

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of July 1, 2024

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE	
<u>July 2024</u>						
16	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series D-Non-AMT	\$50,900,000	**	2066	Competitive
23	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024B	\$179,000,000	**	2054	TBD
<u>August 2024</u>						
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series C, Taxable	\$160,000,000	**	2054	Negotiated
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2023 Series E-Non-AMT, Subseries E-3	\$80,000,000	**	2054	Negotiated
<u>September 2024</u>						
10	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Hanover County Series 2024A	\$100,000,000	**	2044	Competitive
24	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series E-Non-AMT	\$325,000,000	**	2054	TBD
<u>October 2024</u>						
1	** Commonwealth Transportation Board	Federal Transportation Revenue Grant Anticipation Notes, Series 2024	\$137,000,000	**	TBD	TBD
9	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2024B	TBD	**	TBD	Competitive
15	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Prince William County Series 2024A	TBD	**	2044	Competitive
29	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024C	TBD	**	TBD	TBD
<u>November 2024</u>						
<u>December 2024</u>						

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.tr.s.virginia.gov"