VIRGINIATREASURY
Stewardship·Integrity·Excellence

COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR

AS OF OCTOBER 1, 2026

SALE DATE	STATUS	ISSUER	PURPOSE	PAR AMOUNT	FINAL MATURITY	SALE METHOD	MUNICIPAL/FINANCIAL ADVISOR	UNDERWRITER
January 2026								
February 2026								
3	Final	VHDA	Commonwealth Mortgage Bonds Series 2025 G-Non AMT Subseries G-1	$75,000,000	2056	Negotiated	CSG Advisors	Raymond James
3	Final	VHDA	Commonwealth Mortgage Bonds, Series 2026 Series A, Taxable	$150,000,000	2056	Negotiated	CSG Advisors	Raymond James
25	Final	CTB	Transportation Capital Projects Revenue Refunding Bonds, Series 2026	$118,120,000	2037	Competitive	Public Resources Advisory Group	J.P. Morgan
March 2026								
5	Final	VHDA	Rental Housing Bonds 2026 Series A-Non-AMT	$17,860,000	2069	Competitive	N/A	Wells Fargo
April 2026								
7	Final	VPSA*	School Financing Bonds (1997 Resolution) Series 2026A	$49,265,000	2046	Competitive	Davenport & Company LLC	Oppenheimer
14	Final	VPSA*	School Technology and Security Notes Series XIV	$63,215,000	2031	Competitive	PFM Financial Advisors LLC	JP Morgan
21	Final	VCBA*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2026A	$177,835,000	2033	Competitive	Public Resources Advisory Group	BofA Securities
21	Final	VCBA*	Educational Facilities Revenue Refunding Bonds (21st Century College and Equipment Programs), Series 2026B	$226,315,000	2035	Competitive	Public Resources Advisory Group	BofA Securities
28	Final	VRA	Virginia Pooled Financing Program, Series 2026A	$112,580,000	2050	Competitive	Davenport & Company LLC	JP Morgan
28	Final	VHDA	Commonwealth Mortgage Bonds 2025 Series G-Non-AMT Subseries G-2	$150,000,000	2056	Negotiated	CSG Advisors	Wells Fargo
28	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series B, Taxable	$75,000,000	2056	Negotiated	CSG Advisors	Wells Fargo
May 2026								
12	Final	VHDA	Rental Housing Bonds 2026 Series B-Non-AMT	$35,510,000	2063	Competitive	N/A	BofA Securities
13	Final	VPSA*	Special Obligation School Financing Bonds, Stafford County, Series 2026	$54,215,000	2046	Competitive	Public Resources Advisory Group	BofA Securities
June 2026								
1	Final	CTB	Federal Transportation Grant Anticipation Revenue and Refunding Notes, Series 2026	$176,670,000	2041	Negotiated	Public Resources Advisory Group	Wells Fargo
2	Final	VHDA	Rental Housing Bonds 2026 Series C-Non-AMT	$8,820,000	2064	Competitive	N/A	J.P. Morgan
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series H-Non-AMT	$150,000,000	2057	Negotiated	CSG Advisors	BofA Securities
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series I, Taxable	$225,000,000	2057	Negotiated	CSG Advisors	BofA Securities
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series J-Non-AMT	$206,340,000	2027	Negotiated	CSG Advisors	BofA Securities
July 2026								
21	Final	VRA	Virginia Pooled Financing Program, Series 2026B	$148,450,000	2056	Competitive	Davenport & Company LLC	JP Morgan
August 2026								
3	Final	VHDA	Commonwealth Mortgage Bonds Series 2026 J-Non AMT Subseries J-1	$100,000,000	2057	Negotiated	CSG Advisors	Morgan Stanley
3	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series K, Taxable	$150,000,000	2057	Negotiated	CSG Advisors	Morgan Stanley
11	Final	VHDA	Rental Housing Bonds 2026 Series D-Non-AMT	$32,935,000	2063	Competitive	N/A	J.P. Morgan

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September 2026								
22	Final	VHDA	Rental Housing Bonds 2026 Series E-Non-AMT	$80,720,000	2068	Competitive	N/A	Morgan Stanley
22	Final	VHDA	Rental Housing Bonds 2026 Series F-Taxable	$44,095,000	2068	Competitive	N/A	Baird
24	Final	CTB	Senior Lien TIFIA Loans (Rural), Series 2026-1 and 2026-2	$89,691,945	2061	Direct	PFM	N/A
28	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series J-Non-AMT Subseries J-2	$106,340,000	2057	Negotiated	CSG Advisors	Raymond James
28	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series L, Taxable	$159,510,000	2056	Negotiated	CSG Advisors	Raymond James
October 2026								
6	Final	VPSA*	School Financing Bonds (1997 Resolution) Series 2026B	$49,270,000	2046	Competitive	Davenport & Company LLC	Piper Sandler & Co
20	Final	VPBA*	Public Facilities Revenue Bonds, Series 2026A	$475,420,000	2046	Competitive	Frasca & Associates	BofA Securities
20	Final	VPBA*	Public Facilities Revenue Bonds, Series 2026B (Federally Taxable)	$50,190,000	2031	Competitive	Frasca & Associates	Baird
27	Preliminary	VRA	Virginia Pooled Financing Program, Series 2026C	TBD	2051	Competitive	Davenport & Company LLC	TBD
November 2026								
10	Preliminary	VPSA*	Special Obligation School Financing Bonds, Prince William County, Series 2026	$177,650,000	2046	Competitive	Public Resources Advisory Group	TBD
12	Preliminary	VHDA	Rental Housing Bonds 2026 Series G-Non-AMT	$90,000,000	2068	TBD	N/A	TBD
12	Preliminary	VHDA	Rental Housing Bonds 2026 Series H-Taxable	$30,000,000	2068	TBD	N/A	TBD
December 2026								
January 2027								
February 2027								
March 2027								

Authority Name: *Commonwealth Transportation Board (CTB); Virginia College Building Authority (VCBA); Virginia Housing Development Authority (VHDA); Virginia Public Building Authority (VPBA); Virginia Public School Authority (VPSA); Virginia Resources Authority (VRA)*

** Division of Debt Management participating*

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"