

**COMMONWEALTH OF VIRGINIA  
TREASURY BOARD  
VIRGINIA DEBT CALENDAR**

As of May 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>May 2023</u>					
9	** Virginia Public School Authority*	School Technology and Security Notes Series 2023	\$67,946,000	** 2028	Competitive
10	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023A	\$27,500,000	** 2053	Competitive
16	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2023A & Educational Facilities Revenue Refunding Bonds (21st Century College and Equipment Programs), Series 2023B & Educational Facilities Revenue Refunding Bonds (21st Century College and Equipment Programs), Series 2023C (Forward Delivery)	\$608,405,000 \$269,870,000 \$66,615,000	** 2043 ** 2035 ** 2033	Negotiated Negotiated Negotiated
16	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series C-Non-AMT	\$13,750,000	** 2065	TBD
<u>June 2023</u>					
7	** Commonwealth Transportation Board*	Transportation Revenue Bonds, Series 2023 (U.S. Route 58 Corridor Development Program)	\$208,995,000	** 2048	Competitive
27	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series D-Taxable	\$30,000,000	** 2065	TBD
27	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series E-Non-AMT	\$150,000,000	** 2065	TBD
<u>July 2023</u>					
19	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023B	TBD	** TBD	TBD
<u>August 2023</u>					
<u>September 2023</u>					
<u>October 2023</u>					
24	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2023B	TBD	** TBD	Competitive

\* Division of Debt Management participating

\*\* Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

*This Calendar may be found on the Department of the Treasury's Web Site "[www.trs.virginia.gov](http://www.trs.virginia.gov)"*