

**COMMONWEALTH OF VIRGINIA  
TREASURY BOARD  
VIRGINIA DEBT CALENDAR**

As of April 1, 2018

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>April 2018</u>					
17	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2018A and 2018B (Taxable)	179,905,000.00	** 2038	Competitive
<u>May 2018</u>					
1	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series B Non-AMT	\$65,000,000	** 2020-2053	TBD
1	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018A	\$68,000,000	** 2038	Competitive
2	** Virginia Public School Authority	Special Obligation School Financing Bonds (Prince William County)	\$113,695,000	** 2038	Competitive
8	** Virginia Public School Authority	School Technology and Security Notes Series VI	\$64,000,000	** 2023	Competitive
9	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018A	\$100,000,000	** 2047	Negotiated
16	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2018A	\$75,835,000	** 2025	Competitive
31	** Commonwealth Transportation Board	Transportation Capital Projects Revenue Bonds, Series 2018A	155000000	** 2019-2043	Competitive
<u>June 2018</u>					
26	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series C Non-AMT	\$80,000,000	** 2020-2053	TBD
<u>July 2018</u>					
9	** Virginia Port Authority	Commonwealth Port Fund Revenue Bonds	TBD	** TBD	Negotiated
25	** Commonwealth of Virginia	General Obligation Bonds, Series 2018A	TBD	** TBD	Competitive
<u>August 2018</u>					
1	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018B	TBD	** TBD	Negotiated
<u>September 2018</u>					

\* Division of Debt Management participating

\*\* Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

*This Calendar may be found on the Department of the Treasury's Web Site "www.tr.s.virginia.gov"*