



VIRGINIA TREASURY

Stewardship • Integrity • Excellence

COMMONWEALTH OF VIRGINIA TREASURY BOARD VIRGINIA DEBT CALENDAR

AS OF SEPTEMBER 1, 2026

SALE DATE	STATUS	ISSUER	PURPOSE	PAR AMOUNT	FINAL MATURITY	SALE METHOD	MUNICIPAL/FINANCIAL ADVISOR	UNDERWRITER
<u>January 2026</u>								
<u>February 2026</u>								
3	Final	VHDA	Commonwealth Mortgage Bonds Series 2025 G-Non AMT Subseries G-1	\$75,000,000	2056	Negotiated	CSG Advisors	Raymond James
3	Final	VHDA	Commonwealth Mortgage Bonds, Series 2026 Series A, Taxable	\$150,000,000	2056	Negotiated	CSG Advisors	Raymond James
25	Final	CTB	Transportation Capital Projects Revenue Refunding Bonds, Series 2026	\$118,120,000	2037	Competitive	Public Resources Advisory Group	J.P. Morgan
<u>March 2026</u>								
5	Final	VHDA	Rental Housing Bonds 2026 Series A-Non-AMT	\$17,860,000	2069	Competitive	N/A	Wells Fargo
<u>April 2026</u>								
7	Final	VPSA*	School Financing Bonds (1997 Resolution) Series 2026A	\$49,265,000	2046	Competitive	Davenport & Company LLC	Oppenheimer
14	Final	VPSA*	School Technology and Security Notes Series XIV	\$63,215,000	2031	Competitive	PFM Financial Advisors LLC	JP Morgan
21	Final	VCBA*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2026A	\$177,835,000	2033	Competitive	Public Resources Advisory Group	BofA Securities
21	Final	VCBA*	Educational Facilities Revenue Refunding Bonds (21st Century College and Equipment Programs), Series 2026B	\$226,315,000	2035	Competitive	Public Resources Advisory Group	BofA Securities
28	Final	VRA	Virginia Pooled Financing Program, Series 2026A	\$112,580,000	2050	Competitive	Davenport & Company LLC	JP Morgan
28	Final	VHDA	Commonwealth Mortgage Bonds 2025 Series G-Non-AMT Subseries G-2	\$150,000,000	2056	Negotiated	CSG Advisors	Wells Fargo
28	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series B, Taxable	\$75,000,000	2056	Negotiated	CSG Advisors	Wells Fargo
<u>May 2026</u>								
12	Final	VHDA	Rental Housing Bonds 2026 Series B-Non-AMT	\$35,510,000	2063	Competitive	N/A	BofA Securities
13	Final	VPSA*	Special Obligation School Financing Bonds, Stafford County, Series 2026	\$54,215,000	2046	Competitive	Public Resources Advisory Group	BofA Securities
<u>June 2026</u>								
1	Final	CTB	Federal Transportation Grant Anticipation Revenue and Refunding Notes, Series 2026	\$176,670,000	2041	Negotiated	Public Resources Advisory Group	Wells Fargo
2	Final	VHDA	Rental Housing Bonds 2026 Series C-Non-AMT	\$8,820,000	2064	Competitive	N/A	J.P. Morgan
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series H-Non-AMT	\$150,000,000	2057	Negotiated	CSG Advisors	BofA Securities
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series I, Taxable	\$225,000,000	2057	Negotiated	CSG Advisors	BofA Securities
15	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series J-Non-AMT	\$206,340,000	2027	Negotiated	CSG Advisors	BofA Securities
<u>July 2026</u>								
21	Final	VRA	Virginia Pooled Financing Program, Series 2026B	\$148,450,000	2056	Competitive	Davenport & Company LLC	JP Morgan
<u>August 2026</u>								
3	Final	VHDA	Commonwealth Mortgage Bonds Series 2026 J-Non AMT Subseries J-1	\$100,000,000	2057	Negotiated	CSG Advisors	Morgan Stanley
3	Final	VHDA	Commonwealth Mortgage Bonds 2026 Series K, Taxable	\$150,000,000	2057	Negotiated	CSG Advisors	Morgan Stanley
11	Final	VHDA	Rental Housing Bonds 2026 Series D-Non-AMT	\$32,935,000	2063	Competitive	N/A	J.P. Morgan



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<u>September 2026</u>								
22	Preliminary	VHDA	Rental Housing Bonds 2026 Series E-Non-AMT	\$80,000,000	2069	Competitive	N/A	TBD
22	Preliminary	VHDA	Rental Housing Bonds 2026 Series F-Taxable	\$50,000,000	2069	Competitive	N/A	TBD
<u>October 2026</u>								
6	Preliminary	VPSA*	School Financing Bonds (1997 Resolution) Series 2026B	\$64,000,000	2056	Competitive	Davenport & Company LLC	TBD
6	Preliminary	VHDA	Commonwealth Mortgage Bonds 2026 Series J-Non-AMT Subseries J-2	\$106,340,000	2057	Negotiated	CSG Advisors	TBD
6	Preliminary	VHDA	Commonwealth Mortgage Bonds 2026 Series L, Taxable	\$159,510,000	2057	Negotiated	CSG Advisors	TBD
21	Preliminary	VPBA*	Public Facilities Revenue Bonds, Series 2026A	\$458,825,000	2046	Competitive	Frasca & Associates	TBD
21	Preliminary	VPBA*	Public Facilities Revenue Refunding Bonds, Series 2026B	\$177,050,000	2036	Competitive	Frasca & Associates	TBD
21	Preliminary	VPBA*	Public Facilities Revenue Refunding Bonds (AMT), Series 2026C	\$87,315,000	2036	Competitive	Frasca & Associates	TBD
21	Preliminary	VPBA*	Public Facilities Revenue Bonds (Federally Taxable), Series 2026D	\$50,185,000	2036	Competitive	Frasca & Associates	TBD
27	Preliminary	VRA	Virginia Pooled Financing Program, Series 2026C	TBD	TBD	TBD	Davenport & Company LLC	TBD
<u>November 2026</u>								
10	Preliminary	VPSA*	Special Obligation School Financing Bonds, Prince William County, Series 2026	\$177,650,000	2046	Competitive	Public Resources Advisory Group	TBD
12	Preliminary	VHDA	Rental Housing Bonds 2026 Series G-Non-AMT	\$60,000,000	2068	Competitive	N/A	TBD
12	Preliminary	VHDA	Rental Housing Bonds 2026 Series H-Taxable	\$30,000,000	2068	Competitive	N/A	TBD
<u>December 2026</u>								
<u>January 2027</u>								
<u>February 2027</u>								

Authority Name: Commonwealth Transportation Board (CTB); Virginia College Building Authority (VCBA); Virginia Housing Development Authority (VHDA);
Virginia Public Building Authority (VPBA); Virginia Public School Authority (VPSA); Virginia Resources Authority (VRA)

* Division of Debt Management participating

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"