

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of September 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>September 2023</u>					
26	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series E-Non-AMT	\$60,000,000	** 2065	Competitive
<u>October 2023</u>					
4	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series A-Non-AMT	\$100,000,000	** 2053	Negotiated
4	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series B-Taxable	\$100,000,000	** 2053	Negotiated
17	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2023B	\$86,500,000	** 2048	Competitive
24	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series F-Taxable	\$40,000,000	** 2065	Competitive
24	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023B	TBD	** 2043	TBD
26	** Virginia Public School Authority*	Special Obligation School Financing Bonds (Prince William County) Series 2023	\$141,380,000	** 2043	TBD
<u>November 2023</u>					
14	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series G-Non-AMT	TBD	** TBD	TBD
TBD	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series C-Non-AMT	\$405,000,000	** TBD	TBD
<u>December 2023</u>					
<u>January 2024</u>					
TBD	** Virginia College Building Authority*	Public Higher Education Financing Program, Series 2024	TBD	** TBD	TBD
<u>February 2024</u>					
TBD	** Commonwealth of Virginia*	General Obligation Bonds, Series 2024A	TBD	** TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"