

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of October 1, 2018

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>October 2018</u>						
16	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018B	\$110,015,000	**	2038	Competitive
30	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018C	TBD	**	2048	Negotiated
<u>November 2018</u>						
6	** Virginia College Building Authority	Educational Facilities Rev Bonds (Public Higher Education Financing Program) Series 2018A & 2018B	\$207,040,000	**	2048	Competitive
14	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series E	\$60,000,000	**	2021-2053	TBD
14	** Commonwealth Transportation Board	Federal Transportation Grant Anticipation Revenue Notes, Series 2018	\$75,000,000	**	2033	Competitive
<u>December 2018</u>						
<u>January 2019</u>						
<u>February 2019</u>						
12	** Virginia Housing Development Authority	Rental Housing Bonds, 2019 Series A	\$75,000,000	**	2022-2054	TBD
<u>March 2019</u>						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"