

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of February 1, 2025

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>February 2025</u>					
4	Virginia College Building Authority*	Educational Facilities Revenue Bonds (Public Higher Education Financing Program), Series 2025A	\$37,635,000	2054	Competitive
26	** Virginia Public Building Authority*	Public Facilities Revenue Bonds, Series 2025A	\$323,490,000	** 2045	Competitive
26	** Virginia Public Building Authority*	Public Facilities Revenue Bonds, Series 2025B (Federally Taxable)	\$30,125,000	** 2030	Competitive
<u>March 2025</u>					
4	** Virginia Housing Development Authority	Rental Housing Bonds 2025 Series A-Non-AMT	\$191,140,000	** 2068	Negotiated
<u>April 2025</u>					
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series F-Non-AMT, Subseries F-1	\$75,000,000	** 2055	Negotiated
8	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2025 Series B, Taxable	\$150,000,000	** 2055	Negotiated
22	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2025A	TBD	** TBD	Competitive
30	** Virginia College Building Authority*	Educational Facilities Revenue and Refunding Bonds (21st Century College and Equipment Programs), Series 2025AB	TBD	** TBD	Competitive
<u>May 2025</u>					
6	** Virginia Public School Authority*	School Technology and Security Notes Series XIII	\$65,000,000	** 2030	Competitive
6	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2025A	TBD	** TBD	TBD
<u>June 2025</u>					
3	** Virginia Housing Development Authority	Rental Housing Bonds 2025 Series B-Non-AMT	\$310,000,000	** 2068	Negotiated
<u>July 2025</u>					
22	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2025B	TBD	** TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change