Bonds, 2017 Series E-Non-AMT	\$50,000,000	** 2019-2047	Competitive
<u>December 2017</u>					
<u>January 2018</u>					
<u>February 2018</u>					
TBD	** Commonwealth of Virginia	General Obligation Bonds, Series 2018A & Refunding Bonds, Series 2018B	TBD	** TBD	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"