

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of ~~o~~October 1, 2021

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>October 2021</u>						
19	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2021C	\$150,330,000	**	TBD	Competitive
26	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series J-Taxable	\$240,000,000	**	2056	Negotiated
27	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021C	TBD	**	2051	Negotiated
<u>November 2021</u>						
16	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series K-Non_AMT	TBD	**	2056	TBD
<u>December 2021</u>						
<u>January 2022</u>						
17	** Virginia College Building Authority	Educational Facilities Revenue Bonds (Public Higher Education Financing Program) Series 2022	\$25,520,000	**	TBD	Competitive
25	** Virginia Public School Authority	Special Obligation School Financing Bonds, Chesterfield County Series 2022	TBD	**	TBD	Competitive
<u>February 2022</u>						
TBD	** Commonwealth of Virginia	General Obligation Bonds, Series 2022A	TBD	**	TBD	Competitive
<u>March 2022</u>						
TBD	** Commonwealth of Virginia	General Obligation Bonds, Series 2022A	TBD	**	TBD	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"