

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of April 1, 2025

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>April 2025</u>						
22	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series F-Non-AMT, Subseries F-1	\$80,000,000	**	2055	Negotiated
22	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2025 Series B, Taxable	\$160,000,000	**	2055	Negotiated
22	** Virginia Public School Authority*	School Financing and School Financing Refunding Bonds (1997 Resolution) Series 2025A and Series 2025B	\$270,000,000	**	2054	Competitive
29	** Virginia Public School Authority*	School Technology and Security Notes Series XIII	\$67,764,000	**	2030	Competitive
<u>May 2025</u>						
6	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2025A	TBD	**	2055	Competitive
13	** Commonwealth of Virginia*	General Obligation Bonds, Series 2025A and General Obligation Refunding Bonds, Series 2025B	\$168,570,000	**	2050	Competitive
<u>June 2025</u>						
3	** Virginia Housing Development Authority	Rental Housing Bonds 2025 Series B-Non-AMT	\$160,000,000	**	2068	Negotiated
3	** Virginia Public School Authority*	Special Obligation School Financing Bonds (City of Chesapeake) Series 2025	\$111,000,000	**	2045	Competitive
<u>July 2025</u>						
22	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2025B	TBD	**	TBD	TBD
22	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series F-Non-AMT, Subseries F-2	\$75,000,000	**	2055	Negotiated
22	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2025 Series C, Taxable	\$150,000,000	**	2055	Negotiated
<u>August 2025</u>						
<u>September 2025</u>						

* Division of Debt Management participating

** Preliminary, subject to change