

**COMMONWEALTH OF VIRGINIA  
TREASURY BOARD  
VIRGINIA DEBT CALENDAR**

As of November 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>November 2023</u>					
14	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series F-Non-AMT	\$167,855,000	** 2067	Negotiated
30	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series C-Non-AMT, 2023 Series D-Taxable, and 2023 Series E-Non-AMT	\$455,000,000	** TBD	Negotiated
<u>December 2023</u>					
<u>January 2024</u>					
<u>February 2024</u>					
14	** Commonwealth of Virginia*	General Obligation Bonds, Series 2024A	\$67,675,000	** 2044	Competitive
22	** Virginia Housing Development Authority	Rental Housing Bonds, 2024 Series A-Non-AMT	\$345,000,000	** 2066	TBD
<u>March 2024</u>					
<u>April 2024</u>					
23	** Virginia Public School Authority*	School Financing Bonds (1997 Bond Resolution) Series 2024A	TBD	** TBD	TBD
30	** Virginia Public School Authority*	School Technology and Security Notes Series XII	\$68,672,000	** 2029	TBD

\* Division of Debt Management participating

\*\* Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

*This Calendar may be found on the Department of the Treasury's Web Site "[www.trs.virginia.gov](http://www.trs.virginia.gov)"*