

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of May 1, 2022

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>May 2022</u>					
3	Virginia Public School Authority*	School Technology and Security Notes Series 2022	\$63,740,000	2027	Competitive
11	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2022A	\$45,000,000	** 2042	Competitive
12	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2022A & Educational Facilities Federally Taxable Revenue Bonds (21st Century College and Equipment Programs), Series 2022B	\$566,700,000 \$48,070,000	** 2042 ** 2025	Negotiated Negotiated
<u>June 2022</u>					
8	** Virginia Housing Development Authority	Rental Housing Bonds, 2022 Series E-Non-AMT	\$60,000,000	** 2057	TBD
<u>July 2022</u>					
12	** Virginia Housing Development Authority	Rental Housing Bonds, 2022 Series F-Taxable	\$175,000,000	** 2057	TBD
TBD	** Virginia Public School Authority*	Special Obligation School Financing Bonds (Hanover County) Series 2022	\$46,615,000	** 2042	Competitive
<u>August 2022</u>					
<u>September 2022</u>					
<u>October 2022</u>					
12	** Commonwealth of Virginia*	General Obligation Bonds, Series 2022A	TBD	** TBD	Competitive
18	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2022B	TBD	** TBD	Competitive
26	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2022B	TBD	** TBD	TBD

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"