

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of April 1, 2024

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>April 2024</u>					
16	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2024A	\$639,705,000	** 2044	Competitive
23	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2024A	\$88,010,000	** 2044	Competitive
23	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series B-Taxable	\$25,000,000	** 2066	Competitive
30	** Virginia Public School Authority*	School Technology and Security Notes Series XII	\$67,894,000	** 2029	Competitive
<u>May 2024</u>					
1	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024A	\$173,000,000	** 2054	Negotiated
7	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2023 Series E-Non-AMT, Subseries E-2	\$80,000,000	** 2054	TBD
7	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2023 Series B, Taxable	\$160,000,000	** 2054	TBD
21	** Virginia Public Building Authority*	Public Facilities Revenue & Revenue Refunding Bonds, Series 2024AB	\$477,495,000	** 2044	Competitive
21	** Virginia Public Building Authority*	Public Facilities Revenue & Revenue Refunding Bonds, Series 2024C (Federally Taxable)	\$30,000,000	** TBD	Competitive
<u>June 2024</u>					
4	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series C-Non-AMT	\$200,000,000	** 2066	TBD
<u>July 2024</u>					
24	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024B	TBD	** TBD	TBD
<u>August 2024</u>					
<u>September 2024</u>					
	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Hanover County Series 2024A	TBD	** 2044	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"