

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of October 1, 2020

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>October 2020</u>						
15	** Commonwealth of Virginia	General Obligation Bonds, Series 2020A & Refunding Bonds, Series 2020B	\$238,745,000	**	TBD	Competitive
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2020B	\$155,760,000	**	8/1/2051	Competitive
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2020C	\$349,675,000	**	8/1/2041	Competitive
28	** Virginia Resources Authority	Virginia Pooled Financing Program, (VPPF) Series 2020C	\$195,000,000	**	2045	Negotiated / Competitive
<u>November 2020</u>						
17	** Virginia Housing Development Authority	Rental Housing Bonds, 2020 Series I-Non-AMT	\$75,000,000	**	2055	TBD
17	** Virginia Housing Development Authority	Rental Housing Bonds, 2020 Series J-Taxable	\$75,000,000	**	2055	TBD
<u>December 2020</u>						
<u>January 2021</u>						
<u>February 2021</u>						
<u>March 2021</u>						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"