

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of June 1, 2024

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>June 2024</u>					
3	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series C-Non-AMT	\$80,270,000	** 2066	Negotiated
<u>July 2024</u>					
16	** Virginia Housing Development Authority	Rental Housing Bonds 2024 Series D-Non-AMT	\$90,000,000	** 2066	TBD
23	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024B	TBD	** 2054	TBD
<u>August 2024</u>					
6	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series C, Taxable	\$80,000,000	** 2054	TBD
6	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2024 Series E-Non-AMT, Subseries E-3	\$40,000,000	** 2054	TBD
<u>September 2024</u>					
10	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Hanover County Series 2024A	\$100,000,000	** 2044	Competitive
<u>October 2024</u>					
9	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2024B	TBD	** TBD	Competitive
16	** Virginia Public School Authority*	Special Obligation School Financing Bonds, Prince William County Series 2024A	TBD	** 2044	Competitive
29	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2024C	TBD	** TBD	TBD
<u>November 2024</u>					

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"