

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of January 1, 2025

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>January 2025</u>					
21	** Virginia Housing Development Authority	Rental Housing Bonds 2025 Series A-Taxable	\$50,000,000	** 2067	Competitive
28	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2023 Series E-Non-AMT Subseries E-5	\$75,000,000	** 2055	Negotiated
28	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds 2025 Series A, Taxable	\$150,000,000	** 2055	Negotiated
<u>February 2025</u>					
4	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (Public Higher Education Financing Program), Series 2025A	\$35,940,000	** 2055	Competitive
25	** Virginia Public Building Authority*	Public Facilities Revenue Bonds, Series 2025A	\$324,655,000	** 2045	Competitive
<u>March 2025</u>					
4	** Virginia Housing Development Authority	Rental Housing Bonds 2025 Series A-Non-AMT	\$225,000,000	** 2067	Negotiated
TBD	** Commonwealth of Virginia*	General Obligation Bonds, Series 2025A and General Obligation Refunding Bonds, Series 2025B	TBD	** TBD	Competitive
<u>April 2025</u>					
22	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2025A	TBD	** TBD	Competitive
30	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2025A	TBD	** TBD	Competitive
<u>May 2025</u>					
6	** Virginia Public School Authority*	School Technology and Security Notes Series XIII	\$65,000,000	** 2030	Competitive
6	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2025A	TBD	** TBD	TBD
<u>June 2025</u>					