

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of May 1, 2017

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>May 2017</u>					
9	** Virginia Public School Authority	School Technology and Security Notes, Series V	\$70,000,000	** 2022	Competitive
10	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2017A	\$59,000,000	** 2045	Negotiated**
16	** Commonwealth Transportation Board*	Transportation Revenue Refunding Bonds 2017 A and B (Rt. 58 & NVTD)	\$44,000,000	** 2020	Competitive
23	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2017 Series A Taxable (Pass-Through)	\$100,000,000	** 2040	Negotiated**
31	** Virginia Housing Development Authority	Rental Housing Bonds, 2017 Series B Non-AMT	\$17,000,000	** 2018-2046	Competitive
<u>June 2017</u>					
6	** Virginia College Building Authority	Educational Facilities Revenue and Refunding Bonds (21st Century College and Equipment Programs) 2017AB	\$270,000,000	** 2028	Competitive
28	** Commonwealth Transportation Board*	Capital Projects Revenue Bonds, 2017A	\$285,000,000	** 2042	Competitive
<u>July 2017</u>					
TBD	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs) 2017CD	TBD	** 2037	Competitive
<u>August 2017</u>					
2	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2017B	TBD	** TBD	Negotiated**
<u>September 2017</u>					
<u>October 2017</u>					
10	Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2017B	TBD	** TBD**	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"