

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of September 1, 2024

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>September 2024</u>						
10	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Hanover County Series 2024A	\$87,095,000	**	2044	Competitive
24	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series E-Non-AMT	\$160,000,000	**	2067	Negotiated
<u>October 2024</u>						
1	** Commonwealth Transportation Board	Federal Transportation Grant Anticipation Revenue Notes, Series 2024	\$122,625,000	**	2039	Competitive
3	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series F-Taxable	\$75,000,000	**	2066	Competitive
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2023 Series E-Non-AMT, Subseries E-5	\$80,000,000	**	2054	Negotiated
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series D, Taxable	\$160,000,000	**	2054	Negotiated
9	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2024B	\$89,380,000	**	2054	Competitive
15	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Prince William County Series 2024A	\$144,500,000	**	2044	Competitive
22	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series G-Taxable	\$75,000,000	**	2066	Competitive
29	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024C	TBD	**	TBD	TBD
<u>November 2024</u>						
13	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Stafford County Series 2024A	\$50,000,000	**	2044	Competitive
14	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series H-Non-AMT	\$300,000,000	**	2067	Negotiated
<u>December 2024</u>						
<u>January 2025</u>						
<u>February 2025</u>						
4	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (Public Higher Education Financing Program), Series 2025A	TBD	**	TBD	TBD
12	** Commonwealth of Virginia*	General Obligation Bonds, Series 2025A and General Obligation Refunding Bonds, Series 2025B	TBD	**	TBD	Competitive

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"