

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of February 1, 2021

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
February 2021					
16	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series A-Non-AMT	\$100,000,000	** 2056	TBD
March 2021					
9	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2021A-1 and A-2 and Public Facilities Revenue Refunding Bonds (Taxable), Series 2021B	\$526,000,000	** 2041	Competitive
TBD	** Commonwealth of Virginia	General Obligation Refunding Bonds, Series 2021A	TBD	** TBD	Competitive
16	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series B-Non-AMT	\$50,000,000	** 2056	Competitive
April 2021					
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2021A	TBD	** TBD	Competitive
27	** Virginia Public School Authority	School Technology and Security Notes Series IX	\$69,500,000	** 2026	Competitive
TBD	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series C-Taxable	TBD	** 2056	TBD
May 2021					
12	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2021A	TBD	** 2041	TBD
12	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021A	TBD	** TBD	TBD
TBD	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series D-Non-AMT	TBD	** 2056	TBD
June 2021					
July					
21	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021B	TBD	** TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"