

**COMMONWEALTH OF VIRGINIA  
TREASURY BOARD  
VIRGINIA DEBT CALENDAR**

As of February 1, 2024

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>February 2024</u>					
14	** Commonwealth of Virginia*	General Obligation Bonds, Series 2024A and General Obligation Refunding Bonds, Series 2024B	\$180,850,000	** 2044	Competitive
22	** Virginia Housing Development Authority	Rental Housing Bonds, 2024 Series A-Non-AMT	\$210,000,000	** 2066	TBD
28	** Commonwealth Transportation Board	Transportation Capital Projects Revenue Refunding Bonds, Series 2024	\$418,565,000	** 2036	Competitive
<u>March 2024</u>					
<u>April 2024</u>					
16	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2024A	TBD	** TBD	TBD
23	** Virginia Public School Authority*	School Financing Bonds (1997 Bond Resolution) Series 2024A	TBD	** TBD	TBD
30	** Virginia Public School Authority*	School Technology and Security Notes Series XII	\$68,672,000	** 2029	TBD
<u>May 2024</u>					
1	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024A	TBD	** TBD	TBD
<u>June 2024</u>					
<u>July 2024</u>					
24	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024B	TBD	** TBD	TBD

\* Division of Debt Management participating

\*\* Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

*This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"*